

# DECLARATION

by Listing Agent in connection with a first  
Admission to trading of Securities



**EURONEXT**

## PURPOSE OF THIS DECLARATION

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Euronext Amsterdam, Euronext Brussels, Euronext Lisbon, Euronext Paris are Regulated Markets within the meaning of Union Law. Each of these Euronext regulated markets is, if not identified by name, referred to as the “Relevant Euronext Regulated Market”. The Relevant Euronext Regulated Markets are respectively organised by Euronext Amsterdam N.V., Euronext Brussels S.A./N.V., Euronext Lisbon—Sociedade Gestora de Mercados Regulamentados, S.A., Euronext Paris S.A. Each of these market undertakings is, if not identified by name, hereunder referred to as the “Relevant Euronext Market Undertaking(s)”.

Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the aforementioned Rules.

This declaration reiterates undertakings and information which must be provided to the Relevant Euronext Regulated Market Undertaking in connection with the first admission to trading of Securities on the Regulated Market of Euronext as set out in the Rules (the “Admission”) and Euronext Notice No 6-01.

The information and provisions contained in this declaration shall not detract from the enforcement of the Rules, which take precedence in the event of any conflict with this declaration. Furthermore, this declaration does not infringe the Regulated Market of Euronext’s right to make the Admission subject to specific conditions or any additional information or documentation, not specifically referred to in this declaration, it may deem appropriate. This declaration and the information and provisions it contains are without prejudice to the applicable National Regulations and to the competences of the relevant Competent Authority.

This declaration should be submitted electronically to the Relevant Euronext Market Undertaking by uploading the signed version on the *MyEuronext - Equity Admission App*.

This declaration must be submitted together with the relevant application form for the Admission.

We hereby confirm that we act as Listing Agent for the Admission of:

Name of the Applicant:	
Address of the Applicant:	

hereinafter the “Issuer”.

In connection with the Admission of the Issuer on the regulated markets operated by Euronext, we hereby certify that:

- (i) we will be assisting the Issuer with the application for admission to listing of the relevant securities as set out in the Rules;
- (ii) we will be assisting the Issuer with the listing process;
- (iii) we will be ensuring that the documentation to be provided to the Relevant Euronext Market Undertaking in connection with the admission to listing, is complete and accurate;
- (iv) we will be acting as primary contact and liaison for the Relevant Euronext Market Undertaking in relation to the admission to listing of the relevant Securities;
- (v) we will be ensuring that adequate procedures are in place for the clearing and settlement of the relevant Securities;
- (vi) we confirm that we are acting on behalf of the Issuer and acknowledge that the Issuer will become liable for the Advanced Payment Fee, in accordance with the relevant Euronext Fee Book, upon submission to Euronext of the first document related to the Initial Admission on any Euronext Market (e.g. application form, presentation document, etc.). We further acknowledge that it is our responsibility to inform the Issuer of this liability.

SIGNATURE BLOCK

Legal name of the Listing Agent:

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Last name and First name:		Last name and First name:	
Title:		Title:	
Date:		Date:	
Place:		Place:	



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