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EURONEXT ANNOUNCES VOLUMES FOR MARCH 2018

Amsterdam, Brussels, Dublin¹, Lisbon, London and Paris – 6 April 2018 – Euronext, the leading pan-European exchange in the Eurozone, today announced trading volumes for March 2018.

Cash trading

In March 2018, the average daily transaction value on the Euronext cash order book stood at €8,671 million, up +17.3% compared to March 2017 and down –5.1% from the previous month. On 16 March 2018, Euronext daily volume reached a new record for the year, at €19,684 million, representing the second most active day since 2010. For the first three months of 2018, the average daily transaction value on the Euronext cash order book stood at €8,507 million, up +21.9% compared to the same period last year. The average daily transaction value on the ETF order book² was €307 million, up +15.2% compared to March 2017 and down –26.7% from the previous month. At the end of March 2018, 796 ETFs were listed on Euronext compared to 804 at the end of December 2017.

Derivatives trading

In March 2018, the overall average daily volume on derivatives reached 587,528 contracts, up +9.1% compared to March 2017 and down –8.0% compared to the previous month. In detail,

- the average daily volume on equity index derivatives reached 251,840 contracts, up +10.7% compared to March 2017 and down –6.4% from the previous month,
- the average daily volume on individual equity derivatives reached 288,562 contracts, up +12.8% compared to March 2017 and down –8.5% from the previous month,
- the average daily volume on commodities derivatives reached 47,126 contracts, down –14.7% compared to March 2017 and down –13.6% from the previous month.

For the first three months of 2018, the overall average daily volume on Euronext derivatives stood at 594,647 contracts (+14.8% compared to the end of March 2017) and the open interest was up at 17,512,067 contracts (+20.2% compared to the end of March 2017).

FX spot trading

The average daily volume on the spot foreign exchange market of FastMatch, of which Euronext owns 90% of the capital since August 2017, stood at \$18,773 million, down –2.1% compared to March 2017 and down –11.1% from the previous month. For the first three months of 2018, the average daily volume of FastMatch stood at \$20,192 million, up +14.3% compared to the same period last year.

Listings

In March 2018, €836 million was raised on new listings. Euronext welcomed the listing of two Dutch large caps (B&S Group and NIBC Holding) and three SMEs, including UK-based life science company, Acacia Pharma, and Italian company Media Lab, bringing to four the number of SME listings since the beginning of the year and strengthening our EU Tech Hub franchise. In addition, €13.1 billion was raised on Euronext in corporate bonds, of which €8.0 billion was raised through six instruments issued by Sanofi. €5.1 billion was also raised in follow-on equity.

¹ Volumes including Euronext Dublin will be presented in the April 2018 volumes press release to be published in May, following the closing of the acquisition on 27 March 2018.

² From January 2018, volumes on ETFs are only measured on order book activity due to low revenue impact of off-book activity. Based on the previous presentation, activity is €386 million, down 24.5% compared to March 2017.

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About Euronext

Euronext is the leading pan-European exchange in the Eurozone, spanning Belgium, France, Ireland, The Netherlands, Portugal and the UK. Euronext has more than 1,300 listed issuers worth €3.8 trillion in market capitalisation as of end February 2018, an unmatched blue chip franchise consisting of 24 issuers in the Morningstar® Eurozone 50 IndexSM and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, Euronext also operates Euronext GrowthTM and Euronext AccessTM. For the latest news, find us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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European Cash Market Monthly Activity

Nb trading days	Mar-18 21	Feb-18 20	Mar-17 23	Q1 2018 63	Q1 2017 65	YTD 2018 63	YTD 2017 65
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NUMBER OF TRANSACTIONS (Buy and sells) (reported trades included)

	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	YTD 2018	YTD 2017	Change % YTD
Total Cash Market ¹	41 113 780	44 910 438	-8,5%	42 143 502	-2,4%	127 728 216	113 730 560	12,3%	127 728 216	113 730 560	12,3%
ADV Cash Market ¹	1 957 799	2 245 522	-12,8%	1 832 326	6,8%	2 027 432	1 749 701	15,9%	2 027 432	1 749 701	15,9%

TRANSACTION VALUE (€ million - Single counted)

Eur million	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	YTD 2018	YTD 2017	Change % YTD
Total Cash Market ¹	182 099,7	182 830,4	-0,4%	170 070,5	7,1%	535 946	453 440	18,2%	535 945,7	453 439,6	18,2%
ADV Cash Market ¹	8 671,4	9 141,5	-5,1%	7 394,4	17,3%	8 507	6 976	21,9%	8 507,1	6 976,0	21,9%

LISTINGS
Number of Issuers

	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	December 2017	Change %
EURONEXT ²	1 246	1 243	0,2%	1 287	-3,2%	1255	-0,7%
SMEs	703	703	0,0%	740	-5,0%	723	-2,8%

EURONEXT
CAPITAL RAISED on Equities on Primary and Secondary Market

(mln of €)	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	YTD 2018	YTD 2017	Change % YTD
Nb New Listings	5	1		2		6	6		6	6	
Money Raised New Listings ^{incl} over allotment	836	55	1409,8%	109	665,9%	891	190	369,9%	891	190	369,9%
of which Money Raised New Listings	836	55	1409,8%	103	708,3%	891	182	389,0%	891	182	389,0%
Follow-ons on Equities	5 098	2 333	118,5%	6 579	-22,5%	9 135	11 637	-21,5%	9 135	11 637	-21,5%
Corporate Bonds ³	13 131	4 430	196,4%	7 068	85,8%	21 044	12 374	70,1%	21 044	12 374	70,1%
Financials Bonds	13 856	4 810	188,1%	10 733	29,1%	38 542	40 286	-4,3%	38 542	40 286	-4,3%
Public/SemiPublic Bonds ⁵	1 447	3 330	-56,5%	4 693	-69,2%	10 226	16 932	-39,6%	10 226	16 932	-39,6%
Others	110	1 342	-91,8%	2 769	-96,0%	19 886	14 530	36,9%	19 886	14 530	36,9%
Total Money Raised ⁴	34 478	16 300	111,5%	31 952	7,9%	99 723	95 948	3,9%	99 723	95 948	3,9%

of which SMEs
CAPITAL RAISED on Equities on Primary and Secondary Market

(mln of €)	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	YTD 2018	YTD 2017	Change % YTD
Nb New Listings	3	1		1		4	4		4	4	
Money Raised New Listings ^{incl} over allotment	158	55	185,0%	109	44,6%	213	190	12,4%	213	190	12,4%
of which Money Raised New Listings	158	55	185,0%	103	52,6%	213	182	17,0%	213	182	17,0%
Follow-ons on Equities	206	1 096	-81,2%	895	-76,9%	1 408	2 581	-45,5%	1 408	2 581	-45,5%
Corporate Bonds ³	0	30	-	18	-	30	18	65,4%	30	18	65,4%
Financials Bonds	0	10	-	0	-	10	0	-	10	0	-
Others	0	0	-	0	-	0	0	-	0	0	-
Total Money Raised ⁴	364	1 191	-69,4%	1 022	-64,4%	1 661	2 789	-40,4%	1 661	2 789	-40,4%

¹ Shares, warrants, ETFs, bonds...

² Euronext, Altemet and Free Market

³ Corporate bonds figures revised as from January 2017 to exclude Euronext listed financials issuers and to regroup them in a broader newly created financial bonds category. Public/Semi-Public bonds category not reported before.

⁴ included New Listings incl over allotment, Follow-ons on Equities, Corporate Bonds on Euronext Listed Issuers

⁵ March 2017 figures for public / semi-public bonds have been corrected upwards to €900 million, following a technical issue on the number of securities on a bond issuance that resulted in YTD figures being corrected accordingly as of May 2017.

European Derivatives Market Monthly Activity

Nb trading days	Mar-18	Feb-18	Mar-17	Q1 2018	Q1 2017	YTD 2018	YTD 2017
	21	20	23	63	65	63	65

Volume (in lots)

	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	Jan 2018 till Mar 2018	Jan 2017 till Mar 2017	Change % YTD
Equity	11 348 456	11 687 031	-2,9%	11 114 638	2,1%	34 326 220	30 227 578	13,6%	34 326 220	30 227 578	13,6%
<i>of which AtomX</i>	68 174	83 946				258922	147760		258 922	147 760	
Index	5 288 649	5 381 641	-1,7%	5 231 342	1,1%	15 063 989	14 284 159	5,5%	15 063 989	14 284 159	5,5%
<i>of which AtomX</i>	34 628	53 046				102 476	33 281		102 476	33 281	
Futures	3 617 240	3 719 068	-2,7%	3 944 615	-8,3%	10 344 420	10 920 081	-5,3%	10 344 420	10 920 081	-5,3%
<i>of which AtomX</i>	34 628	53 046				102 476	33 281		102 476	33 281	
Options	1 671 409	1 662 573	0,5%	1 286 727	29,9%	4 719 569	3 364 078	40,3%	4 719 569	3 364 078	40,3%
<i>of which AtomX</i>	0	0				0	0		0	0	
Individual Equity	6 059 807	6 305 390	-3,9%	5 883 296	3,0%	19 262 231	15 943 419	20,8%	19 262 231	15 943 419	20,8%
<i>of which AtomX</i>	33 546	30 900				156 446	114 479		156 446	114 479	
Futures	7 495	3 074	143,8%	5 784	29,6%	17 922	34 671	-48,3%	17 922	34 671	-48,3%
<i>of which AtomX</i>	1 500	0				3 500	8 000		3 500	8 000	
Options	6 052 312	6 302 316	-4,0%	5 877 512	3,0%	19 244 309	15 908 748	21,0%	19 244 309	15 908 748	21,0%
<i>of which AtomX</i>	32 046	30 900				152 946	106 479		152 946	106 479	
Commodity	989 640	1 090 563	-9,3%	1 270 209	-22,1%	3 136 553	3 421 189	-8,3%	3 136 553	3 421 189	-8,3%
Futures	912 600	1 037 045	-12,0%	1 187 820	-23,2%	2 937 750	3 188 198	-7,9%	2 937 750	3 188 198	-7,9%
Options	77 040	53 518	44,0%	82 389	-6,5%	198 803	232 991	-14,7%	198 803	232 991	-14,7%
Other	0	0		4 714		0	18 399		0	18 399	
Futures	0	0		0		0	0		0	0	
Options	0	0		4 714		0	18 399		0	18 399	
Total Futures	4 537 335	4 759 187	-4,7%	5 138 219	-11,7%	13 300 092	14 142 950	-6,0%	13 300 092	14 142 950	-6,0%
Total Options	7 800 761	8 018 407	-2,7%	7 251 342	7,6%	24 162 681	19 524 216	23,8%	24 162 681	19 524 216	23,8%
Total Euronext	12 338 096	12 777 594	-3,4%	12 389 561	-0,4%	37 462 773	33 667 166	11,3%	37 462 773	33 667 166	11,3%

ADV (in lots)

	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	Jan 2018 till Mar 2018	Jan 2017 till Mar 2017	Change % YTD
Equity	540 403	584 352	-7,5%	483 245	11,8%	544 861	465 040	17,2%	544 861	465 040	17,2%
of which AtomX	3 246	4 197				4 110	2 273		4 110		
Index	251 840	269 082	-6,4%	227 450	10,7%	239 111	219 756	8,8%	239 111	219 756	8,8%
of which AtomX	1 649	2 652				1 627	512		1 627		
Futures	172 250	185 953	-7,4%	171 505	0,4%	164 197	168 001	-2,3%	164 197	168 001	-2,3%
of which AtomX	1 649	2 652				1 627	512		1 627		
Options	79 591	83 129	-4,3%	55 945	42,3%	74 914	51 755	44,7%	74 914	51 755	44,7%
of which AtomX	0	0				0	0		0		
Individual Equity	288 562	315 270	-8,5%	255 795	12,8%	305 750	245 283	24,7%	305 750	245 283	24,7%
of which AtomX	1 597	1 545				2 483	1 761		2 483		
Futures	357	154	132,2%	251	41,9%	284	533	-46,7%	284	533	-46,7%
of which AtomX	71	0				56	123		56		
Options	288 205	315 116	-8,5%	255 544	12,8%	305 465	244 750	24,8%	305 465	244 750	24,8%
of which AtomX	1 526	1 545				2 428	1 638		2 428		
Commodity	47 126	54 528	-13,6%	55 226	-14,7%	49 787	52 634	-5,4%	49 787	52 634	-5,4%
Futures	43 457	51 852	-16,2%	51 644	-15,9%	46 631	49 049	-4,9%	46 631	49 049	-4,9%
Options	3 669	2 676	37,1%	3 582	2,4%	3 156	3 584	-12,0%	3 156	3 584	-12,0%
Other	0	0		205		0	283		0	283	
Futures	0	0		0		0	0		0	0	
Options	0	0		205		0	283		0	283	
Total Futures	216 064	237 959	-9,2%	223 401	-3,3%	211 113	217 584	-3,0%	211 113	217 584	-3,0%
Total Options	371 465	400 920	-7,3%	315 276	17,8%	383 535	300 373	27,7%	383 535	300 373	27,7%
Total Euronext	587 528	638 880	-8,0%	538 677	9,1%	594 647	517 956	14,8%	594 647	517 956	14,8%

Open Interest

	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY
Equity	16 910 033	17 369 003	-2,6%	13 906 420	21,6%
Index	1 437 524	1 369 296	5,0%	1 426 710	0,8%
Futures	557 651	501 926	11,1%	582 514	-4,3%
Options	879 873	867 370	1,4%	844 196	4,2%
Individual Equity	15 472 509	15 999 707	-3,3%	12 479 710	24,0%
Futures	15 999	15 980	0,1%	11 365	40,8%
Options	15 456 510	15 983 727	-3,3%	12 468 345	24,0%
Commodity	602 034	585 444	2,8%	658 042	-8,5%
Futures	387 612	420 861	-7,9%	428 437	-9,5%
Options	214 422	164 583	30,3%	229 605	-6,6%
Other	0	0		1 294	
Futures	0	0		0	
Options	0	0		1 294	
Total Futures	961 262	938 767	2,4%	1 022 316	-6,0%
Total Options	16 550 805	17 015 680	-2,7%	13 543 440	22,2%
Total Euronext	17 512 067	17 954 447	-2,5%	14 565 756	20,2%



FastMatch

Nb trading days

Mar-18	Feb-18	Mar-17	Q1 2018	Q1 2017	YTD 2018	YTD 2017
22	20	23	64	64	64	64

Fastmatch Volume (in USD millions, single counted)

	Mar-18	Feb-18	Change % MOM	Mar-17	Change % YOY	Q1 2018	Q1 2017	Change %	YTD 2018	YTD 2017	Change % YTD
Total FastMatch Market	413 008	422 262	-2,2%	441 185	-6,4%	1 292 303	1 130 306	14,3%	1 292 303	1 130 306	14,3%
ADV FastMatch Market	18 773	21 113	-11,1%	19 182	-2,1%	20 192	17 661	14,3%	20 192	17 661	14,3%