

# **EnergyVision lists on Euronext**

€43.32 million raised<sup>1</sup>
Market capitalisation of €580 million 31st listing on Euronext in 2025





**Brussels - 9 July 2025** – Euronext today congratulates EnergyVision, a B2B and B2C provider of solar energy and mobility as a service solutions and EPC (Engineering, Procurement and Construction) contractor, on its listing on Euronext Brussels (ticker code: ENRGY). It is the 31st listing on Euronext markets in 2025.

EnergyVision is a fast-growing integrated B2B and B2C provider of solar energy and mobility as a service solutions for both corporate and residential clients in Belgium. In addition to building, owning, and operating photovoltaic (PV) and electric vehicle charging infrastructures steering both energy production and consumption towards a greener future, EnergyVision also builds, installs and sells solar energy systems as an Engineering, Procurement and Construction (EPC) firm in Belgium and abroad with customers in the residential, commercial, and industrial sectors. The company plays a key role as an EPC contractor, managing the end-to-end delivery of energy projects, in Belgium, China and Morocco.

EnergyVision was listed through the admission to trading on 9 July 2025 of the 61,138,400 shares making up its equity including 4,450,000 new shares issued under a Global Offering<sup>2</sup>, before the potential exercise of the overallotment option amounting to 110,000 new shares.

The admission and issue price of EnergyVision shares was set at €9.50 per share. Market capitalisation was €580 million on the day of listing. The Initial Public Offering (IPO) raised €43.32 million altogether<sup>3</sup>.

EnergyVision is an alumnus of IPOready, Euronext's pre-IPO educational programme. IPOready helps fast-growing European companies planning to list on the stock market by providing their executive teams with exclusive tools and insight from industry leaders, advisors and experts.

**Maarten Michielssens, CEO of EnergyVision, said:** "Today marks a truly historic milestone for EnergyVision. Our mission has always been to accelerate the energy transition — not above people's heads, but hand in hand with them. That's why this IPO is so important, and why we ensured private investors could participate alongside us. We're building a stronger, deeper, more future-proof energy company together. It's also a testament to the incredible work of our teams. This IPO will undoubtedly change the shape of our company, yet at heart, we remain the same: by people, for people. We are ready for what is next. Like Belgium's recent IPO success stories, we're starting at the bottom of the price range, fully focused on long-term value creation."

<sup>&</sup>lt;sup>1</sup> After the potential exercise of the over-allotment option.

 $<sup>^2</sup>$  The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in Belgium and other countries.

<sup>&</sup>lt;sup>3</sup> After the potential exercise of the over-allotment option.





Caption: Maarten Michielssens, CEO of EnergyVision, and his team rang the bell during a ceremony this morning to celebrate the IPO of EnergyVision.



# **CONTACTS**

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# **About EnergyVision NV**

EnergyVision is a fast-growing integrated B2B and B2C provider of (solar) energy and mobility-as-a-service solutions for both corporate and residential clients in Belgium. In addition to building, owning, and operating photovoltaic (PV) and electric charging infrastructure, the company also plays a key role as an EPC contractor, managing the end-to-end delivery of energy projects, in Belgium, China and Morocco. EnergyVision is committed to delivering green electricity solutions through advanced technology in Belgium by building, owning and operating photovoltaic installations on the electricity production side and acting as energy supplier for homes and EV charging on the consumption side, steering electricity production and consumption towards a greener future by providing 100% renewable sourced electricity from its own photovoltaic installations and other renewable energy suppliers. When the Group procures electricity from the market, in parallel, it proportionally purchases guarantees of origin or uses guarantees of origin attached to the electricity produced by the Group's own assets. This means that the electricity physically sourced from the grid (and supplied to customers) is not necessarily produced by green energy sources, but it is matched with green electricity production through guarantees of origin. EnergyVision seeks to accomplish this by developing a smart, flexible and decentralized energy grid, powered by technological innovation and control over its own assets.

#### **About Euronext**

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