Heder Bank lists on Euronext

- **Total IPO transaction size of NOK 402.5 million, including over-allotment**
- **Market capitalisation of approximately NOK 720 million**
- **78th admission on Euronext in 2026**

Heder Bank

HEDER
EURONEXT
OSLO BØRS

Oslo – 26 November 2026 – Euronext today congratulates Heder Bank ASA (ticker: HEDER), a Norwegian digital bank headquartered in Bergen, on its listing on Euronext Oslo Børs. This is 78th admission on Euronext in 2026, and the 21st new listing in Oslo this year.

Heder Bank provides mortgages and deposit products to private individuals with strong debt-servicing capacity and low loan-to-value ratios. The bank combines a focused product offering with transparent pricing and an efficient digital mortgage process. Through its partnerships, the bank also provides low-risk financing to housing associations.

In connection with the listing, Heder Bank raised NOK 350 million in new equity through an initial public offering (IPO). A total of 10,000,000 new shares were issued at an offer price of NOK 35 per share. Including the over-allotment of 1,500,000 existing shares, the total transaction size amounted to NOK 402.5 million. The offering attracted more than 1,000 new investors and was multiple times oversubscribed,

A total of 20,608,585 shares were admitted to trading on Euronext Oslo Børs. At market opening, the share price was NOK 34.93, giving Heder Bank a market capitalisation of approximately NOK 719.9 million this morning.

Anette Willumsen, CEO of Heder Bank, said: *"The listing of Heder Bank is an important milestone for us. It strengthens our ability to pursue our growth strategy, built on a simple idea: customers who keep their finances in order and represent low risk should get the terms they deserve. Our low-cost, digital model enables us to deliver on that promise. We would like to thank our existing shareholders for their support and welcome all the new investors who have chosen to invest in Heder Bank and our ambition to change the Norwegian banking landscape."*



Caption: Chair of the Board Klaus-Anders Nysteen and Deputy CEO Gustav Gottberg rang the stock exchange bell together with Heder Bank CEO Anette Willumsen and colleagues to mark the company's listing on Euronext Oslo Børs. The company was welcomed to the exchange by Øivind Amundsen, CEO of Euronext Oslo Børs. (Photo: Thomas Brun | NTB Studio).

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About Heder Bank ASA

Heder Bank is the bank for people who keep their finances in order. As a fully digital bank, they keep costs down, enabling them to offer customers better terms. No cross-selling. No negotiations. Just fair, transparent terms. Heder Bank is headquartered in Bergen, Norway, and serves customers nationwide.

About Euronext

Euronext is the leading European capital market infrastructure, covering the entire capital markets value chain, from listing, trading, clearing, settlement and custody to solutions for issuers and investors. Euronext runs MTS, one of Europe's leading electronic fixed income trading markets, and Nord Pool, the European power market. Euronext also provides clearing and settlement services through Euronext Clearing and its Euronext Securities CSDs in Denmark, Italy, Norway and Portugal. In November 2025, Euronext acquired a majority stake in the Athens Stock Exchange (ATHEX), reinforcing its pan-European footprint and further extending its fully integrated market infrastructure with the addition of an exchange, a CSD and a clearing house.

As of September 2026, Euronext's regulated exchanges in Belgium, France, Greece, Ireland, Italy, the Netherlands, Norway and Portugal host over 1,800 listed issuers with €7 trillion in market capitalisation, a strong blue-chip franchise and the largest global centre for debt and fund listings. With a diverse domestic and international client base, Euronext handles 29% of European lit equity trading. Its products include equities, FX, ETFs, bonds, derivatives, commodities and indices.

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