



EURONEXT'S PRE-IPO PROGRAMME SCHEDULE

2022

NORWAY



OSLO BØRS

In partnership with

Pareto
Securities

THOMMESSEN



Crux
Advisers

WORKSHOP #4

OSLO, 31 MAY
SUCCEEDING AS A PUBLICLY LISTED COMPANY

| TIME | CONTENT | SPEAKERS | COMPANY |
|-------|--|---|--|
| 10.00 | Welcome | Beatriz Malo de Molina, Chairman of the Board | Crux Advisers |
| 10.05 | Best practice IPO and listing communication | Harald Bjørland, Managing partner Eline Nilsen, Consultant | Crux Advisers |
| 10.35 | Continuing obligations for listed companies, including inside information and duty of disclosure | Solveig Fagerheim Bugge, Partner Ylva Gjesdahl Petersen, Partner |  |
| 11.10 | How to prepare the organisation to deliver quality reporting? | Eivind Nilsen, Partner Tatiana Tkachenko, Director |  |
| 11.35 | Coffee break | | |
| 11.50 | A practical guide to reporting and capital market communication | Nils Ove Kjerstad, Senior adviser Christopher Robin Vinter, Adviser | Crux Advisers |
| 12.15 | Media as a stakeholder for a newly listed company | Senior advisers Jan Petter Stiff and Thomas Høie Marius Lorentzen, Finansavisen TV | Crux Advisers  |
| 13.00 | Lunch | | |
| 13.45 | Your strategy is your story | Samson Sørtveit, Senior Adviser | Crux Advisers |
| 14.30 | Our growth journey as a listed company | Pål Elstad, CFO |  |
| 15.00 | Coffee break | | |
| 15.15 | Using the capital markets to grow | Marianne Musaeus Vazquez, Global Head of ECM Tarjei Mellin-Olsen, Partner Investment Banking Lisa Karlsen, Head of Leveraged Finance |  |
| 16.00 | Green transition and development of Norwegian Capital Markets | Tormod Høiby, Head of Investment Banking |  |
| 16.20 | Closing remarks | Øivind Amundsen, CEO |  |
| 16.30 | Networking afternoon Drinks and food on the terrasse | | |