

Contacts Media

Amsterdam +31 20 721 4133
Dublin +353 87 361 2380
Milan +39 02 72 42 67 56
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 91 777 68 97
Oslo +47 41 69 59 10

Contact Investor Relations

+33 1 70 48 24 27

OSMOSUN lists on Euronext Growth Paris

- **€10 million raised**
- **Market capitalisation of €36 million**
- **31st listing on Euronext in 2023**
- **OSMOSUN joins a pool of more than 150 cleantech listed on Euronext**

Paris – 10 July 2023 – Euronext today congratulates OSMOSUN, a key player in solar-powered seawater and brackish water desalination solutions, on its listing on Euronext Growth Paris (ticker code: ALFLO).

Created in 2014, OSMOSUN specialises in low-carbon desalination solutions powered by photovoltaic solar energy without batteries. With its patented desalination technology based on a unique and sustainable reverse osmosis process, the company aims to make drinking water accessible everywhere and for everyone, while reducing the carbon footprint associated with its production. The listing of OSMOSUN on Euronext Growth Paris aims to support the company's organic growth by strengthening its sales teams and deploying local structures. OSMOSUN also aims to finance its investments in innovation and external growth, in order to penetrate related markets and become a vertically integrated player in water treatment.

OSMOSUN was listed through the admission to trading on 10 July 2023 of 3,965,250 ordinary shares making up its equity and of 1,533,332 new shares issued under a Global Offering¹, after full exercise of the extension option and before the potential exercise of the over-allotment option.

The admission and issue price of OSMOSUN shares was set at €6.50 per share. Market capitalisation was approximately €36 million on the day of listing. The IPO raised €10 million altogether.

Quentin Ragetly, CEO of OSMOSUN, said: *"The IPO of OSMOSUN marks a key step in accelerating our development. This operation will enable us to support our growth by expanding our commercial and operational presence internationally, allowing us to capitalise on our technological lead and seize all opportunities available to us in our markets. Thanks to our patented desalination technology, which is powered by solar energy without batteries, we are now perfectly positioned to meet the market demand for efficient, cost-effective and environmentally friendly solutions for drinking water production. It is urgent that we take action to address the global water challenge that we all are aware of."*

¹ The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



Caption: Quentin Ragetly, CEO of OSMOSUN, rang the bell during a ceremony this morning, with his team and in the presence of Guillaume Morelli, Head of Listing France at Euronext, to celebrate the IPO of OSMOSUN.

CONTACT EURONEXT – mediateam@euronext.com

Sarah Mound (Paris) +33 1 70 48 24 45 smound@euronext.com

CONTACT OSMOSUN

Hélène de Watteville (Investor Relations) +33 1 53 67 36 33 osmosun@actus.fr

Déborah Schwartz (Financial Press Relations) +33 1 53 67 36 35 dschwartz@actus.fr

Nadège Chapelin (Specialised Press Relations) +33 6 52 50 33 58 n.chapelin@nc-2.com

About OSMOSUN

Established in 2014, OSMOSUN aims to become a leading player in the low-carbon water market with the goal of making drinking water accessible to everyone.

OSMOSUN has developed a patented, unique, cost-effective, clean and sustainable solution for desalinating seawater and brackish water that operates on solar energy without batteries. This innovation positions OSMOSUN units among the most energy-efficient and economically competitive on the market.

As of 31 December 2022, 59 desalination units have been sold in 27 countries. In 2022, the group recorded a turnover of €4.6 million.

For more information on the company: www.osmosun.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With more than 1,900 listed issuers and around €6.5 trillion in market capitalisation as of end June 2023, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of



Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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