METKA Group lists on Euronext

- **€300 million raised**
- **Market capitalisation of € 1.25 billion**
- **79th listing on Euronext in 2026**

Athens – 26 November 2026 – Euronext today congratulates METKA Group, a leading infrastructure company, on its initial public offering and listing on Euronext Athens' regulated market (ticker code: METK).

METKA Group is an integrated infrastructure platform operating across construction, concessions, PPPs (Public-Private Partnerships), and facility management, covering the entire infrastructure value chain from project development and financing to construction, operation and long-term asset management.

METKA Group was listed through the admission to trading on 26 November 2026 of the entire share capital of 125,236,000 shares, comprising 100,236,000 existing shares and 25,000,000 new shares issued following completion of the IPO.

The admission and issue price of METKA Group shares was set at €10 per share. Market capitalisation was €1.25 billion on the day of listing. The Initial Public Offering (IPO) raised €300 million altogether.

The Offering was a resounding success attracting strong demand from retail investors and international institutional investors, with the IPO 1.8x oversubscribed at the offer price of €10.00 per share.

Evangelos Chrysafis, Chairman of METKA Group and Vice Chairman of METLEN, said: *"METKA Group's listing on the Stock Exchange strengthens our ability to capitalise on opportunities in PPPs, concessions and new infrastructure. We enter the next phase with a stronger capital base, substantial expertise and a clear growth strategy, while maintaining strict investment discipline. Our ambition is to develop a portfolio that combines a meaningful contribution to the economy with long-term business potential."*

Dinos Benroubi, Chief Executive Officer of METKA Group, said: *"Investors' trust, particularly in a challenging and volatile environment, gives us added momentum, but also a responsibility to continue working in the way we built METKA: through careful project selection, sound risk assessment and disciplined execution. For us, growth is measured not only by the size of our backlog, but by the quality and outcome of each project. We remain focused on safety, schedules and cost control, aiming for profitable growth and infrastructure that meets the needs of our customers and its users. The listing on the Stock Exchange is not the end of a journey, but the starting point for METKA's next phase of growth."*



Caption: Evangelos Chrysafis, Vice Chairman of METKA Group and **Dinos Benroubi, Chief Executive Officer of METKA Group** rang the bell during a ceremony this morning to celebrate the IPO of **METKA S.A. Group of Companies.**

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About METKA Group

METKA Group is METLEN's dedicated infrastructure platform, combining three complementary business areas: Construction through METKA ATE, Concessions and Public-Private Partnerships (PPPs) through M Concessions S.A., and integrated Facility Management services through UNISON.

Through this integrated business model, METKA S.A. Group of Companies combines technical and construction expertise with the development, financing and long-term support of infrastructure projects, covering different stages of their lifecycle, from design and construction to operation and maintenance.

With a strong presence in Greece and a focus on further growth in Southeastern Europe, METKA Group draws on the experience and expertise of its people, as well as METLEN's financial strength, international experience and extensive network of partnerships, to deliver complex infrastructure projects with an emphasis on quality, reliability and the creation of long-term value.

About Euronext

Euronext is the leading European capital market infrastructure, covering the entire capital markets value chain, from listing, trading, clearing, settlement and custody to solutions for issuers and investors. Euronext runs MTS, one of Europe's leading electronic fixed income trading markets, and Nord Pool, the European power market. Euronext also provides clearing and settlement services through Euronext Clearing and its Euronext Securities CSDs in Denmark, Italy, Norway and Portugal. In November 2025, Euronext acquired a majority stake in the Athens Stock Exchange (ATHEX), reinforcing its pan-European footprint and further extending its fully integrated market infrastructure with the addition of an exchange, a CSD and a clearing house.

As of September 2026, Euronext's regulated exchanges in Belgium, France, Greece, Ireland, Italy, the Netherlands, Norway and Portugal host over 1,800 listed issuers with €7 trillion in market capitalisation, a strong blue-chip franchise and the largest global centre for debt and fund listings. With a diverse domestic and international client base, Euronext handles 29% of European lit equity trading. Its products include equities, FX, ETFs, bonds, derivatives, commodities and indices.

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