

Contacts Media

Amsterdam +31 20 721 4133
Dublin +353 87 361 2380
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 41 69 59 10

Contact Investor Relations

+33 1 70 48 24 27

Oslo Børs launches the 2023 edition of IPOready Norway

- **11 companies ready to take part in the pre-IPO program**
- **The programme is organised together with Pareto Securities, Advokatfirmaet Thommessen, PwC and Crux Advisers**

Oslo - 26 January, 2023 – Oslo Børs, part of the Euronext Group, today launched the second edition of IPOready in Norway. IPOready is a leadership programme for executives looking to enhance their skillsets to scale their companies and raise strategic finance. Eleven companies considering listing on Euronext in the coming years will take part in 2023.

IPOready is part of the Euronext pre-IPO programmes¹ and covers the IPO process, the legal perspective, IPO valuation, equity story, financial communication, corporate governance and post-listing requirements. The program is run in partnership with Pareto Securities, Advokatfirmaet Thommessen, PwC and Crux Advisers.

The objective of the IPOready programme is to equip participating companies with an in-depth understanding of all the sources of finance available to them and determine which is most suited to their needs. On completion, the participating founders and entrepreneurs will have the skillsets required to make their businesses investment ready, refine their pitch for investors and form a valuable network of peers, advisors and investors.

This year's Norwegian IPOready intake includes companies in the technology, cleantech and industrial sectors, such as Akto Eiendom AS, Biomega Group, Fleks AS, Aprila Bank ASA, Flexistore, Heimdall Power AS, Hystar AS, Innomar AS, Jøtul AS and Sanco Holding AS.

"After holding the first Norwegian IPOready last year, we are excited to see the interest in the programme this year given the enormous changes in the market conditions. This year's 11 companies represent different sectors as well as different phases of development, which will give us interesting discussions throughout the programme. Our aim is to provide the companies with a realistic knowledge foundation of what it takes to prepare and go through a listing process as well as what it takes to succeed as a listed company," says Øivind Amundsen, CEO and President of Oslo Børs.

In addition to local workshops together with the organising partners, the participating companies will attend two European campuses where they will meet 140+ companies from 16 different countries taking part in Euronext's pre-IPO programmes .

Notes to Editors: 1 IPOready forms part of Euronext's pre-IPO programmes together with TechShare. This year, 141 companies from 16 European countries will take part in the programmes, making this the largest and most diverse cohort of companies ever. Countries represented are Belgium, Bulgaria, Cyprus, Czech Republic, Denmark, Estonia, France, Germany, Ireland, Italy, the Netherlands, Norway, Poland, Portugal, Spain and United Kingdom. Since the launch of Euronext's TechShare programme in 2015, more than 680 alumni have participated. Of the 21 listed alumni in total, three companies listed on Euronext markets in 2022.

CONTACTS MEDIA – mediateam@euronext.com

Cathrine Lorvik Segerlund (Oslo) +47 41 69 59 10

clsegerlund@euronext.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,930 listed equity issuers and around €6.3 trillion in market capitalisation as of end December 2022, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.

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