EURONEXT

AGENDA FOR THE EXTRAORDINARY GENERAL MEETING OF EURONEXT N.V.



26 January 2027

The extraordinary general meeting (EGM) of Euronext N.V. will be held on Tuesday, 26 January 2027, at 12:30 CET at the offices of Euronext N.V., Beursplein 5, 1017 JW Amsterdam, the Netherlands. The procedures for registration, representation and voting at the EGM are described in the convocation notice of the EGM.

1. **Opening**
2. **Proposal regarding the cross-border merger between Euronext N.V. and Euronext Athens Holding S.A. (voting item)**
3. **Close**

Euronext N.V.
Beursplein 5 | 1012 JW Amsterdam | The Netherlands
P.O. Box 19163 | 1000 GD Amsterdam | The Netherlands
T +31 (0)20 721 4400
www.euronext.com
TRADE REGISTER: 60234520

Explanatory notes to the agenda of the EGM of Euronext N.V. to be held in Amsterdam on 26 January 2027

Item 2
Proposal regarding the cross-border merger between Euronext N.V. and Euronext Athens Holding S.A. ***(voting item)***

It is proposed to the general meeting to resolve on the proposed cross-border statutory merger between Euronext N.V. (**Euronext**), as acquiring company, and Euronext Athens Holding S.A. (**Euronext Athens**), as disappearing company, as a result of which (i) Euronext Athens will cease to exist, (ii) Euronext will acquire the assets and liabilities of Euronext Athens under universal title of succession (*algemene titel*) and (iii) by which Euronext will allot ordinary shares in its capital to the shareholders of Euronext Athens in accordance with the exchange ratio as set out in the Merger Proposal (as defined below) (the **Merger**), in accordance with a joint merger proposal prepared by the managing boards of the merging companies, dated 26 November 2026 (the **Merger Proposal**).

The Merger is the next step after the successful completion of the exchange offer by Euronext on the shares in the capital of Euronext Athens. The rationale of the Merger is to allow the full integration of Euronext Athens into the Euronext group to achieve operational, commercial, organisational and financial benefits for the Euronext group and its clients.

The full terms and conditions of the Merger are laid down in the Merger Proposal. In addition, the Managing Board of Euronext has drawn up a board report (the **Board Report**). The Merger Proposal and all ancillary documents required by law will be or have been filed with the trade register of the Dutch Chamber of Commerce. The Merger Proposal, the Board Report and all ancillary documents required by law have been made available on the company's website and at the company's offices at Beursplein 5, Amsterdam, the Netherlands. Euronext will announce in the Dutch State Gazette that the filing has been made and that such copies are available.

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