EURONEXT OSLO BØRS

APPLICATION FORM – ADMISSION TO TRADING OF COMMERCIAL PAPERS ON EURONEXT OSLO BØRS (1:4)

This application form applies to the following commercial caper (the «Commercial Papers»)

Name of Issuer	
ISIN	
Name of commercial paper	

1. Application for admission to trading

1.1. Introduction

The Issuer must address all sections of this application (the "**Application**" or the "**Application Form**"). If specific sections are not relevant, this must be stated in respect of each such section. Guidance on what information shall be provided is given in each section. The Issuer may provide additional information if desired.

The order of the Application Form must not be changed, and no sections shall be deleted. Please state where the required attachments are appended as attachments to the completed Application Form or are submitted in a separate email.

1.2. About the Issuer

The Issuer hereby confirms that there have been no subsequent changes to earlier provided information about the Issuer to Euronext Oslo Børs that have not been published or notified in accordance with the continuing obligations (if not confirmed, changes must in case be specified by the existing Issuer in the subsequent application, cf. below):

Yes: ☐ No: ☐

If there are any changes to the information previously provided about the Issuer that have not been published or notified in accordance with the continuing obligations, please describe:

1.3. Key Information

1.3.1. Key information about the Commercial Papers

Please fill in the table below:

CFI code:	
FISN code:	
Name of trustee:	
CFI code:	

Name of manager (the «**Manager**»)	
Name of paying agent:	

1.3.2. Confirmation of payment

The Issuer hereby confirms that the Commercial Papers are fully paid-up[1]:

Yes: ☐ No: ☐

If "No": please provide further information:

1.3.3. Confirmation of transferability

The Issuer hereby confirms that the Commercial Papers are freely transferrable[2]:

Yes: ☐ No: ☐

If "No": please provide further information:

1.3.4. Confirmation that the Commercial Papers are registered in a recognized Central Securities Depository

The Issuer confirms that the Commercial Papers are registered in a recognized Central Securities Depository (CSD):

Yes: ☐ No: ☐

Name of CSD[3]:	

1.3.5. Issued amount

Current issued amount applied to be admitted to trading on Euronext Oslo Børs[4]:

Currency	
Amount outstanding	

[1] Cf. Oslo Rule Book II section 5.1.3
[2] Cf. Oslo Rule Book II section 5.1.3
[3] Cf. Rule Book I Rule 6201 (iii)
[4] Cf. Oslo Rule Book II section 5.1.2.1

1.4. Other information relevant for admission to trading

1.4.1. Resolutions, decisions etc. by the Issuer[5]

The Issuer hereby confirms that the Issuer has not made any resolutions, decisions etc. which may have a bearing on the suitability of the Commercial Papers for admission to trading.

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include information on any such resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the Commercial Paper for admission to trading, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

1.4.2. Collateral pledged[6]

The Issuer hereby confirms that no collateral has been pledged in respect of the Commercial Papers issued:

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include any relevant information of any collateral pledged in respect of the Commercial Papers issued, including a summary of the clauses in the loan agreement that affect the collateral or that cause the Commercial Papers to have lower priority than current or future liabilities of the Issuer. If the Commercial Papers are secured by a mortgage, information must be provided on the asset(s) subject to the mortgage that is sufficient for the investor to form a well-founded assessment of the collateral associated with the Commercial, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

1.4.3. Agreements with owners, commercial paper holders and third parties[7]

The Issuer hereby confirms that there are no agreements between the Issuer's owners, any agreements between Commercial Paper holders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Commercial Papers are suitable for admission to trading:

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include information on any agreements between the Issuer's owners, any agreements between Commercial Paper holders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Commercial Papers are suitable for admission to trading, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

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[5] Cf. Notice 5.2 item (5) item 9
[6] Cf. Notice 5.2 item 1 (5) item 17
[7] Cf. Notice 5.2 item 1 (5) item10

1.5. Loan Document[8]

1.5.1. Preparation of loan document

Attached to this Application is a loan document fulfilling the requirements as set out in Notice 5.2 section 4 cf. Rule Book II section 5.3:

Yes: ☐ No: ☐

1.5.2. Confirmation regarding the information contained in the loan document

The Issuer hereby confirms that to the best of its knowledge, the information contained in the loan document is in accordance with the facts and the document contains no omission likely to affect its import:

Confirmed: ☐

1.6. Availability of loan documentation

The loan documentation will in addition to the publication at Euronext Oslo Børs' websites (www.live.euronext.com) be made available at the websites of [the Issuer/the Manager/ [ ] at:

1.7. Contact details of the Issuer

Please state the following information about contact persons at Issuer:

Name	
Position	
Phone number (incl. country code)	
E-mail address	

[8] The requirements for the contents of the loan document stipulated in the first paragraph of Rule Book II section 5.3 can be satisfied by including the information in the loan agreement, cf. Rule Book II section 5.3 (2).

1.8. Documents to be attached to the Application

The following documents are attached:

	Documentation:	**Please include attachment number:** (Alternatively, "not relevant", or other comments)
1	Copy of the signed commercial paper loan agreement with Nordic Trustee if such an agreement has been prepared	
2	A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee.	
3	A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee	
4	Statement of responsibility regarding to the loan document. If the commercial paper loan agreement is prepared by Nordic Trustee and the commercial paper loan is admitted to trading no later than four weeks after the payment date, the statement of responsibility to Nordic Trustee may replace the separate statement of responsibility to Euronext Oslo Børs. (Not applicable if the statement of responsibility is confirmed in section 1.5.2 above and the Application is signed by an official of the Issuer with the necessary authority).	

2. Signature

The Application must be authorized by the Issuer's board of directors or equivalent corporate body and must be signed by such body or an official of the Issuer with the necessary authority[9]. By submitting this Application, the Issuer confirms that it undertakes to comply with the rules for Euronext Oslo Børs.

If signed by the Issuer:

Date	
Name (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

If signed by the Issuer's advisor on behalf of the Issuer, the advisor confirms that the Issuer has given the advisor all relevant authority to sign on behalf of the Issuer:

Date	
Name of advisor company (CAPITAL LETTERS)	
Name of authorized person in the advisor company (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

[9] If the Issuer does have either bond loans registered on Euronext ABM, or bonds, Shares or Equity Certificates admitted to trading on Euronext Oslo Børs, or Shares admitted to trading on Euronext Expand or the Euronext Growth Market operated by Euronext Oslo Børs, the application can be signed by the Issuer or someone the Issuer has authorized to sign on its behalf, cf. Notice 5.2 section 1.