

Capital Tankers Corp. lists on Euronext Growth

- **The largest shipping listing in the last 20 years**
- **Market capitalisation of approximately NOK 17.6 billion**
- **The 11th listing on Euronext in 2026 and the sixth international listing in 2026**



Oslo – 17 March 2026 – Euronext today congratulates Capital Tankers Corp. (ticker: CAPT), a newly established tanker-owning company, on its listing on Euronext Growth Oslo. The listing follows the successful completion of a NOK 4.8 billion private placement, equal to approximately USD 500 million, and it is the largest western shipping listing in the last two decades. This is the 11th listing on Euronext in 2026 and the sixth international listing this year.

Capital Tankers operates a modern fleet of 30 fuel-efficient crude tankers, of which nine vessels are currently in operation and 21 are under construction. The company is incorporated in the Republic of the Marshall Islands and is focused on building a leading platform within the global crude tanker segment.

Capital Tankers was listed through the admission to trading of 131,050,000 issued and outstanding common shares, with the potential to increase to 135,700,000 shares should the Greenshoe Option be exercised in full.

The private placement was significantly oversubscribed and raised NOK 4.8 billion including overallotment, after an upsizing from initial terms due to strong investor demand. It attracted more than 900 investors, including a dedicated retail tranche of over 500 applicants.

At market opening today, the share price was NOK 134 per share, giving the company a market capitalisation of NOK 17.56 billion.

Jerry Kalogiratos, CEO, Capital Tankers Corp., said: *“We are delighted to welcome our new shareholders as Capital Tankers begins its journey as a public company. The strong investor response to our USD 500 million offering – one of the largest shipping equity raises in recent years – is a testament to the quality of our fleet and the compelling fundamentals of the crude tanker market. The Euronext Growth Oslo process was both efficient and rigorous, and was well-suited to our objectives, allowing us to reach a sophisticated investor base rapidly and with confidence. We look forward to delivering on our commitments and creating meaningful value for our shareholders.”*



Caption: Evangelos Marinakis, the founder and chairman of Capital Maritime & Trading Corp. rang the bell this morning to celebrate the listing of Capital Tankers Corp. on Euronext Growth Oslo. The company was welcomed by Eirik Høyby Ausland, Head of Listing Nordics in Euronext. (Photo: Thomas Brun I NTB)

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About Capital Tankers Corp.

Capital Tankers Corp. (Euronext Growth Oslo: CAPT) is a Marshall Islands-incorporated owner of modern crude and product tankers primarily trading its vessels in the spot market. The company owns a fleet of 30 super-eco vessels – 12 VLCCs, 10 Suezmaxes, and 8 Aframax/LR2s – comprising 9 sailing vessels and 21 newbuilds scheduled for delivery between 2026 and 2028, with options for 13 additional crude tankers. Eighteen of the 30 vessels have dual-fuel LNG capabilities, providing the company with significant potential fuel and regulatory cost advantages.

About Euronext

Euronext is the leading European capital market infrastructure, covering the entire capital markets value chain, from listing, trading, clearing, settlement and custody, to solutions for issuers and investors. Euronext runs MTS, one of Europe's leading electronic fixed

income trading markets, and Nord Pool, the European power market. Euronext also provides clearing and settlement services through Euronext Clearing and its Euronext Securities CSDs in Denmark, Italy, Norway and Portugal. In November 2025, Euronext acquired a majority stake in the Athens Stock Exchange (ATHEX), reinforcing its pan-European footprint and further extending its fully integrated market infrastructure with the addition of an exchange, a CSD and a clearing house.

As of February 2026, Euronext's regulated exchanges in Belgium, France, Greece, Ireland, Italy, the Netherlands, Norway and Portugal host over 1,800 listed issuers with €7 trillion in market capitalisation, a strong blue-chip franchise and the largest global centre for debt and fund listings. With a diverse domestic and international client base, Euronext handles 29% of European lit equity trading. Its products include equities, FX, ETFs, bonds, derivatives, commodities and indices.

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