

# APPLICATION FORM

Accreditation of Euronext Growth  
Advisor



VERSION 0.2

# Purpose of the Application Form

This form, together with the Appendices (the "Application") is intended for companies wishing to apply for an accreditation as a Euronext Growth Advisor for Euronext Growth Oslo.

Any capitalised terms not defined in this Application shall have the meaning ascribed to such terms in Euronext Growth Rule Book Part I and Euronext Growth Oslo Rule Book Part II, as amended from time to time, (the "Rules").

Members and other investment firms that are not Members of Oslo Børs/Euronext Expand and/or Euronext Growth Oslo, that are authorised to provide corporate finance services, cf. MiFID II Annex I Section A (6) and (7) and Section B (3), can apply to Oslo Børs to be approved as Euronext Growth Advisors. When evaluating such applications Oslo Børs will carry out a comprehensive assessment of the applicant's suitability, which will include, inter alia, the other investment services authorisations held by the applicant, the knowledge and experience it and its employees have of the securities market, the relevant expertise of its employees, and any previous breaches of stock exchange or securities legislation.

Oslo Børs reserves the right to refuse an application if it considers that an applicant is not suitable at the time of its application and that approving the application could lead to an increased risk of weakening general confidence in the stock market, the securities market or Oslo Børs. There must be grounds for such refusal.

This Application together with all required documentation should be submitted electronically to Oslo Børs via email to: [listingOslo@euronext.com](mailto:listingOslo@euronext.com)

# Euronext Growth Advisor details

Company name:	
Address of registered office:	
Place and country:	
Registration number:	
Legal Entity Identifier (LEI):	
Website address:	
Principal point of contact: <i>(full name, title, telephone, email)</i>	
Advisor 1* within the company: <i>(full name, title, telephone, email)</i>	
Advisor 2* within the company: <i>(full name, title, telephone, email)</i>	

\* Contact persons and persons from the Euronext Growth advisor who are to act as advisors (details of [at least two](#) persons must be provided)

# Euronext Growth Advisor's undertakings

The Euronext Growth Advisor confirms and undertakes that it shall enter into a Euronext Growth Advisor Agreement with Oslo Børs ASA if this Application is approved and before it may conduct activities as a Euronext Growth Advisor, cf. the Euronext Growth Oslo Rule Book Part II section 5.2.1 (5). Relevant persons from the Euronext Growth Advisor who are to act as advisors must also attend the appropriate training course at Oslo Børs. Exemptions may be granted if an advisor has sufficient experience and expertise.

The Euronext Growth Advisor confirms and undertakes that it is fully familiarised with the rules governing Euronext Growth Oslo and undertakes to adhere at all times to the aforementioned Rules and any amendments thereto.

The relevant rules are available on the Oslo Børs website: [www.euronext.com/nb/markets/oslo](http://www.euronext.com/nb/markets/oslo).

The Euronext Growth Advisor confirms and undertakes that it will notify Oslo Børs in writing of any changes to the Euronext Growth Advisor's organisation that may create grounds for conflicts of interest or that may influence the Euronext Growth Advisor's independence, suitability or ability to meet its obligations pursuant to the Rules.

The Euronext Growth Advisor confirms and undertakes that all information provided in connection with the Application for accreditation as a Euronext Growth Advisor is in all respects accurate, complete and not misleading. The Euronext Growth Advisor undertakes to notify Oslo Børs of any changes to the information contained in this Application.

The Euronext Growth Advisor confirms that:

- it and the beneficial owners are compliant with and will continue to be compliant with the EU Directive 2005/60/EC of the European Parliament and of the Council on the prevention of the use of the financial system for the purpose of money laundering and terrorist financing (4<sup>th</sup> Money Laundering Directive), as amended from time to time, as well as any related regulation or national legislation; and
- it (and the beneficial owners) is not on the EU Sanction List or the sanction list drawn up by the Office of Foreign Assets Control (OFAC).

The Euronext Growth Advisor confirms that the employees whose personal data is included in this Application knowingly accept that this data is being submitted to Oslo Børs. To this end, we testify that the persons concerned have been informed that:

- Data relating to them will only be used by Oslo Børs, and any other company in the Euronext group, for the purposes of ensuring a continuing sound commercial relationship with the Euronext Growth Advisor.
- If they wish to exercise their rights under the data protection law applicable to Oslo Børs with respect to the processing of personal data, they may do so by contacting their usual contact within the Euronext group.

# Documentation

The documents to be provided to Oslo Børs are set out below. All required documentation shall be provided in Norwegian or English, and all documentation must be up to date and certified where relevant.

## Documentation to be provided in view of an accreditation as a Euronext Growth Advisor

DOCUMENTS		Enclosed	Comment
A	Latest annual report	<input type="checkbox"/>	
B	Articles of Association	<input type="checkbox"/>	
C	Certificate of corporate registration that is not more than three months old	<input type="checkbox"/>	
D	If relevant, the power of attorney currently held by the individual signing on behalf of the Euronext Growth Advisor	<input type="checkbox"/>	
E	Confirmation from Finanstilsynet of the authorisations held by the firm	<input type="checkbox"/>	
F	CVs for the persons from the Euronext Growth Advisor who are to act as advisors, and if relevant a statement on their expertise and experience	<input type="checkbox"/>	
G	Details of the internal procedures that have been set up for the purposes of preventing potential conflicts of interest	<input type="checkbox"/>	
H	If the investment firm applying for approval is not authorised to provide corporate finance services in Norway pursuant to Section 2-1, first paragraph, item 6 and 7 and Section 2-6, first paragraph, item 3 of the Norwegian Securities Trading Act, this must be stated. References to equivalent relevant authorisations must be provided, together with explanations of the points of difference and similarity relative to Norwegian securities legislation	<input type="checkbox"/>	
I	Information on any previous breaches of stock exchange or securities legislation or an appropriate negative statement confirming that there have been no such breaches	<input type="checkbox"/>	

# Signature

By signing this Application, we certify that:

- all the information provided in connection with the application for accreditation as a Euronext Growth Advisor is in all respects accurate, complete and not misleading; and
- we have read all the provisions of this Application and we agree to comply with all its obligations and undertakings.

**Signature on behalf of the Euronext Growth Advisor:**

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Name:	
Title:	
Date:	
Place:	



[www.euronext.com](http://www.euronext.com)