EURONEXT OSLO BØRS

APPLICATION FORM – ADMISSION TO TRADING OF BONDS ON EURONEXT OSLO BØRS (1:2)

This application form applies to the following bonds (the «Bonds»)

Name of Issuer	
ISIN	
Name of bond	

1. Application for admission to trading

1.1. Introduction

The Issuer must address all sections of this application (the "**Application**" or the "**Application Form**"). If specific sections are not relevant, this must be stated in respect of each such section. Guidance on what information shall be provided is given in each section. The Issuer may provide additional information if desired.

The order of the Application Form must not be changed, and no sections shall be deleted. Please state where the required attachments are appended as attachments to the completed Application Form or are submitted in a separate email.

1.2. About the Issuer

The Issuer hereby confirms that there have been no subsequent changes to earlier provided information about the Issuer to Euronext Oslo Børs that have not been published or notified in accordance with the continuing obligations (if not confirmed, changes must in case be specified by the existing Issuer in the subsequent application, cf. below):

Yes: ☐ No: ☐

If there are any changes to the information previously provided about the Issuer that have not been published or notified in accordance with the continuing obligations, please describe:

1.3. Key Information

1.3.1. Key information about the Bonds

Please fill in the table below:

Home state for the loan issue pursuant to the Prospectus Regulation[1]:	
CFI code:	
FISN code:	
Name of trustee:	
Name of manager (the «**Manager**»)	
Name of paying agent:	

1.3.2. Confirmation of payment

The Issuer hereby confirms that the Bonds are fully paid-up[2]:

Yes: ☐ No: ☐

If "No": please provide further information:

1.3.3. Confirmation of transferability

The Issuer hereby confirms that the Bonds are freely transferrable[2]:

Yes: ☐ No: ☐

If "No": please provide further information:

1.3.4. Confirmation that the Bonds are registered in a recognized Central Securities Depository

The Issuer confirms that the Bonds are registered in a recognized Central Securities Depository (CSD):

Yes: ☐ No: ☐

Name of CSD[4]:	

[1] Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market

[2] Cf. Oslo Rule Book II section 5.1.3

[3] Cf. Oslo Rule Book II section 5.1.3

[4] Cf. Rule Book I Rule 6201 (iii)

1.3.5. Issued amount

Current issued amount applied to be admitted to trading on Euronext Oslo Børs[5]:

Currency:	
Amount outstanding:	

1.3.6. ESG

Are the Bonds defined as ESG Bonds:

Yes: ☐ No: ☐

1.3.7. Subordinated loans, hybrid capital and MREL

Is the issuance of the Bonds conditional upon approval from the Norwegian Financial Supervisory Authority or equivalent competent authority for foreign issuers:

Yes: ☐ No: ☐

If "Yes", please attach the approval to this Application.

1.3.8. Rating

For bonds denominated in EUR, USD or GBP, please indicated whether the Issuer or the ISIN has an official rating issued by a rating agency authorized under the Credit Rating Agencies Regulation (Regulation (EC) No 1060/2009):

Yes: ☐ No: ☐ N/A as denomination is not EUR, USD nor GBP: ☐

If "Yes", please indicate the following:

Rating agency:	
Current rating:	
Whether the rating applies to Issuer or the particular ISIN applied to be admitted to registration:	Issuer: ☐ ISIN: ☐

[5] Cf. Oslo Rule Book II section 5.1.2.

1.4. Prospectus

Has a prospectus according to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market been prepared for the ISIN:

Yes: ☐ No: ☐

<u>If the issuance or application for admission to trading does not require a prospectus to be published:</u>

Please confirm that the issuance of the ISIN does not require a prospectus to be prepared according to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market.

No prospectus required: ☐

<u>If issuance or application for admittance to trading requires a prospectus to be published[6]:</u>

If prospectus has been prepared, please indicate the attachments to this application (tick off as relevant):

Listing prospectus ☐

Registration document ☐

Securities document ☐

Summary (if applicable) ☐

Base prospectus ☐

Final terms ☐

Supplementary prospectus (if applicable) ☐

The Issuer hereby confirms that the prospectus/registration document/securities document/ summary/supplementary prospectus has been approved by the relevant prospectus authority (and, if relevant, passported to Norway) and that such approval is attached to this Application.

Yes: ☐ No: ☐

<u>Publication of prospectus[7]:</u>

The Issuer hereby confirms that the prospectus/supplementary prospectus/final terms has been or will be published pursuant to Notice 5.2 section 4:

Yes: ☐ No: ☐

[6] Cf. Notice 5.2 item 1(5) item 14
[7] Cf. Notice 5.2 item 4(1) and (2)

1.5. Availability of loan documentation

The prospectus/supplementary prospectus/final terms/loan documentation will in addition to the publication at Euronext Oslo Børs' websites (www.live.euronext.com) be made available at the websites of [the Issuer / the Manager / [ ] at:

1.6. Other information relevant for admission to trading

1.6.1. Resolutions, decisions etc. by the Issuer[8]

The Issuer hereby confirms that the Issuer has not made any resolutions, decisions etc. which may have a bearing on the suitability of the Bonds for admission to trading.

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include information on any such resolutions, decisions etc. by the Issuer which may have a bearing on the suitability of the Bonds for admission to trading, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

1.6.2. Collateral pledged[9]

The Issuer hereby confirms that no collateral has been pledged in respect of the Bonds issued:

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include any relevant information of any collateral pledged in respect of the Bonds issued, including a summary of the clauses in the loan agreement that affect the collateral or that cause the Bonds to have lower priority than current or future liabilities of the Issuer. If the Bond is secured by a mortgage, information must be provided on the asset(s) subject to the mortgage that is sufficient for the investor to form a well-founded assessment of the collateral associated with the Bonds, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

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[8] Cf. Notice 5.2 item (5) item

1.6.3. Agreements with owners, bondholders and third parties[10]

The Issuer hereby confirms that there are no agreements between the Issuer's owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Bonds are suitable for admission to trading:

Yes: ☐ No: ☐

If the Issuer has ticked off "No" above, please include information on any agreements between the Issuer's owners, any agreements between bondholders and any other agreements, decisions etc. of which the Issuer is aware that may be relevant to the question of whether the Bonds are suitable for admission to trading, alternatively insert a reference to where Euronext Oslo Børs may find such information in the documents attached to this Application.

1.6.4. Guarantors[11]

If a third party is to guarantee payment of the interest and principal under the Bond loan agreement, the Issuer hereby confirms that a statement of acceptance for guarantors are attached to this Application:

Yes: ☐ No: ☐ No guarantor(s): ☐

1.7. Contact details of the Issuer

Please state the following information about contact persons at Issuer:

Name	
Position	
Phone number (incl. country code)	
E-mail address	

[9] Cf. Notice 5.2 item 1 (5) item 17
[10] Cf. Notice 5.2 item 1 (5) item 10

1.8. Documents to be attached to the Application

The following documents are attached:

	Documentation:	**Please include attachment number:** (Alternatively, "not relevant", or other comments)
1	Copy of the signed loan agreement with Nordic Trustee if such an agreement has been prepared	
2	A copy of the release letter or equivalent document in favour of the trustee if such a document has been issued. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee.	
3	A copy of the interest rate fixing. Where Nordic Trustee acts as the bond trustee, this will be submitted directly to Euronext Oslo Børs from Nordic Trustee	
4	Final prospectus, including any supplements, or a registration document, securities document and any summary. If the admission to trading is based on a base prospectus, the final terms must be attached	
5	Copy of approval of prospectus/registration document/securities document/ summary/supplementary prospectus from relevant prospectus authority, if not already submitted to Euronext Oslo Børs	
6	A copy of statement of acceptance for guarantors if relevant[12]	
7	For issuers that do not have other securities listed on any of Euronext Oslo Børs' marketplaces or registered on Euronext ABM, the form "**Registration Form 1.1**" (unless this has been submitted previously)	
8	For ESG bonds: Green Bond framework and Second Opinion	

[11] Cf. Oslo Rule Book II section 5.1.5.2

[12] Cf. Oslo Rule Book II section 5.1.5.2 (1). The statement is available here: https://www.euronext.com/en/list-products/bonds/how-list-oslo-bors . Note that pursuant to the practice of Euronext Oslo Børs, it is required that a guarantor enters into a statement of acceptance when the guarantee is issued by a parent company for bonds issued by a subsidiary. When a subsidiary company is a guarantor of bonds issued by its parent company, Euronext Oslo Børs does normally not require such a statement of acceptance. However, Euronext Oslo Børs considers on a case-by-case basis whether a statement of acceptance shall be required

2. Signature

The Application must be authorized by the Issuer's board of directors or equivalent corporate body and must be signed by such body or an official of the Issuer with the necessary authority[13]. By submitting this Application, the Issuer confirms that it undertakes to comply with the rules for Euronext Oslo Børs.

If signed by the Issuer:

Date	
Name (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

If signed by the Issuer's advisor on behalf of the Issuer, the advisor confirms that the Issuer has given the advisor all relevant authority to sign on behalf of the Issuer:

Date	
Name of advisor company (CAPITAL LETTERS)	
Name of authorized person in the advisor company (CAPITAL LETTERS)	
Position (CAPITAL LETTERS)	
Signature	

[13] If the Issuer does have either bond registered on Euronext ABM, or bonds, Shares or Equity Certificates admitted to trading on Euronext Oslo Børs, or Shares admitted to trading on Euronext Expand or the Euronext Growth Market operated by Euronext Oslo Børs, the application can be signed by the Issuer or someone the Issuer has authorized to sign on its behalf, cf. Notice 5.2 section 1 (3).