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## Ferretti Group lists on Euronext Milan

- **9<sup>th</sup> listing in 2023 on Euronext Milan**
- **Ferretti Group brings the total number of companies listed on Euronext Milan to 226**
- **27<sup>th</sup> listing on Euronext in 2023**
- **Ferretti Group raised €265 million in the placement phase, and could raise up to €292 million in case of a full exercise of the over-allotment option**

**FERRETTIGROUP**

**Milan – 27 June 2023** – Borsa Italiana, part of the Euronext Group, today congratulates Ferretti Group on its listing on Euronext Milan.

For the purpose of admission to Euronext Milan, all the company's shares were dematerialised and centralised on Euronext Securities Milan, making the instruments tradable in both Milan and Hong Kong.

Ferretti Group is a world leader in the design, construction and sale of luxury yachts and pleasure vessels, with a unique portfolio of prestigious and exclusive brands. Ferretti Group motor yachts stand out for their exceptional quality, cutting-edge technology, safety record, and optimum performance in the sea, as well as their exclusive design.

Ferretti Group represents the ninth listing since the beginning of the year on Euronext Milan and it brings the total number of firms currently listed on Euronext Milan to 226.

During the placement phase Ferretti Group raised €265 million, excluding the potential exercise of the over-allotment option. In the case of the full exercise of the over-allotment option, the total amount raised will be €292 million. Market capitalisation at admission is approximately €1 billion.

Alberto Galassi, CEO of Ferretti Group, said: *"Today we are twice as happy: a year ago we were in Sarnico to celebrate our listing on the Hong Kong Stock Exchange, and now we are at Euronext Milan, the first and only Group in the world – and not just in the luxury yacht industry – to achieve this double listing in Europe and Asia. We come to this historic Tuesday in our best shape ever, riding the wave of outstanding results we continue to deliver as the market rewards us for making the most beautiful boats in the world. As always, Ferretti Group points the way and broadens the horizon".*



**Caption:** Alberto Galassi, CEO of Ferretti Group, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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### **About Ferretti Group**

Thanks to Italy's centuries-old yachting tradition, the Ferretti Group is a world leader in the design, construction and sale of luxury yachts and pleasure vessels, with a unique portfolio of prestigious and exclusive brands: Wally, Ferretti Yachts, Pershing, Itama, Riva, CRN and Custom Line. Led by Chief Executive Officer Alberto Galassi, the Ferretti Group owns and manages seven shipyards located across Italy, which combine the efficiency of industrial production with typical world-class Italian craftsmanship, reaching customers in more than 70 countries across the world thanks to a direct presence in Europe, the United States of America and Asia and its network of approximately 60 carefully selected dealers. The Ferretti Group motor yachts, utmost expression of Made in Italy elegance and creative genius, have always stood out for their exceptional quality, cutting-edge technology, record safety and optimum performance in the sea, as well as their exclusive design and timeless appeal. For more information: [www.ferrettigroup.com](http://www.ferrettigroup.com)

### **About Euronext**

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,930 listed issuers and around €6.8 trillion in market capitalisation as of end March 2023, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to [euronext.com](http://euronext.com) or follow us on Twitter ([twitter.com/euronext](https://twitter.com/euronext)) and LinkedIn ([linkedin.com/euronext](https://linkedin.com/euronext)).

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