

APPLICATION FORM

Accreditation or Extension of
Listing Sponsor status on
Euronext Access / Euronext Growth

01/09/2025 – VERSION 0.7



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CHAPTER I: PURPOSE OF THE APPLICATION FORM

Euronext Brussels S.A./N.V., Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A., Euronext Dublin and Euronext Paris S.A. each operate multilateral trading facilities (MTFs) under the commercial name “Euronext Access” and under the commercial name “Euronext Growth” (hereinafter a “Euronext Access Market” or “Euronext Growth Market” respectively). Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Euronext Growth Rule Book and the Euronext Access Rule Book of the Relevant Euronext Market Undertaking(s)¹ (hereinafter the “Rules”).

This form (the “Application Form”) is intended for companies wishing to apply for an accreditation as Listing Sponsor for a Euronext Access and/or Euronext Growth market.

This Application Form reiterates undertakings and information which must be provided to the Relevant Euronext Market Undertaking(s), and the documentation which must be submitted in connection with the accreditation as Listing Sponsor for a Euronext Access and/or Euronext Growth Market as set out in the applicable Rules and the applicable Euronext Fee Book.

The information and provisions contained in this Application Form shall not detract from the enforcement of the Rules, which take precedence in the event of any conflict with this Application Form. Furthermore, this Application Form does not infringe the Relevant Euronext Market Undertaking(s)’ right to make an accreditation for a Listing Sponsor subject to specific conditions or any additional information or documentation, not specifically referred to in this Application Form, that it may deem appropriate. This Application Form and the information and provisions it contains are without prejudice to the applicable National Regulations and to the competences of the relevant Competent Authority.

This Application Form together with all required documentation should be submitted electronically to the Relevant Euronext Market Undertaking(s) by sending it by email to: pmcs-equity-admissions@euronext.com.

The Relevant Euronext Market Undertaking(s) shall decide upon an accreditation within thirty (30) trading days after the date on which the Relevant Euronext Market Undertaking(s) receives a complete copy of the Application Form and all required documentation.

Euronext reserves the right to request a new signed Application Form as may reasonably be required in connection with its review of an application for accreditation as Listing Sponsor. Such circumstances include, but are not limited to, changes to the track record or staff of the prospective Listing Sponsor.

If your company is already accredited as a Listing Sponsor, and you would like to **extend your accreditation** to additional markets, please refer to the “Listing Sponsor extension” section of this Application Form.

¹ For the purpose of this Application Form, the Relevant Euronext Market Undertaking(s) means Euronext Brussels SA/NV, Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados, SA, Euronext Dublin and/or Euronext Paris SA, as the case may be.

CHAPTER II: INITIAL ACCREDITATION

1. COMPANY DETAILS

Statutory name:	
Commercial name:	
Legal form:	
Address of registered office:	
Place and country:	
Commercial registration number:	
Country of incorporation:	
Website address:	
VAT number:	
Legal representative(s) of the company: (full name(s) and title(s))	
Primary contact within the company, which will appear on the Euronext website: (full name,, telephone, email)	

Does your company pursue regulated activities as defined by the article 4(1)(1) and article 4(1)(27) of MIFID?

<input type="checkbox"/> Yes <input type="checkbox"/> No
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2. OVERVIEW OF THE COMPANY'S ACTIVITIES

Presentation of the activities of the company, including (non-exhaustive list):

- Business model;
- Key historical dates and steps;
- Shareholding structure.

3. PRESENTATION OF THE STAFF

Please provide information about the company's team, specifically highlighting the individuals who will be responsible for the role of Listing Sponsor. Please note that at least two individuals must be fully dedicated to overseeing the Listing Sponsor's activities.

Using the table below, please outline the past experience in financial advisory services for each staff member who is suitably qualified and experienced to manage the Listing Sponsor activities. Include any professional or business qualifications, as well as memberships of professional bodies, exchanges or trade associations that have been obtained or applied for.

First name, last name, position at the company	Presentation for the last 5 years of the main staff that will be in charge of Listing Sponsor activities (at least 2 staff members)

- ☐ On behalf of each staff member presented above, **I declare that none of them has been subject to any disciplinary action by a regulator or law enforcement agency** in the context of financial services or corporate finance, and save as set out in this application.
- ☐ On behalf of each staff member presented above, **I declare that none of them has been disqualified by a court from acting as a director of any company** or from acting in the management or conduct of its affairs and that they have no unspent convictions in relation to indictable offences.
- ☐ I declare that the information supplied is complete, true, accurate and not misleading.
- ☐ I declare that all of the staff members presented above are employed on a **permanent** basis by the company.

4. RELEVANT PREVIOUS EXPERIENCE

In this chapter, please describe any experience of the staff listed in Chapter 3 that is pertinent to their application for the role of Listing Sponsor.

"Relevant previous experience" refers to any activities related to the roles and responsibilities of a Listing Sponsor. These include:

- *Participation in drafting relevant documentation in relation to a first-time admission (Prospectus, Information Document, Information Note, etc.);*
- *Participation in IPOs on any Regulated Markets, MTFs or unregulated markets;*
- *Previous role in a transaction as a Listing Agent, Financial Advisor (in M&A transactions), Joint Global Coordinator, Joint Bookrunner or Listing Sponsor/Euronext Growth Advisor;*
- *Any equivalent experience in corporate finance advice on equivalent transactions.*

Date of the transaction	Name of the company	Transaction type	Trading venue	Role(s) performed

5. MARKET(S) FOR WHICH ACCREDITATION AS LISTING SPONSOR IS REQUESTED

	Euronext Growth	Euronext Access
Brussels	<input type="checkbox"/>	<input type="checkbox"/>
Dublin	<input type="checkbox"/>	<input type="checkbox"/>
Lisbon	<input type="checkbox"/>	<input type="checkbox"/>
Paris	<input type="checkbox"/>	<input type="checkbox"/>

Please describe the rationale for the Listing Sponsor accreditation request and key targets.

6. LISTING SPONSOR'S UNDERTAKINGS

We attest that we have thoroughly familiarised ourselves with the rules governing the relevant Euronext Access and/or Euronext Growth Market, as well as the Euronext Fee Book, which are available on Euronext's website (www.euronext.com). We commit to always adhering to these rules and to the Euronext Fee Book, including any amendments, particularly those related to the status and ongoing obligations of Listing Sponsors.

We also acknowledge that the company applying for accreditation as a Listing Sponsor is not subject to any insolvency procedures.

We confirm that:

- We, along with our beneficial owners, are compliant with and will do our best efforts to continue complying with the EU Directive 2018/843 of the European Parliament and of the Council on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing (5th Money Laundering Directive), as well as EU Directive 2024/1640, as amended from time to time, and any related regulations or national legislation.
- We, along with our beneficial owners, are not listed on the EU Sanction List or the sanction list maintained by the Office of Foreign Assets Control (OFAC).
- We agree that our commercial references, including brand names or otherwise, may be used by the relevant Euronext Market Undertakings or any other company within the Euronext group to promote Euronext Access and/or Euronext Growth Markets.
- The individuals working for the Listing Sponsor whose personal data is included in this application form are aware that their data is being submitted to the relevant Euronext Market Undertakings. We attest that these individuals have been informed that:
 - Their data will be used solely by the relevant Euronext Market Undertakings and any other company within the Euronext group to maintain a sound commercial relationship with the Listing Sponsor.
 - If they wish to exercise their rights under the data protection laws applicable to the relevant Euronext Market Undertakings regarding the processing of personal data, they can do so by reaching out to their usual contact within the Euronext group.
- We have submitted this application form, along with the documentation mentioned in section 8, to the relevant Euronext Market Undertakings, and we commit to informing them of any changes to the information contained in this application.
- All information provided by us in connection with the application for accreditation as a Listing Sponsor is accurate, complete, and not misleading in any respect.

7. DOCUMENTATION STANDARDS

In line with the rules governing the relevant Euronext Access and/or Euronext Growth Market, we commit to providing the relevant Euronext Market Undertakings with all the documents listed below, which are necessary for accreditation as a Listing Sponsor for the relevant Euronext Access and/or Euronext Growth Market.

The required documents are detailed in Chapter 8. All documentation must be submitted in English or in a language accepted by the relevant Euronext Market Undertakings (a "Euronext Language"), and for certain documents, an English or Euronext Language certified translation is required.

A certified translation refers to either (i) a translation conducted by a person qualified under the law of their home country or (ii) a translated copy of the original document accompanied by a certification/statement from a qualified person under the law of their home country, confirming that the translation is a true and accurate representation of the original document.

8. DOCUMENTATION TO PROVIDE FOR ACCREDITATION AS LISTING SPONSOR

DOCUMENTS TO PROVIDE	
A	Certified copy of the company's consolidated Articles of Association (the By-laws). <i>(certified translation)</i>
B	Extract from the official trade register of the company in the last three months. <i>(an English version provided by the local official trade register or a certified translation)</i>
C	If the company belongs to a group, provide an organisation chart of its structure.
D	Logo of the company
E	Any other relevant information which may be relevant in connection with the accreditation as Listing Sponsor (e.g. penalty or inquiry by a regulator or other governmental authority, litigation in connection with the activity...).
If your company operates under regulated activities (<i>article 4(1)(1) and article 4(1)(27) of MIFID</i>), sections F and G are not required.	
F	A list of the company's internal rules, including (but not limited to) those implementing the EU Market Abuse Regime and European or national regulations on money laundering, EU sanctions restrictions, or any other relevant documents. Euronext may, at its discretion, request additional documentation if necessary.
G	Copy of the company's professional insurance policy.

9. SIGNATURE

By signing this Application Form, we certify that:

- i. all the information provided in connection with the application for the accreditation as Listing Sponsor is in all respects accurate, complete and not misleading; and
- ii. we have read all the provisions of this Application Form and we agree to comply with all its obligations.

This Application Form and the rights and obligations of the parties hereto shall be governed by and construed:

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Brussels S.A./N.V.**, in accordance with the laws of Belgium and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Belgian courts;

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Dublin**, in accordance with the laws of Ireland and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Irish courts;

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A.**, in accordance with the laws of Portugal and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Portuguese courts;

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Paris S.A.**, in accordance with the laws of France and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the French courts.

SIGNATURE BLOCK

Statutory name of the applicant:	
First and last name of the Legal representative:	
Title:	
Date:	

Signature

CHAPTER III: ACCREDITATION EXTENSION

**SECTION ONLY APPLICABLE FOR EXTENSION OF ACCREDITATION FOR ACCREDITED
LISTING SPONSORS**

1. LISTING SPONSOR DETAILS

Statutory name:	
Primary contacts within the company: (full name(s), telephone(s), email(s))	
Legal representative of the company: (full name(s) and title(s))	

2. MARKET(S) FOR WHICH ACCREDITATION AS LISTING SPONSOR IS REQUESTED

	Euronext Growth	Euronext Access
Euronext Brussels		
Euronext Dublin		
Euronext Lisbon		
Euronext Paris		

3. DOCUMENTATION TO PROVIDE FOR EXTENSION OF ACCREDITATION AS LISTING SPONSOR

As an accredited Listing Sponsor, we confirm that no changes have occurred since our previous interactions with Euronext.

If any information has changed, we are committed to providing all necessary documents as specified in Section 8 of Chapter II: Initial Accreditation, of this application form



4. SIGNATURE

By signing this Application Form, we certify that:

- (i) all the information provided in connection with the application for the accreditation as Listing Sponsor is in all respects accurate, complete and not misleading; and
- (ii) we have read all the provisions of this Application Form and we agree to comply with all its obligations.

This Application Form and the rights and obligations of the parties hereto shall be governed by and construed:

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Brussels S.A./N.V.**, in accordance with the laws of Belgium and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Belgian courts;

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Dublin**, in accordance with the laws of Ireland and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Irish courts;

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A.**, in accordance with the laws of Portugal and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the Portuguese courts;

in respect of the Euronext Growth and Euronext Access Markets operated by **Euronext Paris S.A.**, in accordance with the laws of France and, without prejudice to any agreement to go to arbitration, shall be subject to the exclusive jurisdiction of the French courts.

SIGNATURE BLOCK

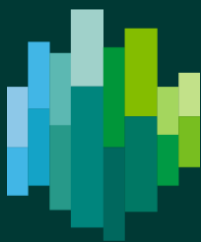
Statutory name of the applicant:	
First and last name of the Legal representative:	
Title:	
Date:	

Signature

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