

LISTING GUIDELINES

Admission to trading of Structured
Products on Euronext Markets

VERSION 1.0 OCTOBER 2025



EURONEXT

1. Required documentation

Please find below an overview of the required documentation for the admission to listing of **Structured Products** on Euronext markets. The listing request shall be sent to Etpeurope.listing@euronext.com along with the following documentation:

1.1. First-time issuer on a Euronext market

- **Application form** duly completed and signed in pdf format
- Certified copy of the Issuer's consolidated **articles of association** (the By-laws) and an extrait kbis for French companies and equivalent incorporation certificate for foreigner companies
- **Base Prospectus** (approved by the relevant competent authority) or a substitute document (e.g. information document) in pdf format
- **Listing form** duly completed in excel format – for Structured Notes
- **Final Terms** duly signed (if applicable). Alternatively, the document may be posted on the Issuer's website and an electronic link to the document may be submitted to Euronext.

Issuers listing their Structured Products must appoint a Liquidity Provider if products will be listed on the Request For Execution (aka Hybrid) market model .

The Liquidity Provider is in most cases the issuer itself, but it does not have to be. The issuer is free to appoint any other Euronext trading member as Liquidity Provider.

The Liquidity Provider registration request should be submitted via MyEuronext portal.

1.2. Already known issuer on a Euronext market

1.2.1. LISTING OF A NEW/RENEWED PROGRAM

- **Application form** duly completed and signed in pdf format
- **Base Prospectus** (approved by the relevant competent authority) or a substitute document (e.g. information document) in pdf format
- **Listing form** duly completed in excel format – for Structured Notes
- **Final Terms** duly signed (if applicable). Alternatively, the document may be posted on the Issuer's website and an electronic link to the document may be submitted to Euronext.

1.2.2. LISTING OF AN ADDITIONAL TRANCHE

- **Listing form** duly completed in excel format – for Structured Notes

- **Final Terms** duly signed (if applicable). Alternatively, the document may be posted on the Issuer's website and an electronic link to the document may be submitted to Euronext.

1.2.3. LISTING OF A STANDALONE ISSUE

- **Application form** duly completed and signed in pdf format
- **Base Prospectus** (approved by the relevant competent authority) or a substitute document (e.g. information document) in pdf format
- **Listing form** duly completed in excel format or **Plug & Clear listing file** duly fill in
- **Final Terms** duly signed (if applicable). Alternatively, the document may be posted on the Issuer's website and an electronic link to the document may be submitted to Euronext.

The information of the Liquidity Provider appointed to each new structured product must be included in the Listing Form and will be managed during the listing process. In the case of an Liquidity Provider update, then, this should be submitted via MyEuronext portal.

2. Templates for Plug & Clear

Plug & Clear is the main listing and corporate actions tool for structured products listed and/or traded on all Euronext markets other than SeDeX and Cert-X.

Plug & Clear is a fully automated process, shared between Euroclear and Euronext, and which requires some IT development from the issuer.

For listing of new instruments or corporate actions on existing instruments, the issuer must use template files to provide the required information to Euroclear and/or Euronext.

Once created by the issuer or its listing agent, the template files are deposited on an sftp server. They are then picked up by Euroclear, for a first round of checks and validations (unless Euroclear is not the CSD where the instruments will be created) and forwarded to Euronext for an additional round of checks and validations.

You can find PLUG templates for the most frequent actions in the **PLUG Format Table**.

In the 'Dashboard' tab, double click on the relevant operation. A new window will open. Complete and fill the file, then save and upload to PLUG or send it to the Corporate Actions department.

You may find it useful to refer to the field description tabs to assist you in completing your PLUG files. Alternatively, you can contact the Corporate Actions department to assist you by email at ETPEurope.listing@europe.com or by phone at +33 (0) 1 85 14 85 94.

3. Cut-Off Times

The following cut-off times and dates are applicable for instrument admission or updates with effective date D:

CORPORATE ACTION TYPE	PLUG & CLEAR
Admissions	17:00 CET (D-1)
Admissions for Structured Notes	15.00 CET (D-1)
Delistings	17:00 CET (D-1)
Updates (strike updates, increases, decreases, change of characteristics)	18:30 CET (D-1)
Strikes and parity adjustments following a corporate event	18:30 CET (D-1)



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