

Com.Tel lists on Euronext

- **7th listing on Euronext in 2025**
- **The company raised €4.8 million**
- **Market capitalisation at IPO is €44.2 million**



Milan – 19 February 2025 – Euronext today congratulates Com.Tel on its listing on Euronext Growth Milan.

For over 30 years, Com.Tel has been a leader in ICT system integration in Italy for the digital transformation of businesses. Com.Tel's mission is to provide solid expertise and innovative technologies to organise global connections, making data accessible anywhere and simplifying business management.

Com.Tel's listing represents Euronext's 7th listing of this year.

In the placement phase, Com.Tel raised €4.8 million.

The free float at the time of admission is 10.89% and the market capitalisation at IPO is €44.2 million.

Davide Cilli, Chairman of Com.Tel, said: *"Our listing on Euronext represents both a point of arrival and a starting point for us. It is the culmination of a multi-year journey, the result of constant commitment to achieving the goals we had set for ourselves. At the same time, our listing is just the beginning. We want to start from here to grow, create new synergies, and serve Italy's system to support digitalization. Com.Tel has the potential to become a key reference in advanced technology services at the national level, building a network with the country's leading industrial players".*

Fabio Lazzerini, CEO of Com.Tel, said: *"The listing represents not only a significant milestone for Com.Tel, but, above all, the starting point for the execution of the ambitious Industrial Plan approved a few months ago. This Plan envisions strong growth both through internal development and strategic M&A operations".*



Caption: Davide Cilli, Chairman of Com.Tel, Fabio Lazzerini, CEO of Com.Tel, Marco Bariletti, CFO of Com.Tel and Mattia Conti, General Manager of Com.Tel rang the bell during the market opening ceremony this morning to celebrate the company's listing.

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Com.Tel S.p.A

For over 30 years, Com.Tel has been a leader in ICT system integration in Italy for the digital transformation of businesses. Com.Tel's mission is to provide solid expertise and innovative technologies to organise global connections, making data accessible anywhere and simplifying business management. Multiconnectivity represents Com.Tel's commitment and vision to truly bring the world closer together by connecting people, technologies, and information, wherever they are, through a single dynamic and scalable infrastructure. With 8 locations across the national territory, Com.Tel aims to become a key player in the Italian innovation ecosystem. The goal is to enable companies to reach their full potential by satisfying multiconnection needs through "one-stop shop" solutions.

About Euronext

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As of December 2024, Euronext's regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway, and Portugal host nearly 1,800 listed issuers with around €6 trillion in market capitalisation, a strong blue-chip franchise and the largest global centre for debt and fund listings. With a diverse domestic and international client base, Euronext handles 25% of European lit equity trading. Its products include equities, FX, ETFs, bonds, derivatives, commodities and indices.

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