

Contacts Media

Amsterdam +31 20 721 4133
Dublin +33 1 70 48 24 45
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 41 69 59 10

Contact Investor Relations

+33 1 70 48 24 27

Reway Group lists on Euronext Growth Milan

- **6th listing of 2023 on Euronext Growth Milan**
- **Reway Group brings the total number of companies listed on Euronext Growth Milan to 196**
- **9th listing on Euronext in 2023**
- **Total placement volume of the offering equal to €20 million**



Milan – 8 March 2023 – Borsa Italiana, part of the Euronext Group, today congratulates Reway Group on its listing on Euronext Growth Milan.

Reway Group operates in the maintenance and rehabilitation of highway infrastructures, particularly bridges, viaducts and tunnels. The company has a presence across all activities related to the infrastructure rehabilitation chain.

Reway Group represents the sixth listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium-sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 196.

In the placement phase, Reway Group raised €18 million. In the case of the full exercise of the over-allotment option, the total amount raised will be €20 million.

Paolo Luccini, Chairman and CEO of Reway Group, said: *"Being listed on the Euronext Growth Milan market of Borsa Italiana represents a pivotal moment for us and marks the beginning of a new growth path. We are the leading company in the modernisation and renovation of road and highway infrastructure; now we will be able to further consolidate our position and enjoy greater authority and visibility. I would like to thank all our employees for their daily commitment, the consultant team for supporting us in this challenge, and all the investors and stakeholders who believed in us."*



Caption

Paolo Luccini, CEO of Reway Group, Alex Luccini, Board Member and Sole Director of Soteco and Daniel Luccini, rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA – italypressoffice@euronext.com

Andrea Monzani (Milan/Rome)

+39 02 72 42 62 12

Ester Russom (Milan/Rome)

About Reway Group

Reway Group is the largest operator in road and highway infrastructure rehabilitation in Italy (bridges, viaducts and tunnels), with a technologically advanced fleet of more than 200 operating vehicles. Founded in December 2021 via the assignment of shares held by M.G.A. Manutenzioni Generali Autostrade, Soteco and TLS Tecnologia Lavori Stradali, three of the main companies active in Italy in the road and highway infrastructure maintenance and rehabilitation sector, which are currently operational and 100% controlled by Reway Group. In detail, M.G.A. (Manutenzioni Generali Autostrade) is specialised in the renovation and rehabilitation of tunnels, bridges and highway viaducts; Soteco is active in the field of tunnel renovation/restorations and sound barrier installations; TLS Tecnologia Lavori Stradali operates in the field of seismic adjustments of viaducts, bridges and tunnels; Reway Group was created to provide the subsidiary companies with a unified corporate and managerial structure, in order to address more efficiently the evolution of a sector that is expanding and growing rapidly both in Italy and abroad. The Group is controlled by the Luccini family, which has been among Italy's leading entrepreneurial entities in the road and highway maintenance and rehabilitation sector for the past 25 years. Reway Group operates in a sector, that of the modernisation of the Infrastructure system, which is rapidly growing in Italy.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,930 listed issuers and around €6.3 trillion in market capitalisation as of end December 2022, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2023, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws,



rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

