

CONTACT - Media:

Amsterdam +31.20.721.4488
Dublin +353.1.617.4266
Lisbon +351.210.600.614

Brussels +32.2.620.15.50
Paris +33.1.70.48.24.45

CONTACT - Investor Relations:

+33.1.70.48.24.17

ENENSYS TECHNOLOGIES LISTS ON EURONEXT GROWTH

€17 million raised – market capitalisation of €59 million



Paris – 1st June 2018 – Euronext today welcomes the listing of ENENSYS Technologies, specialist in telecommunications, on Euronext Growth in Paris.

Founded in 2004, ENENSYS Technologies Group is a global designer and manufacturer of innovative professional equipment for the Digital TV Broadcast industry. The group is a key player in the broadcast value chain, at the heart of the industry's stakes, specialising in solutions for optimising the transmission of video streams, from production sites to end-user receivers (WE OPTIMIZE). The Group also offers solutions for securing and monitoring (WE SECURE) infrastructures as well as disruptive solutions to facilitate the monetisation (WE MONETIZE) of television networks.

ENENSYS Technologies (ticker code: ALNN6) was listed through the admission to trading of the 5,365,800 shares making up its equity, comprising of 1,542,667 new shares issued under a Global Offering¹, after the full exercise of the extension option and before the potential exercise of the over-allotment option.

The admission and issue price was set at €11 per share. Market capitalisation was €59 million on the day of listing. The offering raised €17 million altogether.

Régis LE ROUX, CEO of ENENSYS Technologies, said: *"We are proud to be listed on Euronext Growth thanks to the confidence of institutional investors and individuals. We now have the resources to accelerate our developments to capture the many opportunities offered by the strong growth of digital video broadcasting around the world."*

¹ The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



CONTACTS –

Euronext

Aïchata Tandjigora: +33 1 70 48 24 43; atandjigora@euronext.com

Enensys

Vivien Ferran: +33 1 53 67 36 34; vferran@actus.fr

About ENENSYS Technologies

Based in Rennes, France, ENENSYS Technologies is a global designer and manufacturer of innovative professional equipment for the Digital TV Broadcast industry. For 15 years the Group has been delivering highly innovative solutions to broadcasting chain operators allowing them to optimize the distribution of their content. Having invested €40 million in R&D over the last ten years, the Group has a reputation for excellence and is a market leader in solutions for optimizing, securing and monetizing DTT video flows. Its solutions are sold to over 400 customers worldwide via three recognized brands - ENENSYS Networks, TeamCast and TestTree. In 2017 the Group posted proforma sales of €21.1 million, 90% of which were generated on the international market.

About Euronext

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