REGISTRATION FORM FOR NEW ISSUERS OF BONDS ON

EURONEXT OSLO BØRS AND

EURONEXT ABM

1. INTRODUCTION

This form ("**Registration Form 1.1**") applies to Issuers that as of the date of application for bonds to be admitted to trading on Euronext Oslo Børs or admission to registration on Euronext ABM does not have equity, equity certificates, bonds or commercial papers admitted to any market operated by Euronext Oslo Børs. Recurring issuers are not required to submit this form.

The Issuer must address all sections of this form. If specific sections are not relevant, this must be stated in respect of each such section. Guidance about which information that shall be given is provided in each section. The Issuer may provide additional information if desired.

The order of the form must not be changed and no sections shall be deleted.

INFORMATION REQUIRED FOR ALL MARKETS

INFORMATION ABOUT THE ISSUER

Please fill in the table below:

Name of the Issuer:	
Company registration number:	
Legal status of the Issuer:	
Postal address:	
Visitors address:	
Web page:	
Telephone:	
E-mail address:	
LEI Code[1]:	

CONTACT PERSONS

Please fill in the tables below:

CEO:	
Name:	
E-mail address:	
Telephone:	

Primary contact person[2]: ☐ Secondary contact person: ☐

CFO:	
Name:	
E-mail address:	
Telephone:	

Primary contact person: ☐ Secondary contact person: ☐

Head of IR:	
Name:	

[1] LEI (Legal Entity Identifiers) is a global identifier. This is used to identify legal entities participating in financial transactions and with reporting in the financial market. A legal entity will operate with only one LEI code and this code will be applied worldwide. On this link you will find a list of LEI-issuers: https://www.gleif.org/en/lei-focus/how-to-get-an-lei-find-lei-issuing-organizations.

[2] Primary and secondary contact person indicates who should be the main contact person within the Issuer.

E-mail address:	
Telephone:	

Primary contact person: ☐ Secondary contact person: ☐

If none of the above are primary and/or secondary contact persons, please include information in the tables below:

Primary contact person:	
Name:	
Position:	
E-mail address:	
Telephone:	

Secondary contact person:	
Name:	
Position:	
E-mail address:	
Telephone:	

ADMISSION TO TRADING ON OTHER MARKETS

Does the issuer have shares or bonds admitted to trading on other markets:

Yes: ☐ No: ☐

If yes: please indicate which market place(s):

AUDITOR

Please fill in the table below:

Name of auditor firm:	
Name of auditor:	

FINANCIAL INFORMATION AND REPORTING

Please fill in the tables below:

Interim reports

Planned interim reporting	☐ Quarterly ☐ 4-month basis (*may only be used for admission to registration on Euronext ABM*) ☐ Semi-annually

Financial calendar

Expected date for publishing annual report:	
Expected date(s) for publishing interim reports:	

ULTIMATE BENEFICIAL OWNER (UBO)

Are there any individual UBOs (ultimate beneficial owners)? I.e., owners that directly or indirectly own 25% or more of the Issuer:

Yes: ☐ No: ☐

If yes: please, fill in the table below:

UBO 1:	
Name:	
UBO 2:	
Name:	
UBO 3:	
Name:	
UBO 4:	
Name:	

BILLING INFORMATION

Please fill in the table below:

First name:	

Last name:	
Position:	
Department:	
E-mail:	
VAT code:	
Postal address (if different from the issuers general postal address)	

ATTACHMENTS

Please attach the following documents:

Overview of the management and board members of the issuer (and of any guarantors, if applicable)	☐
Articles of Association	☐
Certificate of Registration (Certified Copy)	☐
Most recent audited annual report(s)	☐
Most recent interim report	☐
Admission to trading agreement Oslo Børs (foreign Issuers)[3]	☐
Signed statement(s) of acceptance from the Issuer and Management Company(-ies), if relevant[4]	☐
Administrator Form for access to NewsPoint[5]	☐
Copy of the signed disclosure and distribution agreement[6]	☐

[3] Reference is made to Notice 5.2 section 5 item 3 and ABM Rules section 2.3.6.1 (5). The admission to trading agreement is available here: https://www.euronext.com/en/listing/bonds/listing-process/list-euronext-oslo-bors

[4] Reference is made to Rule Book II section 5.1.5.1 and ABM Rules Section 2.3.6.1 (1) regarding Management Companies. Prior to submitting an application for admission to trading, the Management Company and the Issuer must give a statement of acceptance that regulates the responsibilities and duties of the Management Company and the Issuer vis-à-vis Oslo Børs. The statement shall be attached to the Application. The agreement is available here: https://www.euronext.com/en/listing/bonds/listing-process/list-euronext-oslo-bors

[5] Before submitting application for a bond to be admitted to trading, information about the Issuer needs to be submitted so that Oslo Børs may record in its electronic portal for issuers, NewsPoint, This information is filed by filling out the Administrator form for access to NewsPoint. Please contact the market administration at Euronext Oslo Børs at ma@oslobors.no in order to receive the NewsPoint Administrator form. The form shall be attached to the Application, and must also be submitted in a separate e-mail to: ma@oslobors.no

[6] The Issuer must enter into a separate agreement with Euronext Oslo Børs for the distribution of information through the Euronext Oslo Børs news feed service ("Euronext Oslo Børs Publication Service") in order to fulfil the public disclosure requirement as set out in the Oslo Rule Books. The agreement is available here: https://www.euronext.com/en/listing/bonds/listing-process/list-euronext-oslo-bors

Alternatively, if the Issuer wishes to use a distributor other than the Euronext Oslo Børs Publication Service, the Issuer must give the distributor in question a third-party letter of authority so that it can act on behalf of the Issuer. A standard form for the letter of authority can be downloaded from NewsPoint by accessing the 'Help' function after logging in, and the completed letter of authority must be sent to ma@oslobors.no no later than at the time of the application for admission to trading.

ONLY RELEVANT FOR EURONEXT OSLO BØRS

HOME MEMBER STATE FOR FOREIGN ISSUERS AND NORWEGIAN ISSUERS FOR WHICH NORWAY IS THE HOST STATE

Please fill in the home state, cf. Oslo Rulebook II section 6.4:

Home state:	

CONFIRMATION REGARDING AUDITOR (ONLY REQUIRED FOR ISSUERS REGISTERED OUTSIDE THE EEA)

The Issuer hereby confirms that the auditor and audit firm are registered with the Norwegian Financial Supervisory Authority's (Finanstilsynet) register of auditors:

Yes: ☐ No: ☐

AUDIT COMMITTEE[7]

Please fill in the information below:

Please indicate which legislation on Audit Committee that applies to the Issuer	
Norwegian Public Limited Liability Company Act §6-41	☐
Financial Undertakings Act (Nw: *Lov om finansforetak og finanskonsern (finansforetaksloven)* § 8-20	☐
EU Statutory Audit Directive Article 41	☐
Other EU/EEA legislation	☐

An Issuer that has established an Audit Committee pursuant to the Statutory Audit Directive article 41 must provide information on how its Audit Committee is established:

Members of the Issuer's board of directors	☐
Members of the general meeting	☐
Members of a supervisory body (please identify the supervisory body in the free text field below)	☐
Not relevant	☐

[7] Municipalities and county municipalities (Nw: kommuner og fylkeskommuner) are exempted, cf. Oslo Rulebook II section 5.1.6 (3) (2)

.

Free text field:

Does the entire board of directors function as the Audit Committee:

Yes: ☐ No: ☐

Name of the independent member(s) that have competence in accounting and/or auditing:

Member (1)	
Member (2)	

SIGNATURES (ALL MARKETS)

By submitting this form, the Issuer confirms that the information above is correct.

To be signed by the Issuer only:

Date	
Name (CAPITAL LETTERS)	
Title (CAPITAL LETTERS)	
Signature	