EURONEXT OSLO BØRS

APPLICATION FORM – EURONEXT ABM FAST ENTRY

This application form applies to the following bonds (the «Bonds»)

Name of Issuer	
ISIN	
Name of bond	

1. Application for registration

1.1. Introduction

By signing this application form, the Issuer applies for the Bonds to be registered on Euronext ABM Fast Entry. The Issuer must address all sections of this application (the «**Application**» or the «**Application Form**»).

1.2. Confirmation that listing requirements are fulfilled

The Issuer confirms that the Bonds are fully paid-up	Yes: ☐

The Issuer confirms that the Bonds are feely transferable	Yes: ☐

The Issuer confirms that the Bonds are registered in a recognized Central Securities Depository (CSD)	Yes: ☐
Name of CSD:	

Currency	
Denominated amount per bond	
If below EUR 100,000 or equivalent amount in another currency, the Issuer confirms that the bond has been offered exclusively to investors who each invest a minimum of EUR 100,000 or the equivalent amount in another currency in the primary offering	Yes: ☐ N/A: ☐

Current issued amount	

The Issuer confirms that the terms of the bonds include a binding commitment by the Issuer to apply for registration on the ordinary Euronext ABM segment or admission to trading on Euronext Oslo Børs within twelve months from the issue date in the primary offering. The Issuer acknowledges that if such application has not been received by Euronext Oslo Børs within the deadline, Euronext Oslo Børs will deregister the Bonds.	Yes: ☐
Please specify in which section of the terms this is specified:	

The Issuer confirms that it has implemented internal procedures and the necessary resources required to comply with the continuing obligations as defined by the ABM Rules.	Yes: ☐

Compliance with continuing obligations will be performed, in whole or in part, by an external party (the "**Management Company**"), and the Issuer confirms that it has entered into all relevant agreements and implemented the necessary procedures to enable the Management Company to fulfil the continuing obligations as set out in the ABM Rules. For bonds where compliance with continuing obligations is performed by an external party, the Issuer remains solely responsible for ensuring compliance with such obligations.	Yes: ☐ Exemption applied for: ☐ No management company engaged: ☐
If the Issuer applies for exemption, please specify the grounds for such exemption:	

1.3. Availability of listing documents

Where relevant, please specify where the loan documentation will be available in addition to on www.live.euronext.com

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1.4. Contact person of the Issuer

Please specify the contact details of the contact person at Issuer:

Name	
Position	
Phone number (incl. country code)	
E-mail address	

1.5. Documents attached to the application

The following documents have been attached:

	Documentation:	**Please include attachment number:** (Alternatively, "not relevant", or other comments)
1	Term sheet or loan description	
2	Final terms and corresponding program	
3	Copy of the signed loan agreement with Nordic Trustee, or other trustee, if such an agreement has been produced.	
4	A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee.	
5	A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee.	
The following documents are only relevant for issuers not having any other securities admitted to trading on any Euronext Oslo Børs market:		

6	The Issuer's most recent annual financial statements or equivalent (if available) and other financial statements required by the loan agreement or final terms, as applicable, to be delivered to the bondholders, or the trustee or agent for the bondholders, in connection with the original bond issue in the primary offering.	
7	Registration Form 1.1	
8	Agreement on Disclosure and Distribution	
9	Agreement on Access to NewsPoint – Administrator Form	

1.6. Governing law

This Application Form and any disputes arising out of it shall be governed by Norwegian law. Euronext Oslo Børs and the Issuer agree to the Oslo City Court as legal venue for all conflicts relating to compliance with the continuing obligations.

2. Signatures

By submitting this Application, the Issuer confirms that it undertakes to comply with the rules for Euronext ABM.

If signed by the Issuer:

Date	
Name (CAPITAL LETTERS)	
Title (CAPITAL LETTERS)	
Signature	

If signed by the Issuer's advisor on behalf of the Issuer, the advisor confirms that the Issuer has given the advisor all relevant authority to sign on behalf of the Issuer:

Date	
Name of advisor company (CAPITAL LETTERS)	
Name of authorized person in the advisor company (CAPITAL LETTERS)	
Title (CAPITAL LETTERS)	
Signature	