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Magis S.p.A. lists on Euronext Growth Milan

- **24th listing of 2022 on Euronext Growth Milan**
- **Magis S.p.A. brings the total number of companies listed on Euronext Growth Milan to 188**
- **81st listing on Euronext in 2022**
- **Total placement volume of the offering equal to €16 million**



Milan – 22 December 2022 – Borsa Italiana, part of the Euronext Group, today congratulates Magis S.p.A. on its listing on Euronext Growth Milan.

Magis S.p.A. operates in the production of customised adhesive tapes, packaging products and closure systems for disposable nappies and adult incontinence products. Magis S.p.A. was one of the first companies in the sector to carry out hot melt coating on polypropylene, and the first ever to experiment with forms of protected printing between the plastic support and the adhesive mass.

Magis S.p.A. represents the 24th listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium-sized companies, and it brings the total number of firms currently listed on Euronext Growth Milan to 188.

In the placement phase, Magis S.p.A. raised €16 million.

Marco Marzi, Chairman and Founder of Magis S.p.A., said: *"The listing on Euronext Growth Milan is an important milestone for our company's growth. It will be a starting point for the second generation, who will be able to strengthen all the work done until now and carry on new projects to develop. The capital raised will allow us to continue the growth path that we began a few years ago. A special word of thanks goes to everyone who put their trust in us, primarily to investors and all those who joined us on this important path."*

Mattia Blengini, CEO of Magis S.p.A., commented: *"We are proud to introduce Magis to the financial community. We intend to use the proceeds of this operation for our consolidation plan aimed at growth, aware of our company's strengths such as a cohesive team that has been able to reach important and ambitious goals over the years. Our focus has always been innovation, with special investments in latest-generation machines and eco-friendly products. The listing will allow us to speed up and strengthen the development of our projects, through a growth process by acquisitions."*

Simone Strocchi, Founder & Managing Partner of Electa Ventures, said: *"We're proud to bring a new company to the market, as successfully done already with other firms such as Sesa, Italian Wine Brands, PharmaNutra and Digital Value, a company with an Italian excellence amongst the"*

best expressions of specialisations developed from a long tradition of the chemical industry in our country. A European leader in customised adhesive tapes and closure systems, with a determined attitude to product innovation, backed by numerous patents and know-how, and that cares about ESG issues. Our aim is to maintain and speed up the growth process also through further aggregations. Magis enters the market with our specific investment and pre-book operation, bringing our skills and experience in order to build a new balanced and attractive meeting point between the real economy and a first-rate investor ecosystem."



Caption Marco Marzi, Chairman and Founder of Magis S.p.A., Mattia Blengini, CEO of Magis S.p.A., Francesca Marzi, CFO of Magis S.p.A., and Maura Ancillotti, Partner of Magis S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

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About Magis S.p.A.

Magis S.p.A. is a leading manufacturer of customised adhesive tapes, closure systems for disposable nappies and adult incontinence products. Based in Cerreto Guidi in Tuscany, Italy, Magis was founded in 1983 by Marco Marzi, President, and was one of the first companies in the industry to use hot melt coating on polypropylene and the first ever to experiment with a kind of sandwich printing between the plastic support and the adhesive mass. Magis nimbly focus its research on market needs, paying great attention to sustainability and ensuring high quality standards. Printing, the flagship of the company, is characterised by a very high quality of reproduction and chromatic impact, with endless customisation options.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 2,000 listed issuers and around €5.7 trillion in market capitalisation as of end September 2022, it has an unmatched blue-chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

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