

25 June 2026

ON\_23/2026

# Btp Italia si esempio calcolo rateo

|                    |                                            |
|--------------------|--------------------------------------------|
| All'attenzione di: | <b>Intermediari</b>                        |
| Priorità:          | <b>Media</b>                               |
| Oggetto:           | <b>Esempio calcolo rateo Btp Italia Si</b> |

Gentile Cliente,

Al fine di facilitare la comprensione delle modalità di calcolo del rateo e del controvalore del Btp Italia Si ISIN IT0005713539, riprendendo quanto già pubblicato sulla ON\_18/2026, si riporta un esempio di calcolo

|                                                                          |  |  |  |  |            |         |
|--------------------------------------------------------------------------|--|--|--|--|------------|---------|
| Settlement Date                                                          |  |  |  |  | 30/06/2026 |         |
| Quantità                                                                 |  |  |  |  | EUR 10000  |         |
| Numero lotti                                                             |  |  |  |  | 10         |         |
| Prezzo                                                                   |  |  |  |  | 101.5      |         |
| ACT/ACT                                                                  |  |  |  |  | 7/183      | 0.03825 |
| M-3                                                                      |  |  |  |  | 101.5      |         |
| M-2                                                                      |  |  |  |  | 102.5      |         |
| $IR_{base}$                                                              |  |  |  |  | 102.23333  |         |
| $IR_{30/06} =$                                                           |  |  |  |  | 102.46667  |         |
| Coefficiente di indicizzazione                                           |  |  |  |  |            |         |
|                                                                          |  |  |  |  |            |         |
|                                                                          |  |  |  |  |            |         |
| $CI_{(d,m)} = \frac{Numero\ Indice_{(d,m)}}{Numero\ Indice_{(d,m)} - 1}$ |  |  |  |  | 1.00228243 |         |
|                                                                          |  |  |  |  |            |         |
|                                                                          |  |  |  |  |            |         |

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|                                                                                     |  |  |  |          |
|-------------------------------------------------------------------------------------|--|--|--|----------|
| <b>Componente inflazione</b>                                                        |  |  |  |          |
| $MAX[0\%; 100\% * (CI_{(d,m)} - 1)]$                                                |  |  |  | 0.228%   |
| Tasso cedolare annuo                                                                |  |  |  | 1.50%    |
| Tasso cedolare semestrale                                                           |  |  |  | 0.75%    |
| <b>Componente fissa</b>                                                             |  |  |  |          |
| ACT/ACT * Tasso cedolare semestrale                                                 |  |  |  | 0.02869% |
| <b>RATEO</b>                                                                        |  |  |  |          |
| Numero Lotti * Capitale nominale minimo * (Componente fissa + Componente variabile) |  |  |  | 25.67    |
| Controvalore cash non indicizzato                                                   |  |  |  | 10150    |
| Controvalore totale                                                                 |  |  |  | 10175.67 |

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