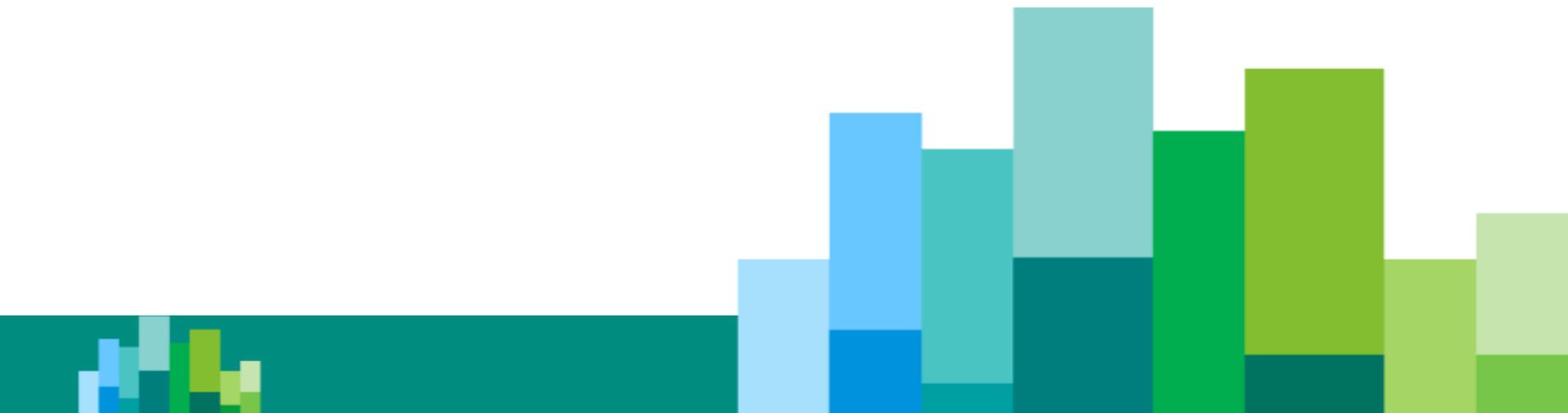
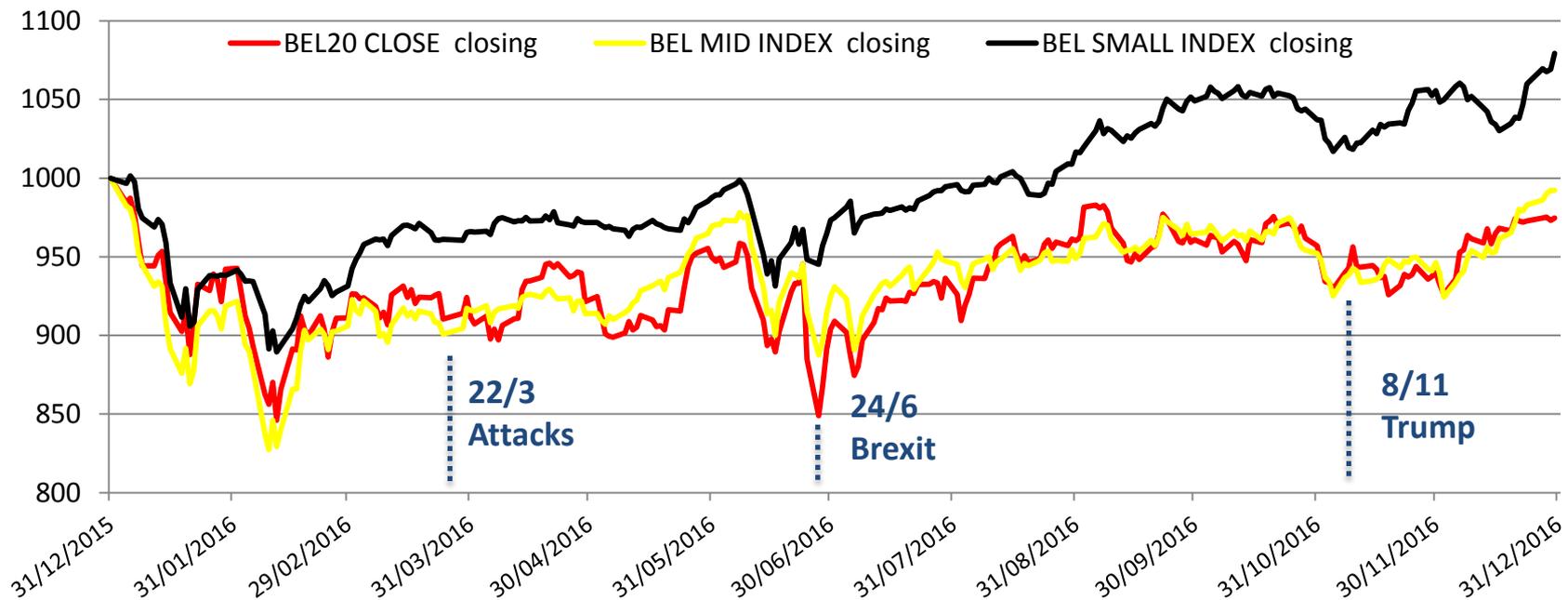


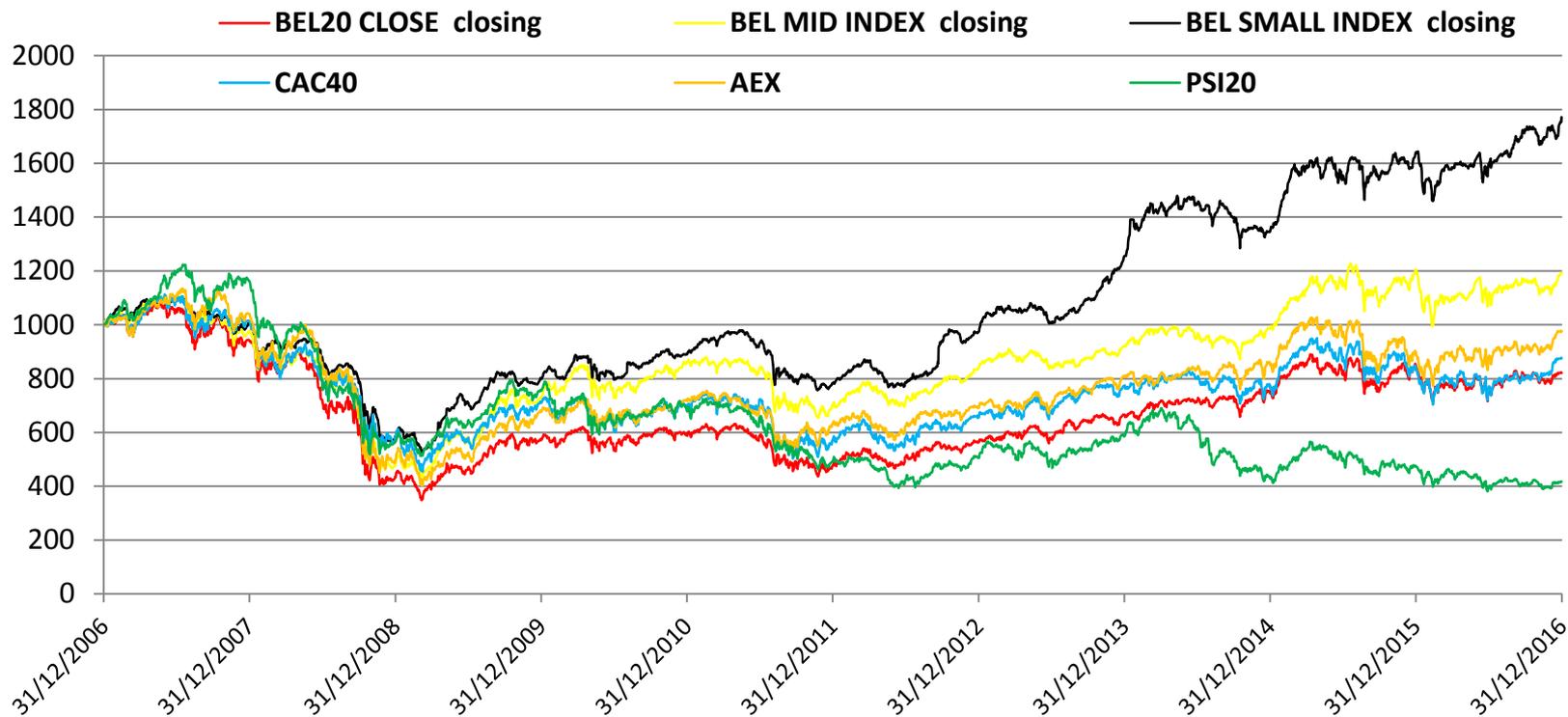
EURONEXT CASH MARKETS: THE YEAR 2016 IN REVIEW



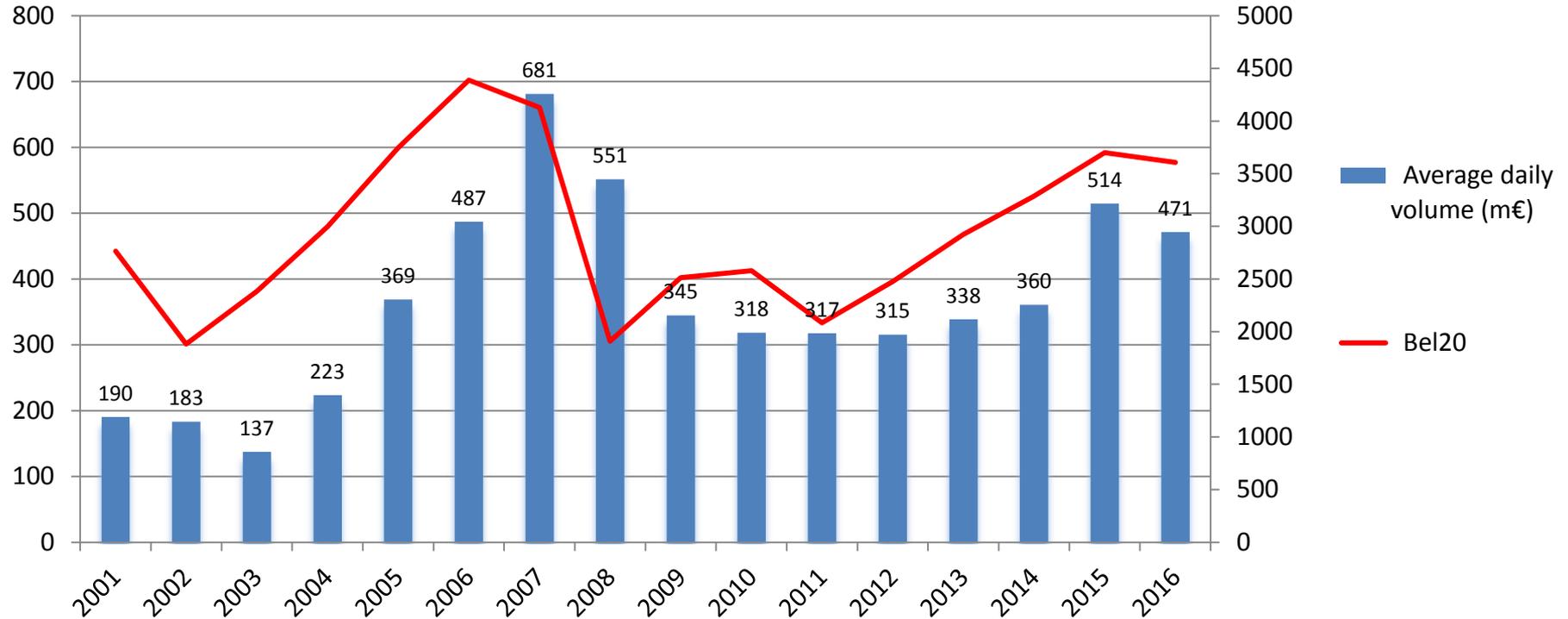
PERFORMANCE OF THE BELGIAN INDICES IN 2016



EVOLUTION OF THE EURONEXT INDICES (10 YEARS)



CASH MARKET BRUSSELS: AVERAGE DAILY VOLUMES (M€)

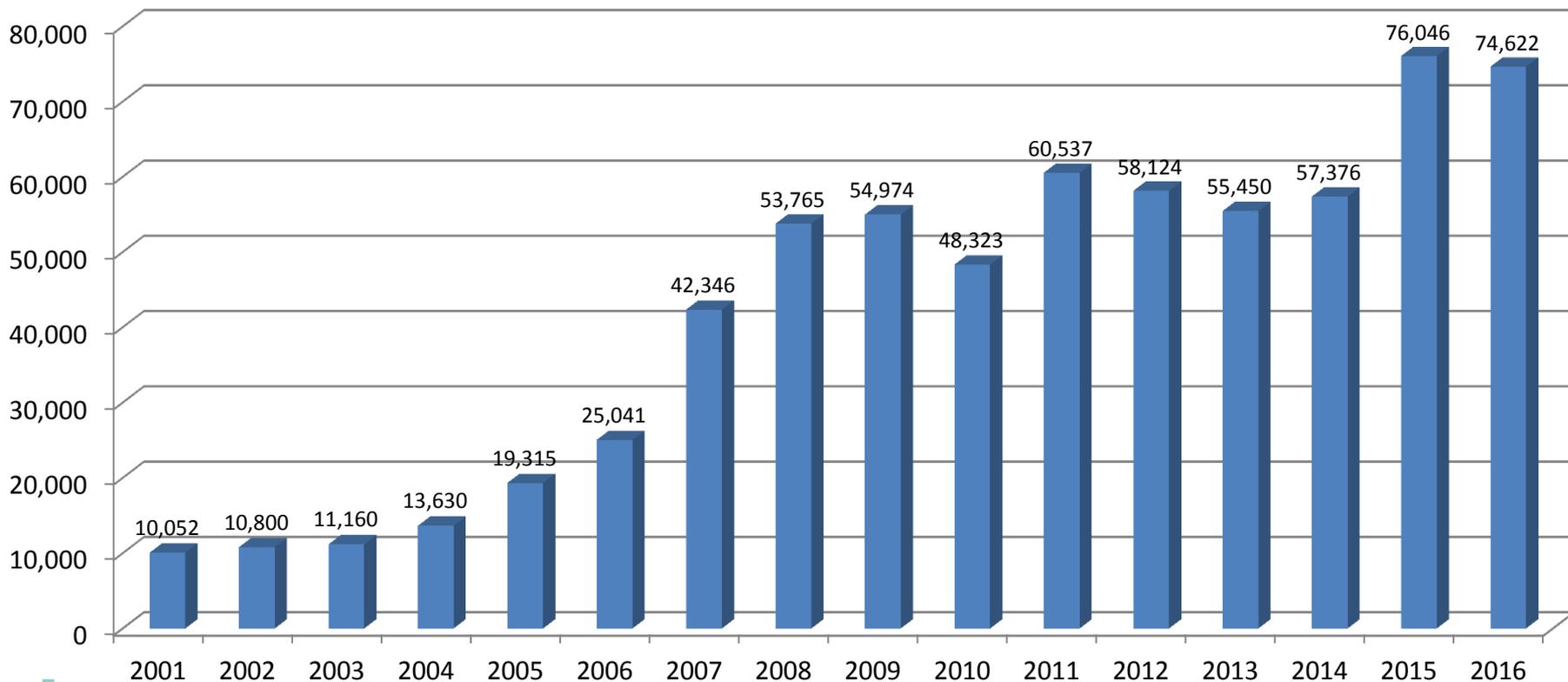


TOP 10 AVERAGE DAILY TURNOVER

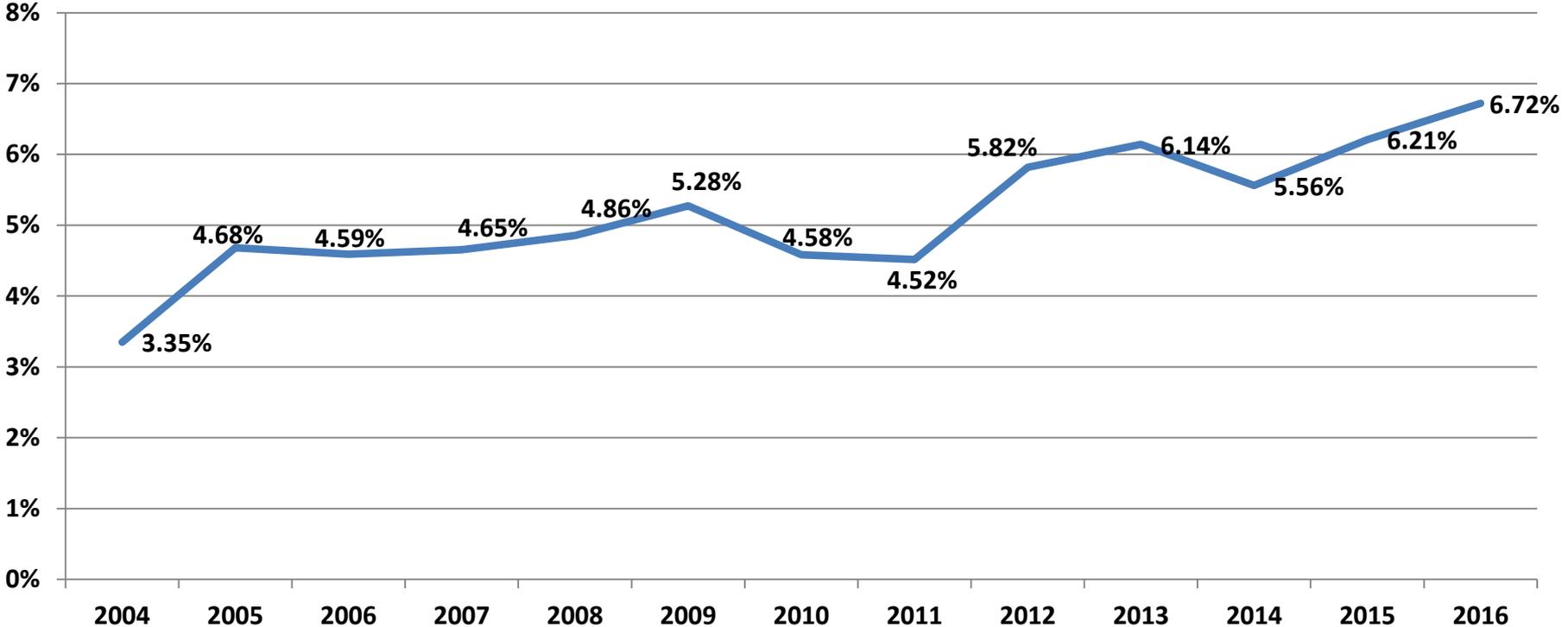
Euronext Brussels : **-8,4%**

| Company | Average daily turnover 2016 (k€) | Average daily turnover 2015 (k€) | Difference |
|----------|-------------------------------------|-------------------------------------|------------|
| AB INBEV | 188 128 | 195 366 | - 3,7 % |
| KBC | 51 679 | 54 891 | - 5,9 % |
| SOLVAY | 30 232 | 36 627 | - 17,5 % |
| AGEAS | 22 774 | 26 972 | - 15,6 % |
| UCB | 22 322 | 25 903 | - 13,8 % |
| UMICORE | 18 016 | 19 225 | - 6,3 % |
| PROXIMUS | 17 278 | 18 807 | - 8,1 % |
| COLRUYT | 12 775 | 13 964 | - 8,5 % |
| GBL | 9 690 | 9 577 | + 1,2 % |
| BPOST | 6 834 | 7 208 | - 5,2 % |

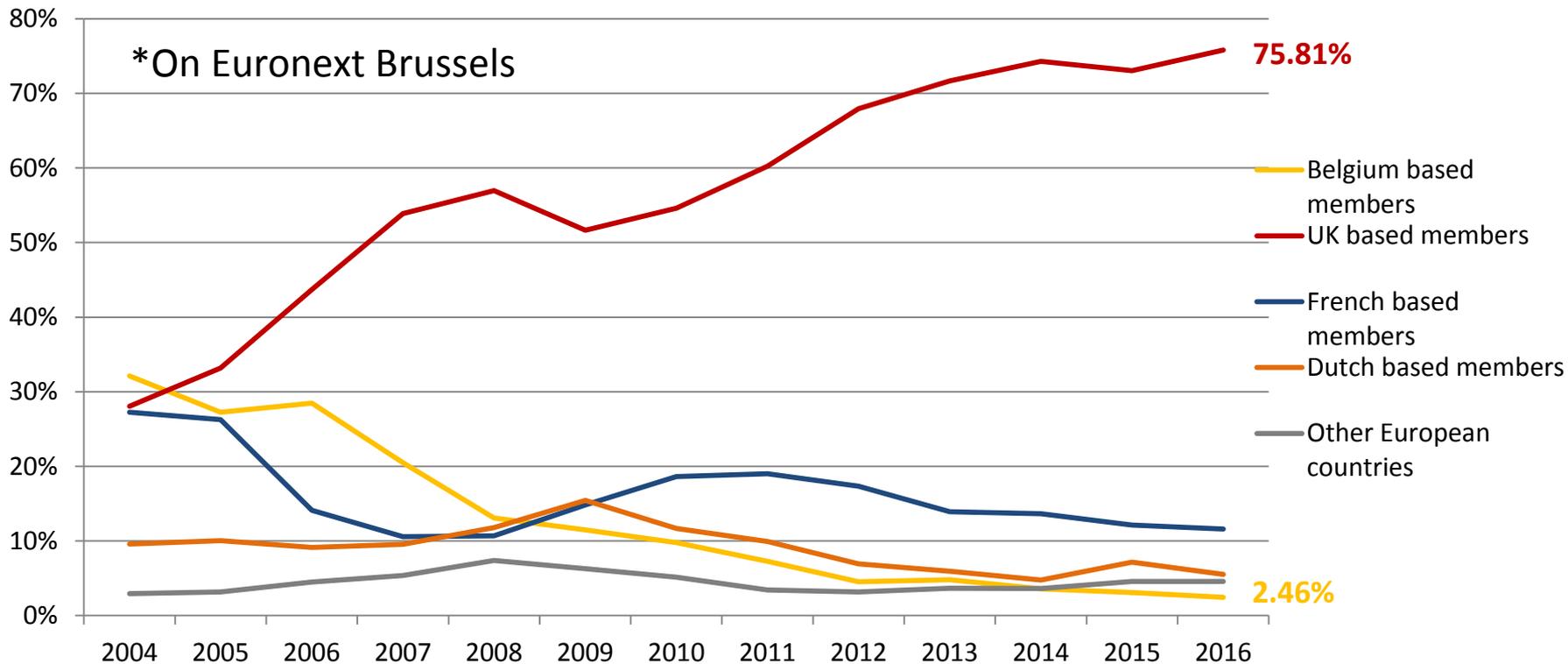
CASH MARKET BRUSSELS: AVERAGE DAILY NUMBER OF TRADES



CASH MARKET: MARKET SHARE BRUSSELS vs EURONEXT

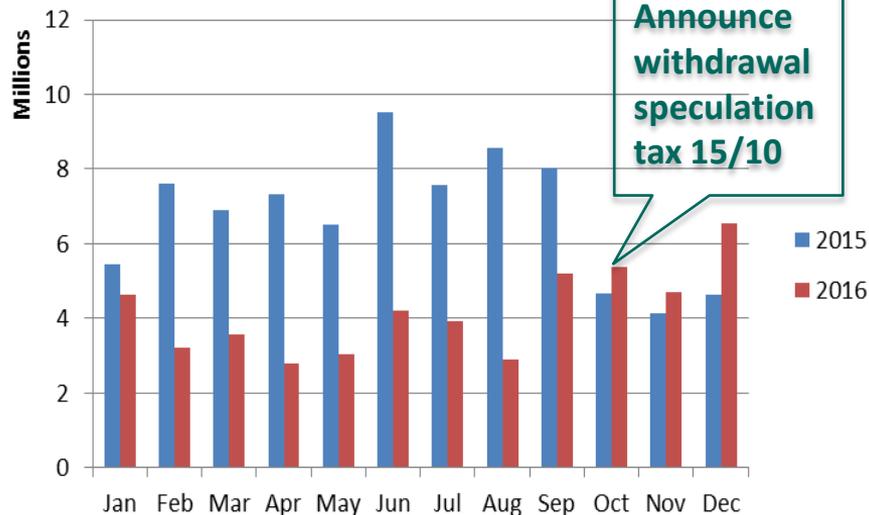


CASH MARKET: MARKET SHARE PER NATIONALITY*



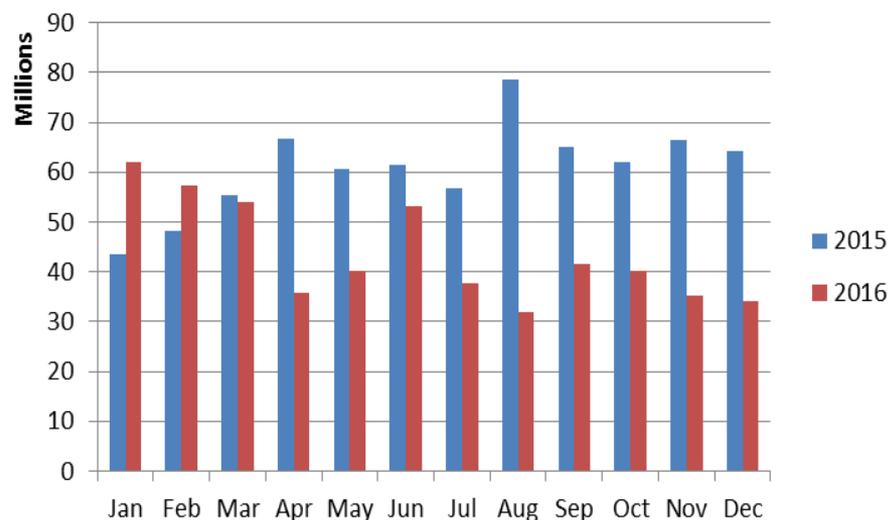
BEL MID & BEL SMALL INDEX: AVERAGE DAILY VOLUME

BEL Small



2016 vs 2015: -38,3%

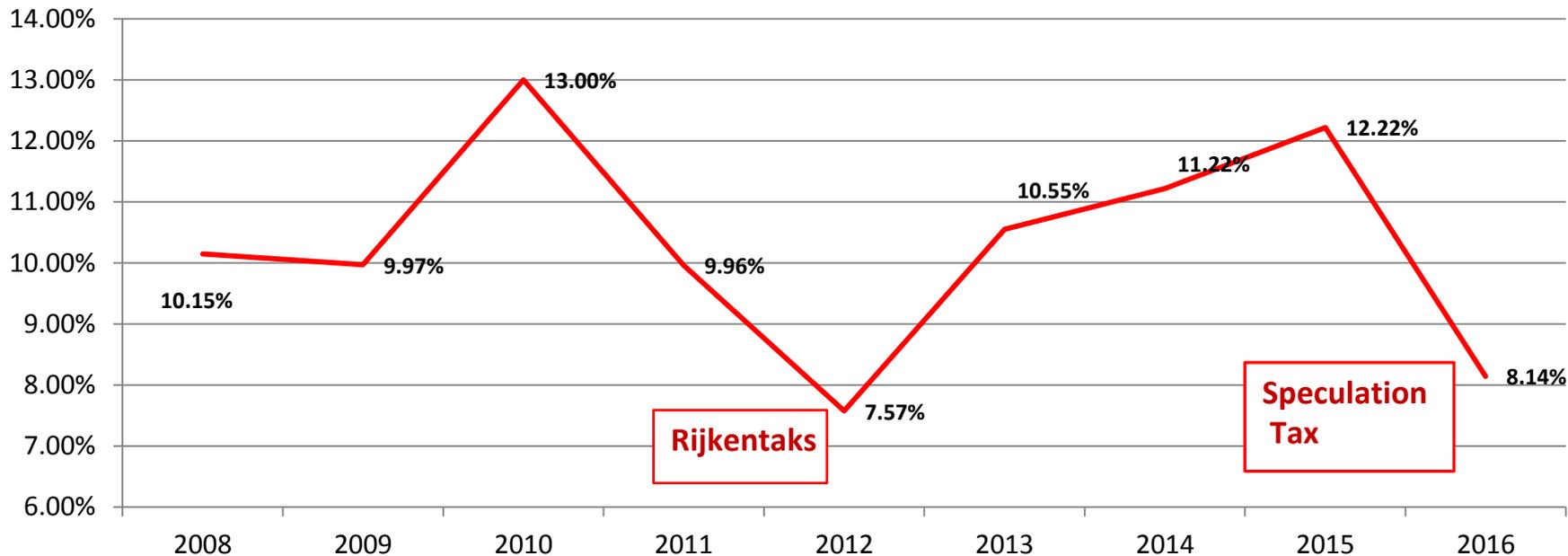
BEL MID



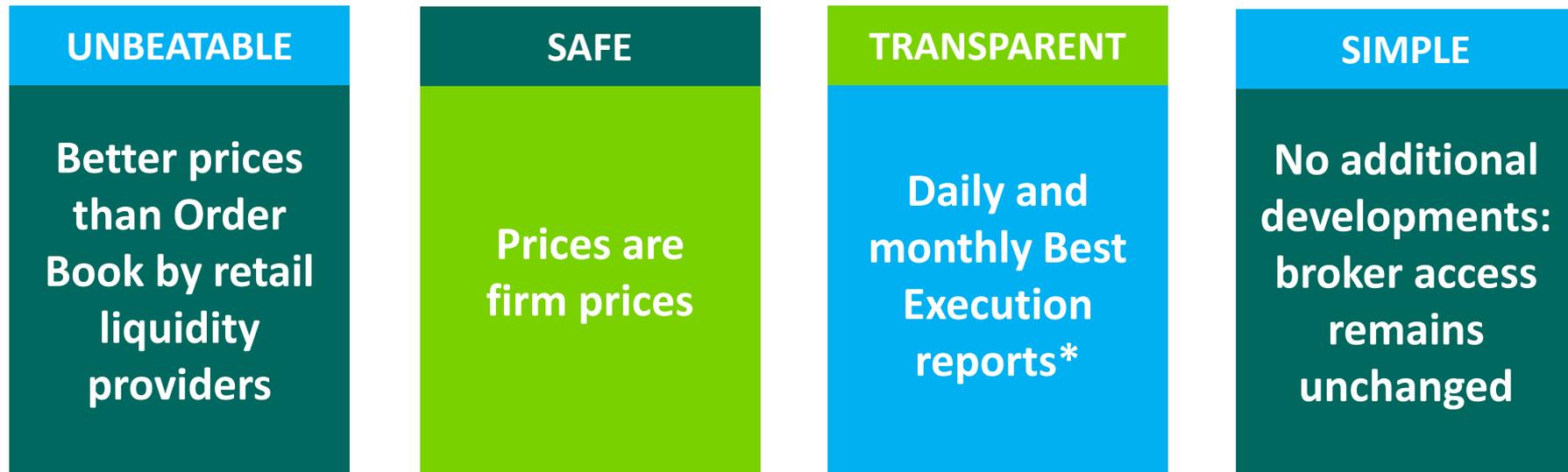
2016 vs 2015: -28,7%

CASH MARKET: TURNOVER IN NON BEL 20 SECURITIES (%)

% non Bel20



BEST OF BOOK – SUPERIOR EXECUTION FOR RETAIL INVESTORS

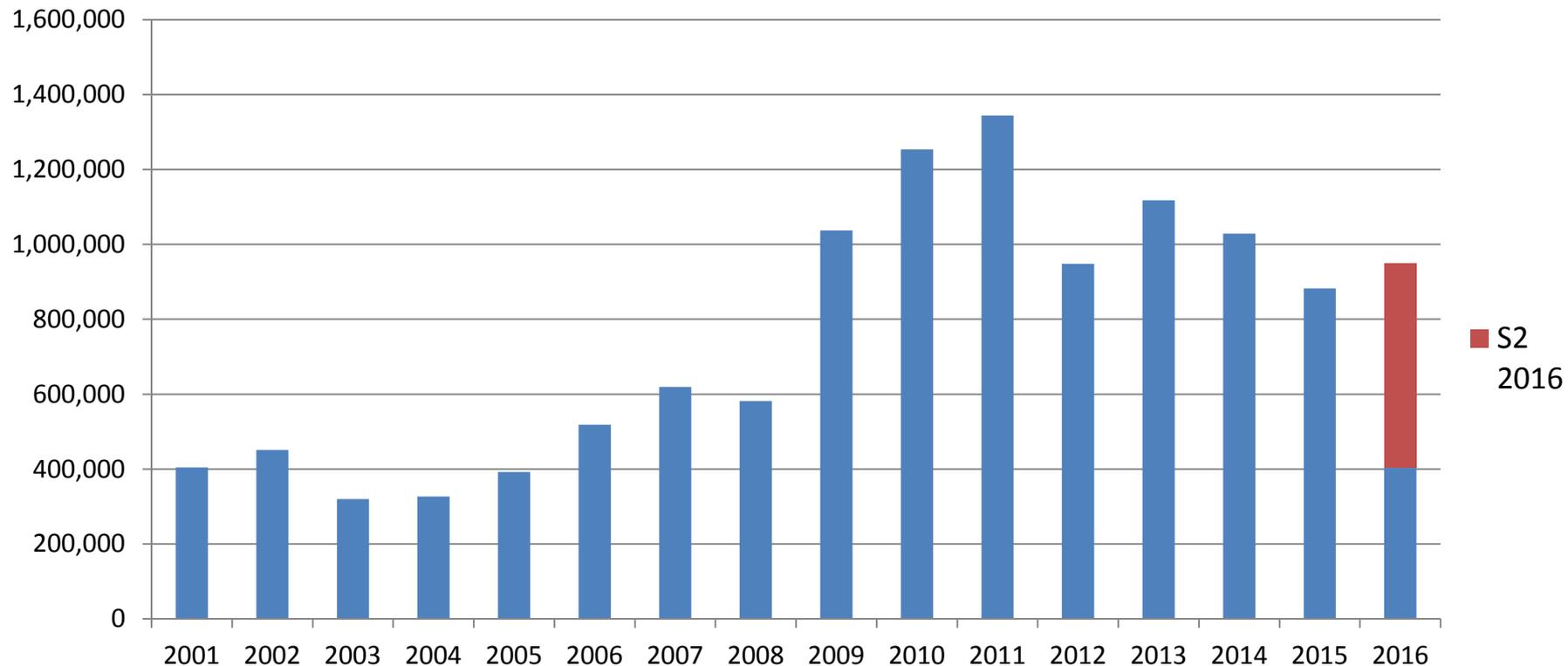


*99% of prices are equal or better than EBBO (European Best Bid and Offer) – Dec. 2016

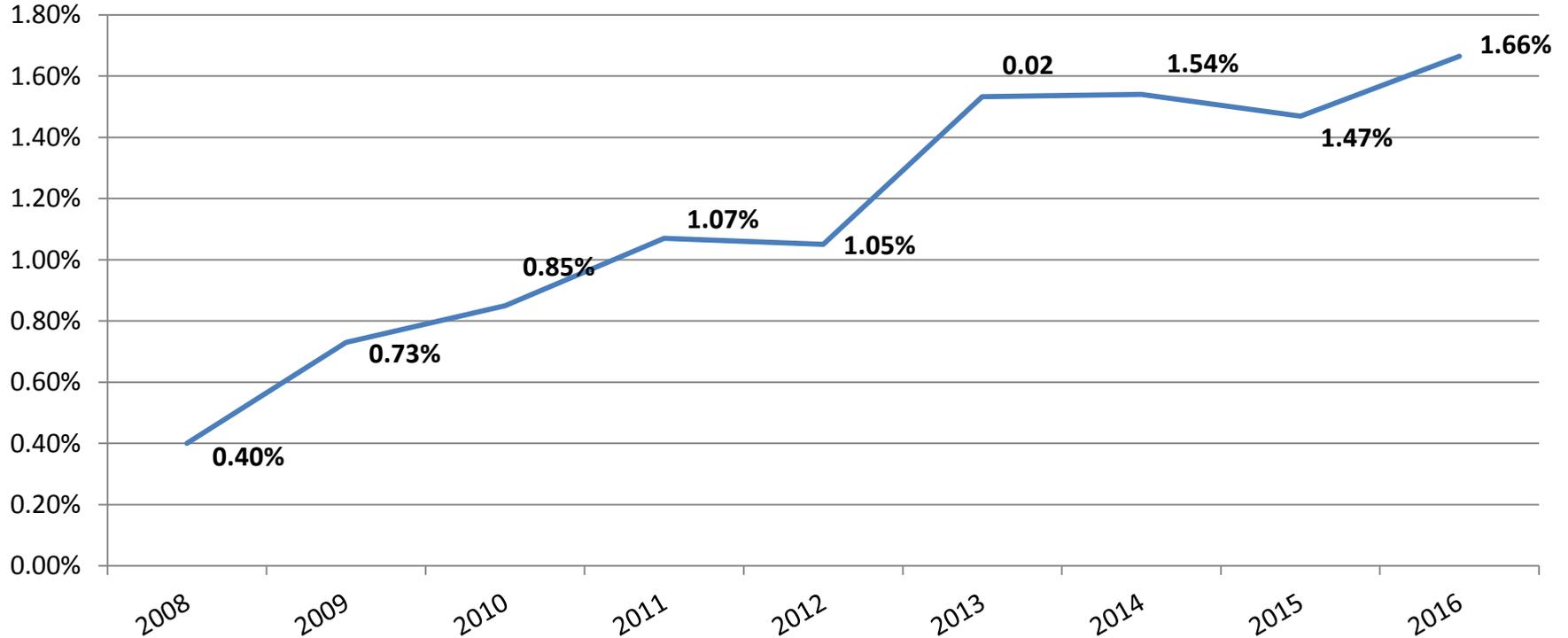
BEST OF BOOK – FULL SUCCESS IN BELGIUM



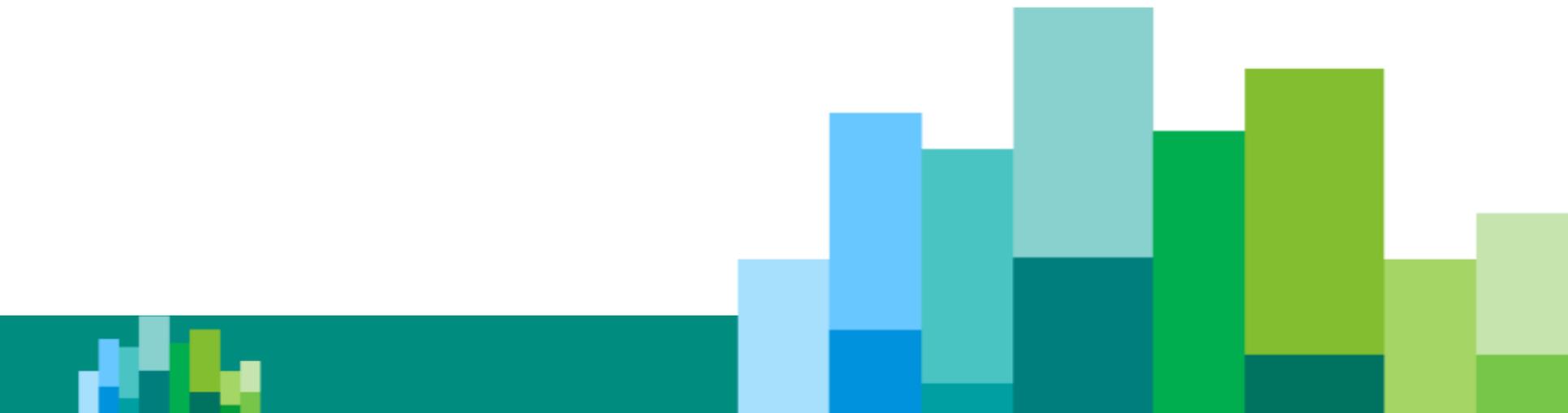
TURNOVER EQUITY OPTIONS (# CONTRACTS)



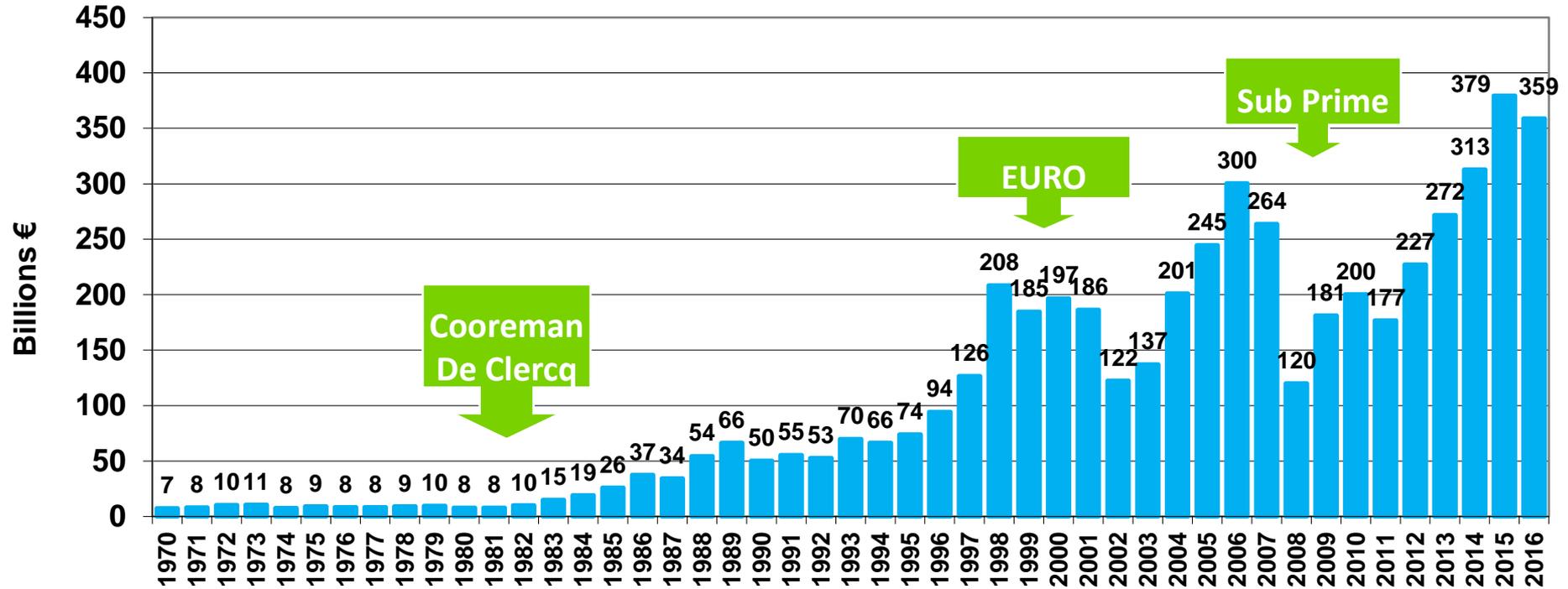
MARKET SHARE EQUITY OPTIONS: BRUSSELS vs EURONEXT



EURONEXT LISTINGS: THE YEAR 2016 IN REVIEW



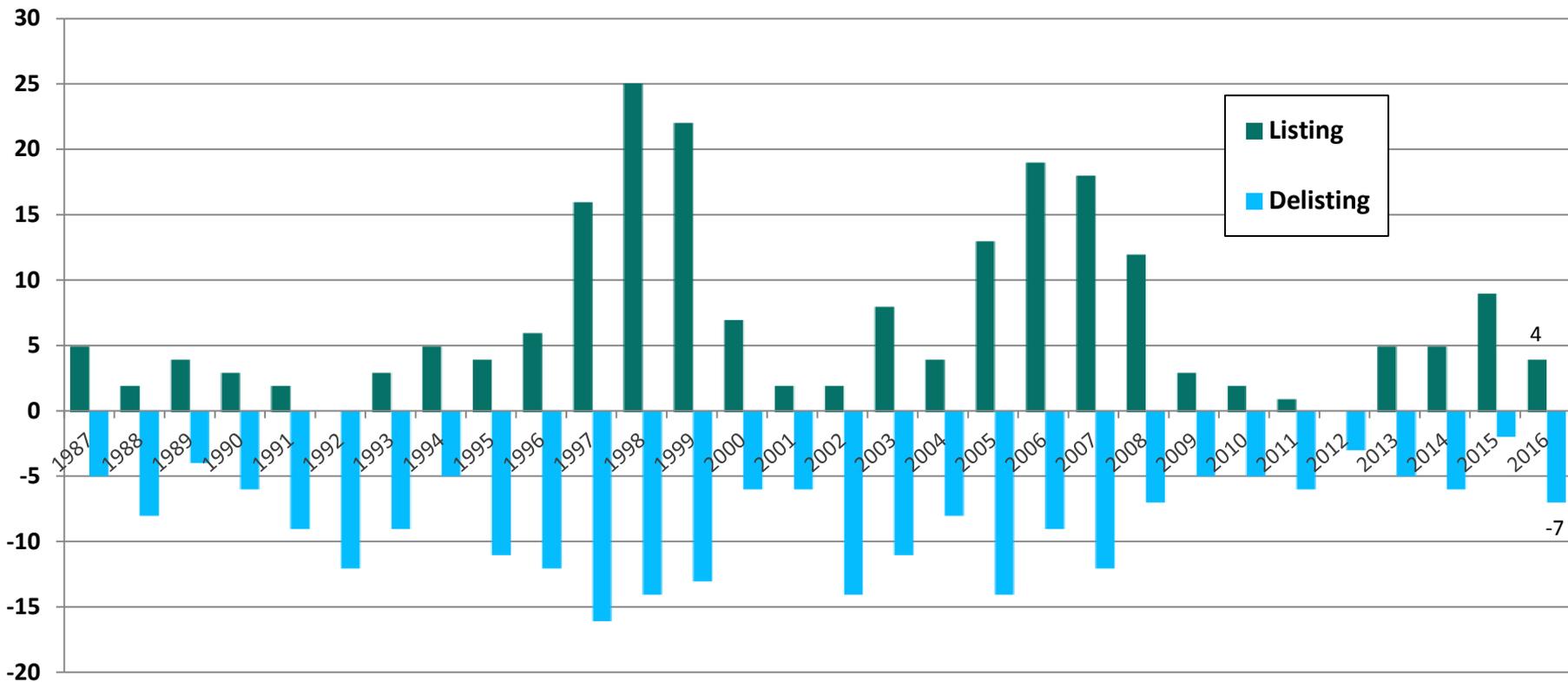
BRUSSELS MARKET CAPITALISATION



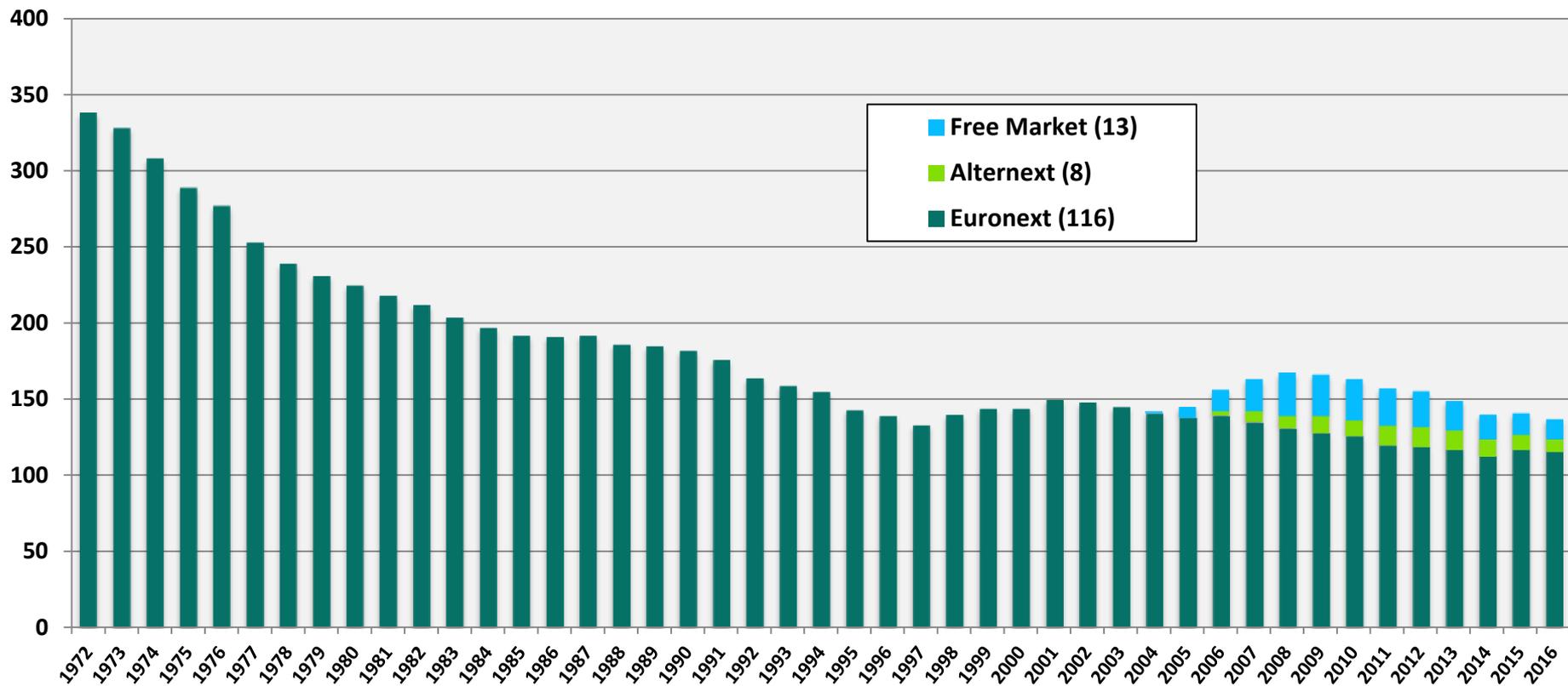
TOP 10 MARKET CAP EURONEXT BRUSSELS

| Company | Capitalization 2016 (m€) | Capitalization 2015 (m€) | Difference |
|---------------------|-----------------------------|-----------------------------|------------|
| AB INBEV | 170 255 | 183 983 | -13 728 |
| KBC | 24 596 | 24 093 | 503 |
| GBL | 12 863 | 12 720 | 143 |
| UCB | 11 847 | 16 189 | -4 342 |
| SOLVAY | 11 789 | 10 421 | 1 368 |
| RTL GROUP | 10 708 | 11 919 | -1 211 |
| DELHAIZE (30/06/16) | 9 886 | 9 339 | 547 |
| PROXIMUS | 9 248 | 10 141 | -893 |
| AGEAS | 8 145 | 9 578 | -1 433 |
| COLRUYT | 7 048 | 7 432 | -384 |
| TELENET GROUP | 6 181 | 5 832 | 349 |

BRUSSELS: LISTINGS VS DELISTINGS

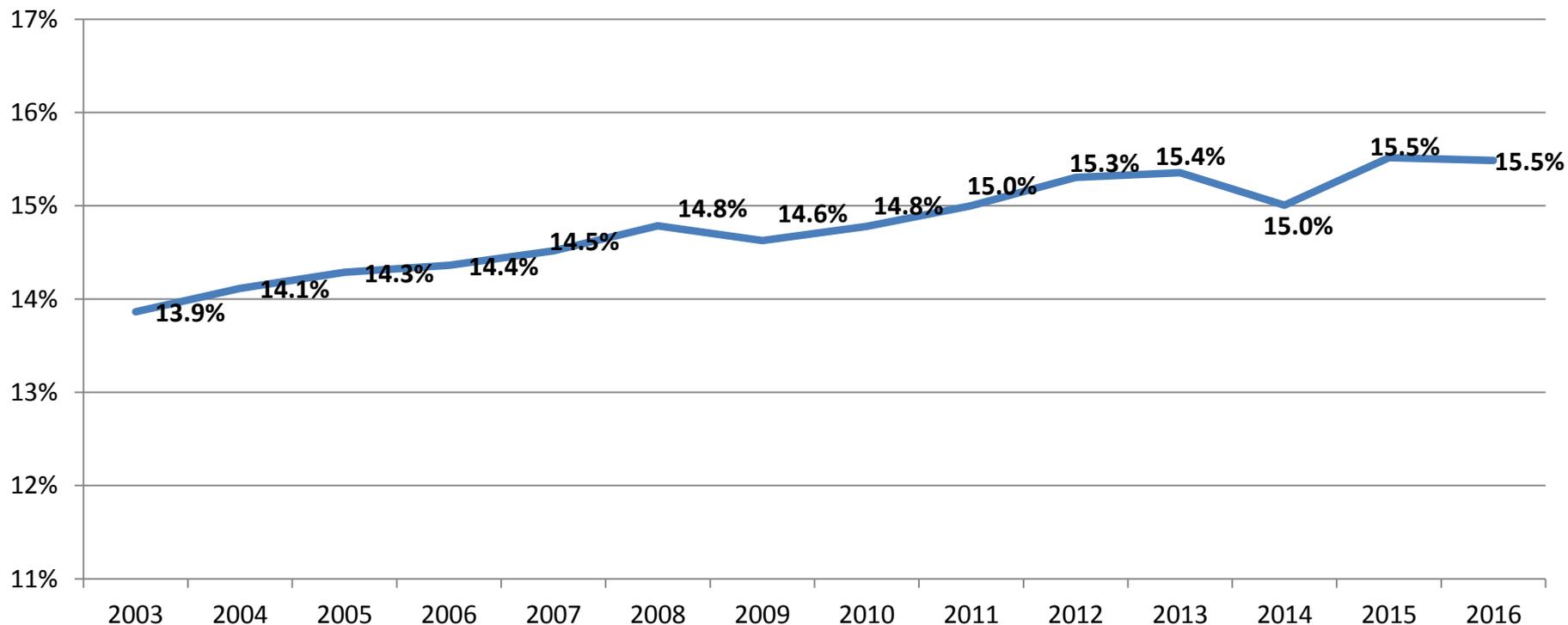


NUMBER OF DOMESTIC COMPANIES LISTED IN BRUSSELS

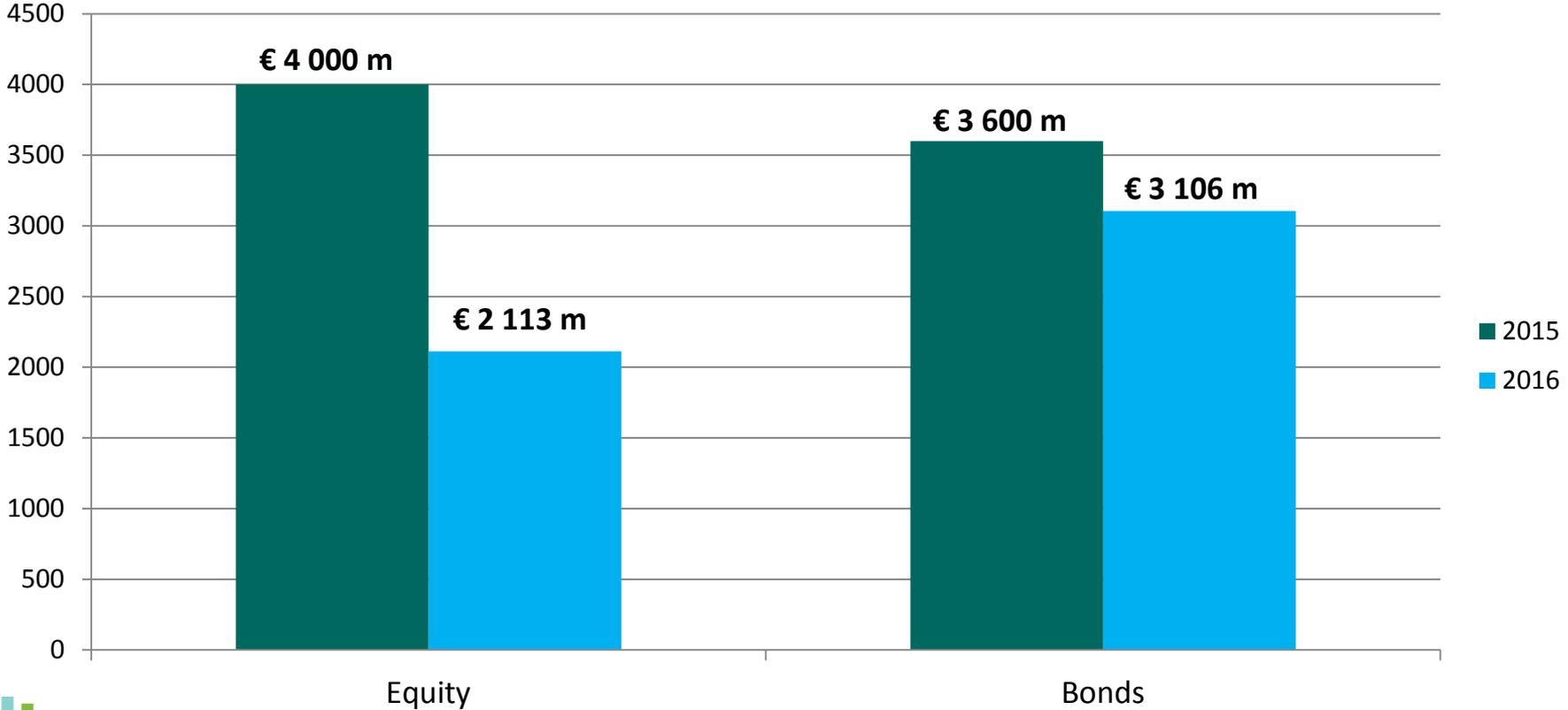


MARKET SHARE OF DOMESTIC ISSUERS

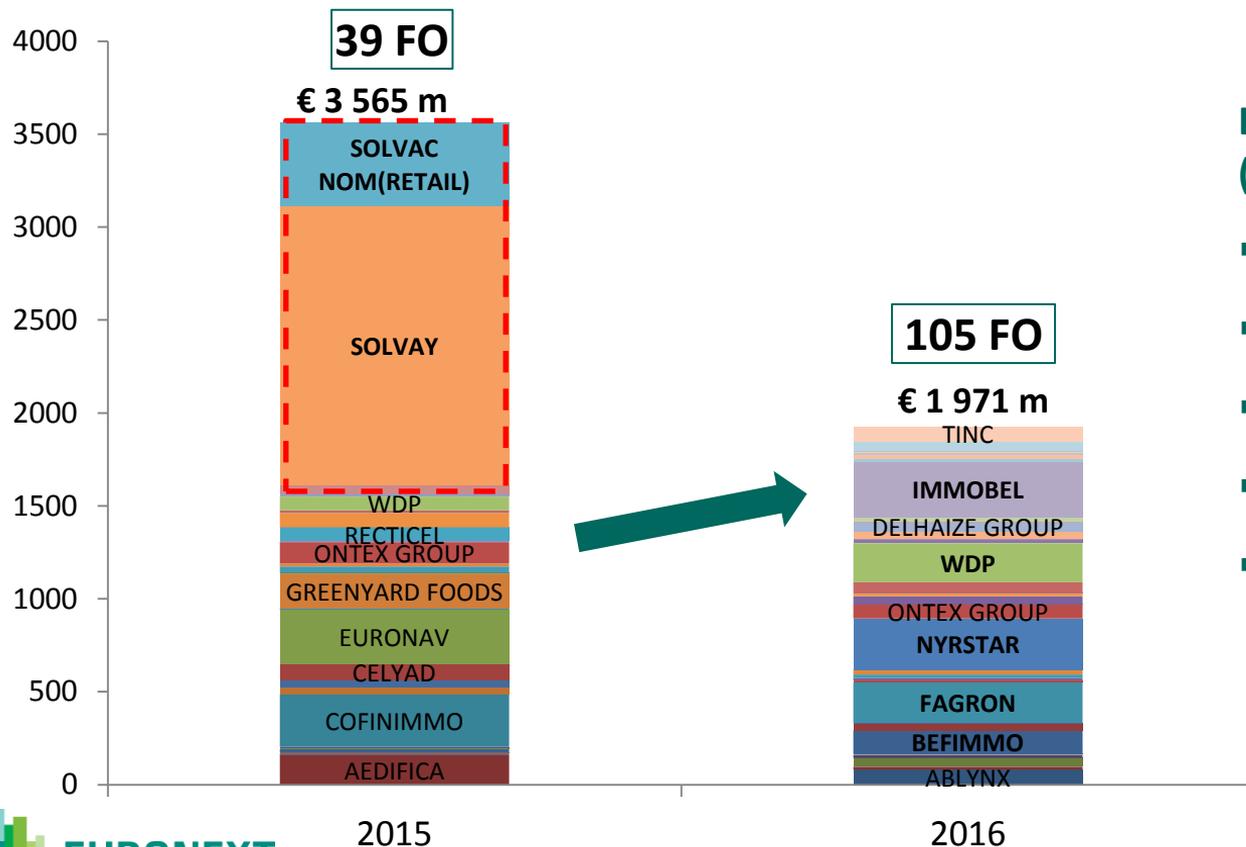
Brussels vs Euronext (Segment Euronext)



CORPORATE CAPITAL RAISED 2015 VS 2016



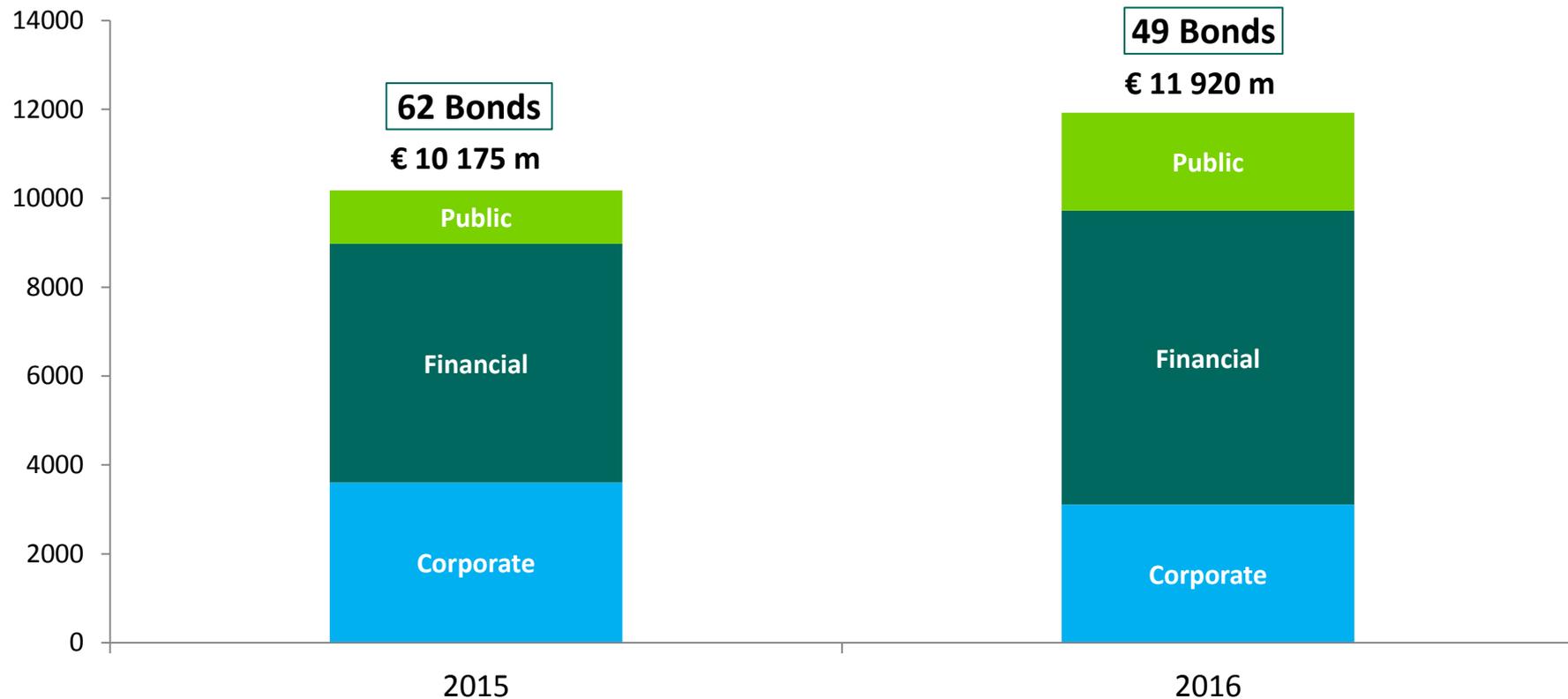
FOLLOW-ONS BRUSSELS: 2015 VS 2016



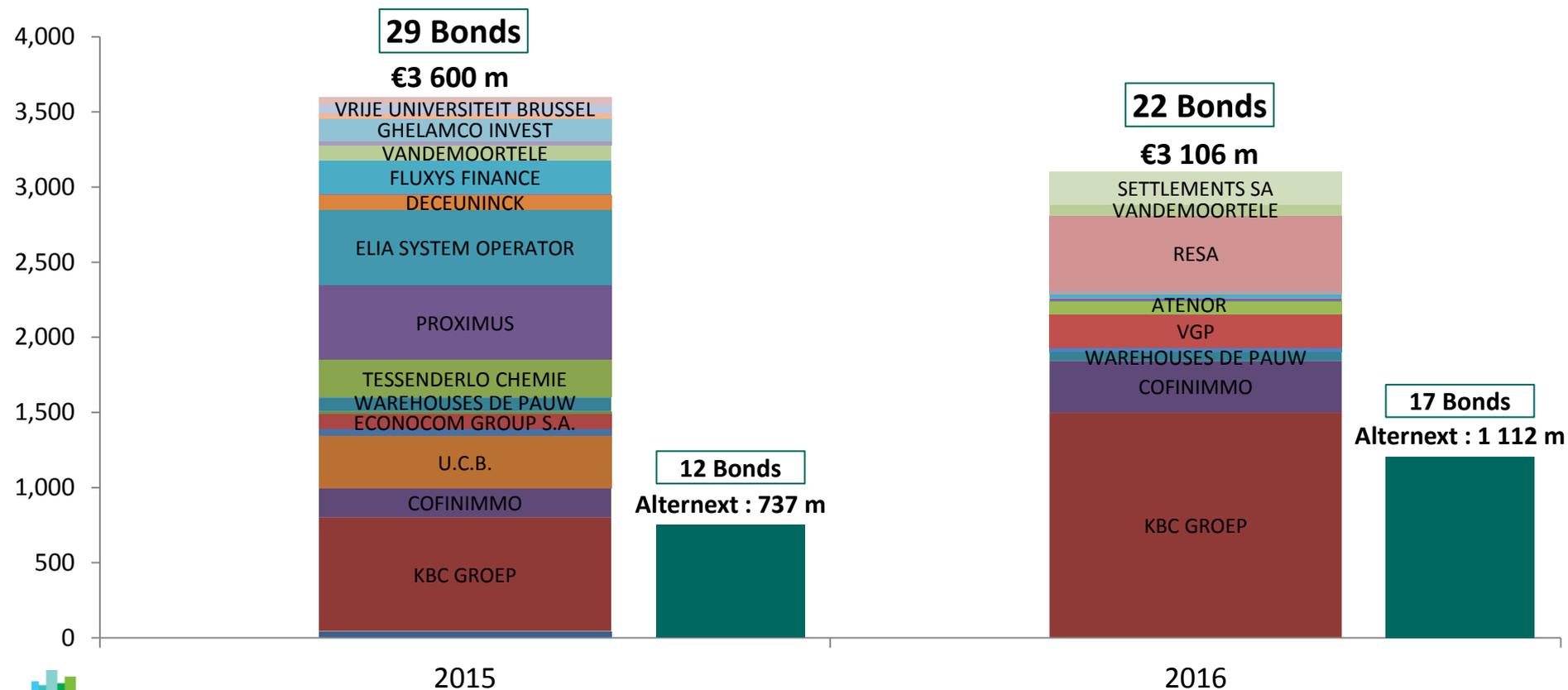
Largest operations of 2016 (> €100m)

- Immoel/Allfin Merger
- Nyrstar Public offer
- WDP Public offer
- Fagron Private Placement
- Befimmo Public offer

ALL BONDS BRUSSELS: 2015 VS 2016



BONDS CORPORATE BRUSSELS: 2015 VS 2016



A FEW HIGHLIGHTS IN 2016

January



Brussels Exchange Forum 2016

March



25 years of the BEL 20

March



European Money Week
by Wikifin.be

A FEW HIGHLIGHTS IN 2016

March



Galapagos

Ontex



Annual review of the BEL 20

March



First trade of crowdfunding securities on Expert Market

May



First trading day ASIT Biotech

A FEW HIGHLIGHTS IN 2016

June/September



Pan-European Days in the US and China

September



TechShare 2nd Edition with 10 participating companies

September



Immobel/Allfin merger

A FEW HIGHLIGHTS IN 2016

September



European Biotech SME Forum
with EuropaBio

October



First trading day of the new
AB Inbev

November



Deloitte Fast 50 Winner:
REstore

A FEW HIGHLIGHTS IN 2016

November



Belgian Royal visit to Euronext Amsterdam and Entrepreneurship Conference

December



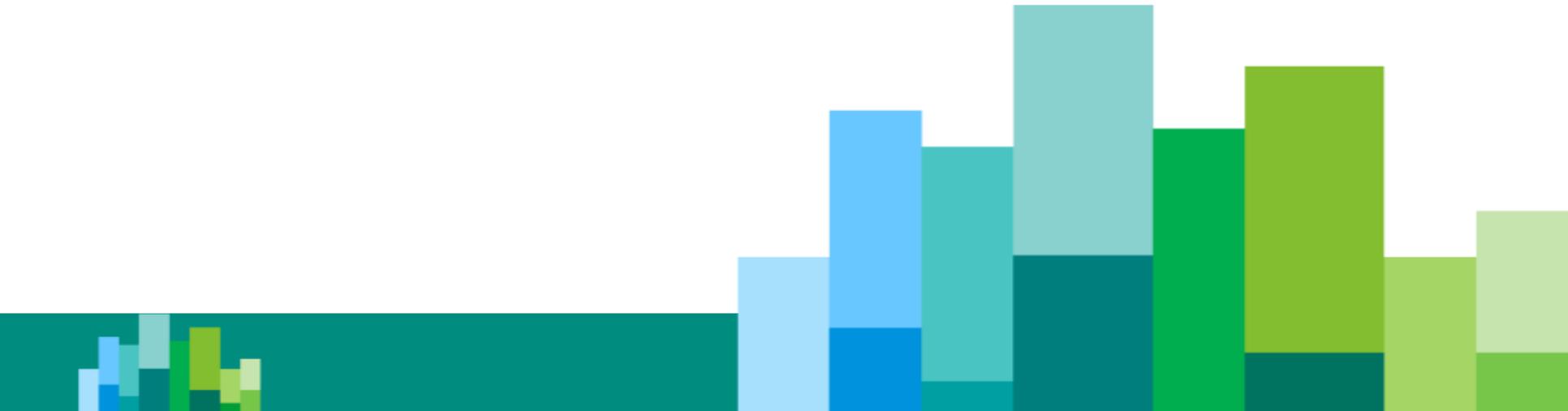
Cofinimmo: first REIT Green & Social Bond in Europe

December



First trading day of Cenergy Holdings

EURONEXT PROJECTS FOR 2017



REVAMPING OF OUR MARKETS WITH SIMPLIFIED ACCESS

Company benefits:

- facilitating access to capital
- diversification of shareholder base
- visibility and reputational boost

Primary targeted towards qualified investors

Requirements adapted to market practices

Rebranding of our markets

FOCUS : TECHSHARE – FAMILYSHARE

TECHSHARE

Education program for fast-growing tech companies

About 340 Tech companies listed on Euronext, total value circa € 975 bn

10 Belgian participants in 2016 (5 in 2015). Next plenary session at Vlerick

FAMILYSHARE

NEW

TechShare's successful approach tailored to the needs of Family Businesses

More than 200 Family Businesses listed on Euronext, total value > € 720 bn

Kick-off in Q1 with local partners

EURONEXT

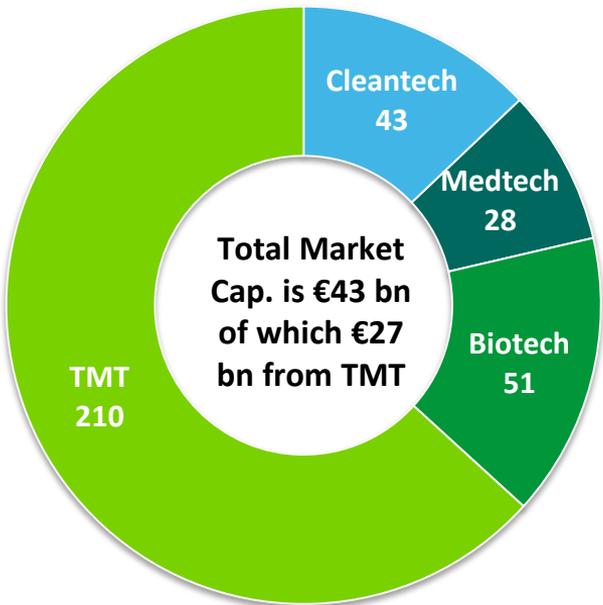
AGILITY FOR GROWTH

New Strategic Plan 2016-2019

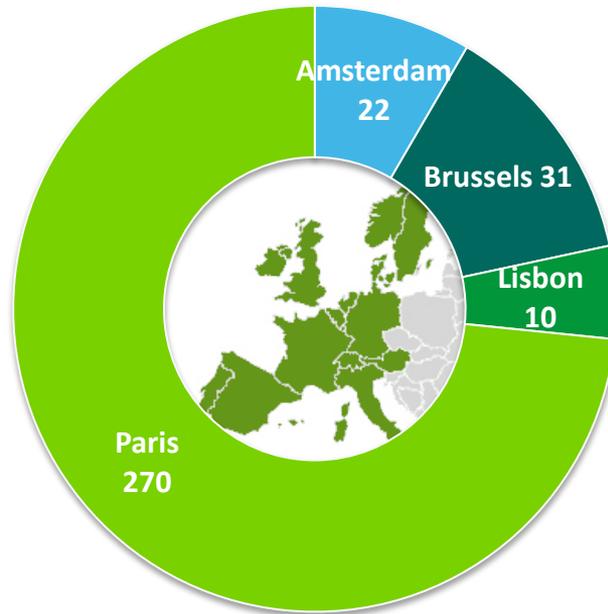


AGILITY FOR GROWTH (1/7): FOCUS ON TECH SECTOR

Innovative Tech SMEs* on Euronext



Brussels is 2nd place of listing for Tech
-> Expanding in Europe



AGILITY FOR GROWTH (2/7): PRE/POST LISTING SERVICES

PRE-LISTING

ADVISE EXECUTIVES BEFORE THE LISTING

Choosing partners/advisors and financial intermediaries

Coordination, planning and process timing of the different steps

Monitoring of the transaction until settlement and delivery of the shares

POST-LISTING

SUPPORT EXECUTIVES IN THEIR LISTED LIFE

Build up investor know-how

A proactive approach to improve IR strategy and financial communication

Provide dedicated services (data/logistics/roadshows/analysis...)

AGILITY FOR GROWTH (3/7): FIXED INCOME

- Improve liquidity in pan-European corporate bond trading
- Turn disparate data into relevant information
- Increase trade opportunities



AGILITY FOR GROWTH (4-7/7): ADDING VALUE TO INVESTORS

One stop-shop pan-European ETF platform in partnership with clients

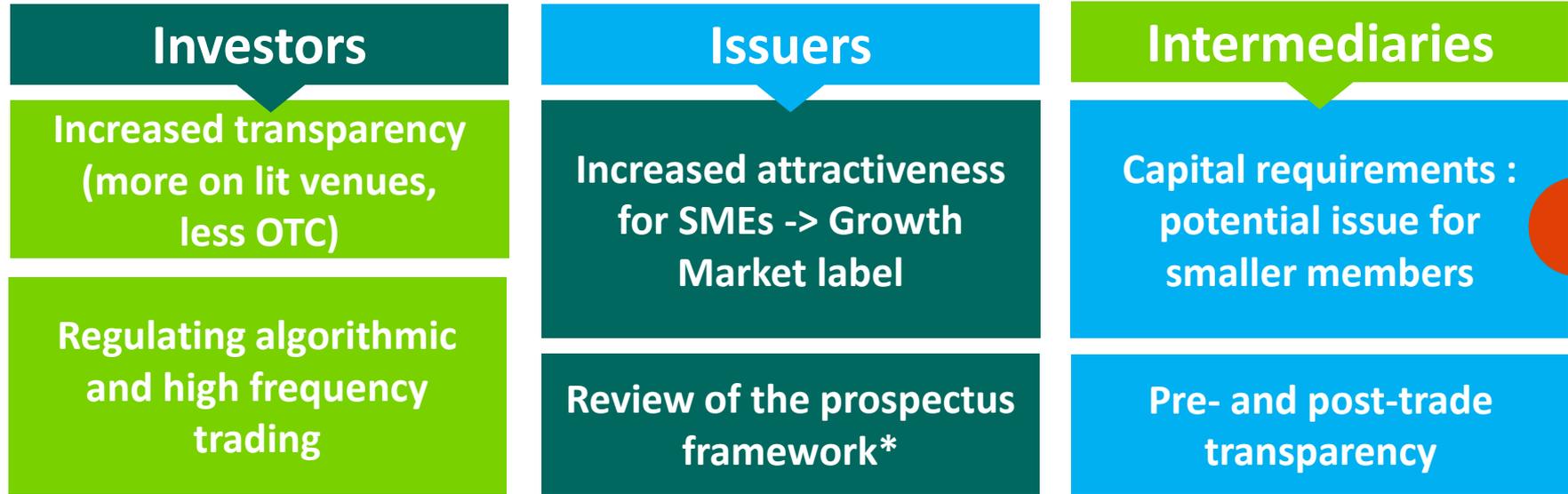
Euronext branded European family of indices in open-source model

Specialist content on agricultural commodities and capture OTC flows

Diversified post-trade solutions (i.e. risk management)

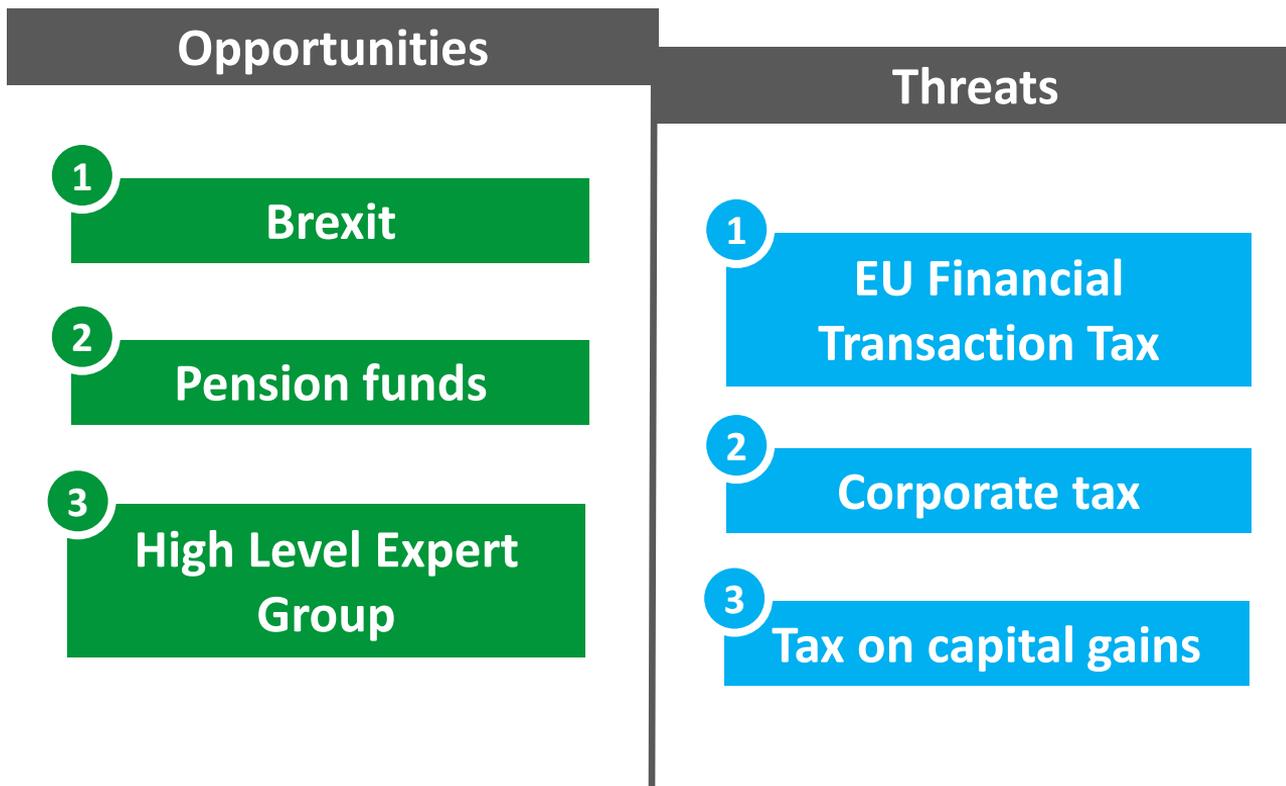
PREPARING FOR MIFID II

MiFID II enters into force on 3 Jan. 2018. A game changer for:



-> Launch of Optiq™, Euronext's new generation trading platform

OUR WISH FOR 2017: MAKING BRUSSELS MORE COMPETITIVE



MAKING BRUSSELS MORE COMPETITIVE - OUR PROPOSITIONS

1

**A stable fiscal regime for
Belgian investors**

2

**Stop Gold Plating of EU regulations (i.e.
prospectus, language decree)**

3

**Reward stable shareholding vs punish
liquidity enhancers**