



APPLICATION FORM – ADMISSION TO TRADING OF BONDS ON EURONEXT OSLO BØRS (MUNICIPALITIES AND COUNTY MUNICIPALITIES (*KOMMUNER OG FYLKESKOMMUNER*) 1:3)

This application form applies to the following bonds (the «Bonds»)

Name of Issuer	
ISIN	
Name of bond	

1. Application for admission to trading

1.1. Introduction

The Issuer must address all sections of this application (the “**Application**” or the “**Application Form**”). If specific sections are not relevant, this must be stated in respect of each such section. Guidance on what information shall be provided is given in each section. The Issuer may provide additional information if desired.

The order of the Application Form must not be changed, and no sections shall be deleted. Please state where the required attachments are appended as attachments to the completed Application Form or are submitted in a separate email.

1.2. About the Issuer

The Issuer hereby confirms that there have been no subsequent changes to earlier provided information about the Issuer to Euronext Oslo Børs that have not been published or notified in accordance with the continuing obligations (if not confirmed, changes must in case be specified by the existing Issuer in the subsequent application, cf. below):

Yes: ☐ No: ☐

If there are any changes to the information previously provided about the Issuer that have not been published or notified in accordance with the continuing obligations, please describe:

1.3. Key Information

1.3.1. Key information about the Bonds

Please fill in the table below:

CFI code:	
FISN code:	
Name of trustee:	

Name of manager (the « Manager »)	
Name of paying agent:	

1.3.2. Confirmation of payment

The Issuer hereby confirms that the Bonds are fully paid-up¹:

Yes: ☐ No: ☐

If “No”: please provide further information:

1.3.3. Confirmation of transferability

The Issuer hereby confirms that the Bonds are freely transferrable²:

Yes: ☐ No: ☐

If “No”: please provide further information:

1.3.4. Confirmation that the Bond is registered in a recognized Central Securities Depository

The Issuer confirms that the Bonds are registered in a recognized Central Securities Depository (CSD):

Yes: ☐ No: ☐

Name of CSD ³ :	
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1.3.5. Issued amount

Current issued amount applied to be admitted to trading on Euronext Oslo Børs⁴:

Currency	
Amount outstanding	

1.3.6. ESG

Are the Bonds defined as ESG Bonds:

Yes: ☐ No: ☐

¹ Cf. Oslo Rule Book II section 5.1.3

² Cf. Oslo Rule Book II section 5.1.3

³ Cf. Rule Book I Rule 6201 (iii)

⁴ Cf. Oslo Rule Book II section 5.1.2.1

1.4. Availability of loan documentation

The prospectus/supplementary prospectus/final terms/loan documentation will in addition to the publication at Euronext Oslo Børs' websites (www.live.euronext.com) be made available at the websites of [the Issuer / the Manager [] at:

1.5. Other information relevant for admission to trading**1.5.1. Resolutions, decisions etc. by the Issuer⁵**

The Issuer hereby confirms that the Issuer has not made any resolutions, decisions etc. which may have a bearing on the suitability of the Bonds for admission to trading.

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include information on any such resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the Bonds for admission to trading, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

1.5.2. Agreements with owners, bondholders and third parties⁶

The Issuer hereby confirms that there are no agreements between the Issuer's owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Bonds are suitable for admission to trading:

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include information on any agreements between the Issuer's owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Bonds are suitable for admission to trading, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

1.6. Loan document**1.6.1. Preparation of loan document**

Attached to this Application is a loan document fulfilling the requirements as set out in Notice 5.2 section 4, cf. Rule Book II section 5.3 (*loan description*):

Yes: ☐ No: ☐

⁵ Cf. Notice 5.2 item (5) item 9

⁶ Cf. Notice 5.2 item 1 (5) item 10

1.6.2. Confirmation regarding the information contained in the loan document

The Issuer hereby confirms that to the best of its knowledge, the information contained in the loan document is in accordance with the facts and the document contains no omission likely to affect its import.

Confirmed: ☐

1.7. Contact details of the Issuer

Please state the following information about contact persons at Issuer:

Name	
Position	
Phone number (incl. country code)	
E-mail address	

1.8. Documents to be attached to the application

The following documents are attached:

	Documentation:	Please include attachment number: (Alternatively, "not relevant", or other comments)
1	Loan description (Nw: <i>lånebeskrivelse</i>) ⁷	
2	Copy of the signed loan agreement with Nordic Trustee if such an agreement has been prepared	
3	A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee.	
4	A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee	
5	Statement of responsibility regarding the loan document. If the bond loan agreement has been prepared by Nordic Trustee and the bond loan is admitted to trading no later than four weeks after the payment date, the statement of responsibility to Nordic Trustee may replace the separate statement of responsibility to Oslo Børs. (Not applicable if the statement of responsibility is confirmed in section 1.6.2 and the Application is signed by an official of the Issuer with the necessary authority).	

⁷ To be found here: <https://www.euronext.com/en/list-products/bonds/how-list-oslo-bors>

6	For issuers that do not have other securities listed on any of Euronext Oslo Børs' marketplaces or registered on Euronext ABM, the form " Registration Form 1.1 " (unless this has been submitted previously)	
7	For ESG bonds: Green Bond framework and Second Opinion	

2. Signature

The Application must be authorized by the Issuer's board of directors or equivalent corporate body and must be signed by such body or an official of the Issuer with the necessary authority⁸. By submitting this Application, the Issuer confirms that it undertakes to comply with the rules for Euronext Oslo Børs.

If signed by the Issuer:

Date	
Name (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

If signed by the Issuer's advisor on behalf of the Issuer, the advisor confirms that the Issuer has given the advisor all relevant authority to sign on behalf of the Issuer:

Date	
Name of advisor company (CAPITAL LETTERS)	
Name of authorized person in the advisor company (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

⁸ If the Issuer does have either bonds registered on Euronext ABM, or bond loans, Shares or Equity Certificates admitted to trading on Euronext Oslo Børs, or Shares admitted to trading on Euronext Expand or the Euronext Growth Market operated by Euronext Oslo Børs, the application can be signed by the Issuer or someone the Issuer has authorized to sign on its behalf, cf. Notice 5.2 section 1 (3).