

**APPLICATION FORM – EURONEXT ABM**

This application form applies to the following bonds (the "Bonds")

Name of Issuer	
ISIN	
Name of bond	

1. Application for registration**1.1. Introduction**

By signing this application form, the Issuer applies for the Bonds to be registered on Euronext ABM. All fields in the application form must be filled in.

1.2. Confirmation of payment

The Issuer hereby confirms that the Bonds are fully paid-up:

Yes: ☐ No: ☐

If "No": please provide further information:

1.3. Confirmation of transferability

The Issuer hereby confirms that the Bonds are freely transferrable:

Yes: ☐ No: ☐

If "No": please provide further information:

1.4. Confirmation that the Bonds are registered in a recognized Central Securities Depository

The Issuer confirms that the Bonds are registered in a recognized Central Securities Depository (CSD):

Yes: ☐ No: ☐

Name of CSD:	
Name of paying agent:	

1.5. Issued amount

Amount issued for registration on Euronext ABM:

Currency:	
Amount outstanding:	

1.6. ESG

Are the Bonds defined as ESG Bonds:

Yes: ☐ No: ☐

1.7. Rating

For bonds with a nominal value in EUR, USD or GBP, we ask for information on whether the Issuer or the Loan has an official rating issued by a rating agency licensed in accordance with the Credit Rating Agencies Regulation (Regulation (EC) No 1060/2009).

Yes: ☐ No: ☐ N/A as denomination is not EUR, USD nor GBP: ☐

If yes, please provide the following:

Rating agency:	
Current rating:	
Whether the rating applies to Issuer or the particular ISIN applied to be admitted to registration:	Issuer: ☐ ISIN: ☐

1.8. Prospectus

Has a prospectus according to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market been prepared for the ISIN:

Yes: ☐ No: ☐

If "No": Please confirm that the issuance of the ISIN does not trigger a prospectus obligation pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market.

Issuance of the Bonds does not trigger the prospectus obligation: ☐

1.9. Availability of loan documentation

If applicable, please indicate where the loan documentation will be made available in addition to www.live.euronext.com.

1.10. Guarantors¹

If a third party is to guarantee payment of the interest and principal under the Bond loan agreement, the Issuer hereby confirms that a statement of acceptance for guarantors is attached to this application:

Yes: ☐ No: ☐ No Guarantor(s): ☐

1.11. Contact details of the Issuer

Please state the following information about contact persons at Issuer:

Name	
Position	
Phone number (incl. country code)	
E-mail address	

1.12. Documents to be attached to the application

The following documents are attached:

	Documents:	Please state the attachment number: (Alternatively, "not applicable" or other comment)
1	Loan description	
2	Final terms with associated program	

3	Copy of the signed loan agreement with Nordic Trustee if such an agreement has been prepared	
4	A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee.	
5	A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee	
6	For issuers that do not have other securities listed on any of Euronext Oslo Børs' marketplaces or registered on Euronext ABM, the form " Registration Form 1.1 " (unless this has been submitted previously)	
7	Statement of responsibility with respect to the admission document. If the loan agreement has been prepared by Nordic Trustee and the Bonds are admitted to trading no later than four weeks after the date of payment, the statement of responsibility in favour of Nordic Trustee may replace the statement ²	
8	Final version of the admission document, including any appendix ³	
9	A copy of statement of acceptance for guarantors if relevant ⁴	
10	For ESG bonds: Green Bond framework and Second Opinion	

² Cf. Euronext ABM Issuer Rules section 2.7.2.1

³ Cf. Euronext ABM Issuer Rules sections 2.7.2.2 and 2.7.2.3, cf. section 2.3.5

⁴ Cf. Euronext ABM Issuer Rules section 2.3.6.2

1.13. Signature

By signing this application, the Issuer confirms that it undertakes to comply with the rules for Euronext ABM.

If signed by the Issuer:

Date	
Name (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

If signed by the Issuer's advisor on behalf of the Issuer, the advisor confirms that the Issuer has given the advisor all relevant authority to sign on behalf of the Issuer:

Date	
Name of advisor company (CAPITAL LETTERS)	
Name of authorized person in the advisor company (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	