

Report related to the Euronext Notice on Reverse Listing

VERSION 0.1, January 2025

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In accordance with the Notice on Reverse Listing, the present report must be submitted electronically to Euronext by sending it to pmcs-equity-admissions@euronext.com no later than five (5) Trading Days after the first announcement of the corporate event to determine whether it is qualified as a Reverse Listing by Euronext or not and should be submitted.

Euronext may, at its sole discretion, require any additional documentation and information and carry out such inquiries as may reasonably be required in connection with its review.

Based on the information provided and after the review made by Euronext, the Issuer will be informed within ten (10) Trading Days of the result.

1. Identification of the Issuer

Legal name (prior to the corporate event)	
Legal name (post corporate event)	
ISIN	
Country of incorporation/registration	
The issuer is admitted to the following market(s):	Euronext Growth Brussels <input type="checkbox"/> Euronext Growth Lisbon <input type="checkbox"/> Euronext Growth Paris <input type="checkbox"/> Euronext Access Brussels <input type="checkbox"/> Euronext Access Lisbon <input type="checkbox"/> Euronext Access Paris <input type="checkbox"/> Other:
Registered addresses (prior and post corporate event): Nº, street, postal code, city, country	
Website(s) (prior and post corporate event):	
Listing Sponsor (if any):	
Other advisors appointed in the context of the corporate event (if any)	

2. Management

Please indicate in below tables full name and function of all persons with power to represent the company (including the CEO) and members of any governing bodies.

Organisation prior to the corporate event

Full Name	Function
	Chief Executive Officer (CEO)

Organisation post-corporate event:

Full Name	Function
	Chief Executive Officer (CEO)

4. Activity Description

Please provide a detailed description of the activity of the issuer **prior to the corporate event** (including among others_a description of the strategy, the industry, the product or services, the clients, the market, the competition landscape, the suppliers, the country of operation, the number of employees, the location of offices/manufactures, etc).

Please provide a detailed description of the activity of the issuer **post corporate event** (including among others a description of the **strategy**, the **financing plan**, the industry, the product or services, the clients, the market, the competition landscape, the suppliers, the country of operation, the number of employees, the location of offices/manufactures, etc).

5. Corporate event description

Rationale for the corporate event

Presentation of the structure of the corporate event

6. Criteria

Reverse Listing criteria analysis²

Does the corporate event represents more than 75% (or 50% for Euronext Dublin Issuers) of change in relation to³:

<p>The total assets</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> Unknown, please explain:</p> <p><input type="checkbox"/> No, please explain:</p>
<p>The revenue</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> Unknown, please explain:</p> <p><input type="checkbox"/> No, please explain:</p>
<p>The profit or loss</p>	<p><input type="checkbox"/> Yes <input type="checkbox"/> Unknown, please explain:</p> <p><input type="checkbox"/> No, please explain:</p>

² It must be noted that any criteria can be ignored if appropriate, at the discretion of Euronext

³ On the basis of the indicators of size in the Issuer’s most recent published annual accounts if they take the corporate event into account; otherwise, pro forma accounts taking the corporate event into account will be required

PRESENTATION OF THE CALCULATION:

Does the Corporate event generates any change of business in relation to:

The strategic direction or nature of the Issuer's business	<input type="checkbox"/> Yes <input type="checkbox"/> Unknown, please explain: <input type="checkbox"/> No, please explain:
The industry sector	<input type="checkbox"/> Yes <input type="checkbox"/> Unknown, please explain: <input type="checkbox"/> No, please explain:
Suppliers, clients and/or end users	<input type="checkbox"/> Yes <input type="checkbox"/> Unknown, please explain: <input type="checkbox"/> No, please explain:

7. Reserved for Euronext use

Section	Comment
Identification of the Issuer	
Management	
Shareholding structure	

Activity description	
Corporate event Description	
Criteria	
CONCLUSION AND NEXT STEPS	

