+33 1 70 48 24 27



Contacts Media Contact Investor Relations

Amsterdam +31 20 721 4133 Brussels +32 2 620 15 50

Dublin +33 1 70 48 24 45 Lisbon +351 210 600 614

 Dublin
 +33 1 70 48 24 45
 Lisbon
 +351 210 600 614

 Milan
 +39 02 72 42 62 12
 Oslo
 +47 41 69 59 10

Paris +33 1 70 48 24 45

Digital Value transfers to Euronext Milan

- 4th listing of 2023 on Euronext Milan
- Digital Value brings the total number of companies listed on Euronext Milan to 222
- Digital Value is the 25th firm to move from Euronext Growth Milan to Euronext Milan





Milan – 10 May 2023 – Borsa Italiana, part of the Euronext Group, today congratulates Digital Value on its transfer from Euronext Growth Milan to Euronext Milan.

Digital Value operates in research, design, development and commercialisation of Information and Communications Technology solutions and services for the digitalisation of large account customers operating in the strategic sectors of the country's economy.

Digital Value represents the fourth listing on Euronext Milan in 2023, and brings the total number of firms currently listed on Euronext Milan to 222. Digital Value is the twenty-fifth firm to move from Euronext Growth Milan to Euronext Milan.

Massimo Rossi, Chairman and CEO of Digital Value, said: "It is an honour to celebrate today Digital Value's transfer to the regulated Euronext Milan market of Borsa Italiana. Only a few years after the birth of Digital Value, joining the main market, with its stricter governance and transparency requirements, will give us access to a greater number of national and international investors as well as strengthen our credibility and attractiveness on the market. Passion and determination have guided us over the years and will help us even more in the future in our mission to help accelerate technological innovation and digital transformation in Italy. The listing of our shares on the main market of Borsa Italiana represents a recognition of the work carried out with dedication and responsibility, for which we have to thank employees, customers, partners and investors who, with their valuable and constant contribution, have supported and made our project possible."

Digital Value is part of Euronext Tech Leaders segment, which regroups high-growth and leading Tech companies listed on Euronext. The Euronext Tech Leaders initiative includes a number of services, delivered by Euronext in cooperation with a strong network of partners, including a segment gathering more than one hundred European companies listed on Euronext markets, an index made up of the stocks in this segment, and a range of services for the visibility and promotion of Euronext Tech Leaders companies to international investors.

The Euronext Tech Leaders initiative complements Euronext's existing Tech offer, which includes an ecosystem of over 700 Tech companies listed on Euronext markets and over 660 alumni of its TechShare pre-IPO programme, as well as a broad investor base to finance all growth types of



Tech companies. With this initiative, Euronext strengthens the European Tech sector and to be a catalyst of the next generation of Tech Leaders.

To learn more about the Euronext Tech Leaders initiative: <u>Tech Leaders</u>: <u>for innovative, high-growth Tech companies</u> | <u>Euronext</u>.



Caption Massimo Rossi, Chairman and CEO of Digital Value Digital Value, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA - <u>italypressoffice@euronext.com</u>

Andrea Monzani (Milan/Rome) Ester Russom (Milan/Rome)

+39 02 72 42 62 12

Digital Value

Digital Value S.p.A., headquartered in Rome and operating throughout the country, heads a Group that is one of Italy's leading players in the IT solutions and services sector with consolidated revenues of €708 million and more than 400 employees (source: consolidated financial statements as of December 31, 2022). The Group carries out research, design, development and marketing of ICT solutions and services for the digitalization of large account customers operating in the strategic sectors of the country's economy - Telecommunications, Transportation, Utilities, Finance, Industry and Public Administration – which represents the leading segment of the ICT market. Digital Value consolidates unique and specialised skills, capable of offering comprehensive coverage of the technological innovation needs of key market segments, the result of a steady and significant growth path. The Group's success is based on the unique skills, know-how and specialization of its human resources as well as its recognized ability to plan, implement and manage innovative and functional project solutions for the digitisation of customers. Digital Value has been listed on the stock exchange since 2018. As of 10 May 2023 it joins the Euronext Milan list.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,930 listed issuers and around €6.8 trillion in market capitalisation as of end March 2023, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2023, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the



European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

