



# EURONEXT'S PRE-IPO PROGRAMME SCHEDULE

2022

NORWAY



OSLO BØRS

In partnership with

 **Pareto**  
Securities

THOMMESSEN

  
**pwc**

  
ADVISERS

# WORKSHOP #1

OSLO, 15 MARCH  
GROWING A SUCCESSFUL COMPANY

TIME	CONTENT	SPEAKERS	COMPANY
10.00	Opening remarks	Øivind Amundsen, CEO	 OSLO BØRS
10.30	Partner Presentations		<ul style="list-style-type: none"><li>▪ Pareto Securities</li><li>▪ Advokatfirmaet Thommessen</li><li>▪ PwC</li><li>▪ Crux Advisors</li></ul>
11.10	Coffee break		
11.35	<b>Company Presentations</b> <ol style="list-style-type: none"><li>1. Bertel O. Steen Power Solution</li><li>2. Greenstat</li><li>3. Villa Seafood</li><li>4. Lumarine</li><li>5. Earth Science Analytics</li><li>6. Evoy</li><li>7. Four Phase</li><li>8. Lilbit</li><li>9. Seagems Norway</li><li>10. Pronofa</li></ol>		
12.30	Lunch		
13.15	Our IPO process - Lessons learned	Øystein Hem, CFO and Interim CEO	
13.45	<b>Company Presentations</b> <ol style="list-style-type: none"><li>11. Fygi Technologies</li><li>12. Yara Marine</li><li>13. Moreld</li><li>14. Hydro Havrand</li><li>15. Ardoq</li></ol>		
14.15	Listing on Oslo Børs	Øivind Amundsen, CEO Eirik Høiby Ausland, Head of Listing Nordics	 OSLO BØRS
14.45	Coffee Break		
15.00	Growing a successful company using the capital markets	Marianne Musæus Vazquez, Global Head of ECM  Martin Øberg Sjøstedt, Head of ECM Norway	

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	<b>Perspectives on the capital market, trends and investor preferences:</b>		
	▪ <b>Energy</b>	Lars Ove Skorpen, Partner Investment Banking, Renevabe  Yngve Valle, Partner Investment Banking, Renevabe	
	▪ <b>Technology</b>	Tarjei Mellin-Olsen, Partner Investment Banking, TMT	
	▪ <b>Seafood</b>	Henning Lund, Partner Investment Banking Seafood	
16.00	<b>Practical information</b>	Anne Heggelund, Head of Marketing Listing Oslo	
16.15	<b>Coffee break</b>		
16.30	<b>Our IPO process - Lessons learned</b>	Trond Håkon Schaug- Pettersen, CFO	
17.00	<b>Networking afternoon</b>		
	▪ Green transition and development of Norwegian Capital Markets	Tormod Høyby, Head of Investment Banking	
	<b>Networking dinner</b>		

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## ATTENDING COMPANIES\*

## PARTICIPANTS NAMES

<b>Ardoq AS</b>	Erik Bakstad Bård Bognøy
<b>Bertel O. Steen Power Solutions</b>	Haakon H. Jensen Erik Riis Grini Ove Johan Solem
<b>Earth Science Analytics AS</b>	Jarle Kvamme Tatiana Moguchaya
<b>Evoy</b>	Terje Grøneng Leif A. Stavøstrand
<b>Four Phase AS</b>	Lasse Byrkjeland Øyvind Heradstveit
<b>Fygi Technologies AS</b>	Espen Lippert Amund Skaaden
<b>Greenstat AS</b>	Vegard Frihammer Frode Kirkedam Siri Lyngvi-Østerhus
<b>Hydro Havrand AS</b>	Per Eriksen Kari Ertesvåg Carlos Ariel Ferreyra
<b>Lilbit AS</b>	Bjørn Are Aamnes Mostue Morten Sæthre
<b>Lumarine</b>	Morten Skrøvje Lars Petter Utseth
<b>Moreld</b>	Hans Jakob Hegge Siri Ravndal
<b>Pronofa</b>	Hans Martin Kjernsbæk Hans Petter Olsen Hege Riverdal Ødegaard
<b>Seagems Norway AS</b>	Oddvar Bjørge Jan A. Dyreholt Bjørge Dag Osborg
<b>Villa Seafood Group</b>	Anders Hagestande Ove Thu
<b>Yara Marine Technologies</b>	Aleksander Askeland Jon Halvard Olsen

\*PLEASE HANDLE THE LIST OF PARTICIPANTS AS CONFIDENTIAL

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## PARTNERS

## NAMES

### Crux

Harald Bjørland  
Petter Narvestad  
Samson Sørtveit  
Christopher Robin Vinter

### Pareto Securities

Christian Jomaas  
Marianne Musaeus Vazquez  
Tarjei Mellin-Olsen  
Carl-Magnus Tveten

### PwC

Owen Lewis  
Fredrik Melle  
Vidar Nordtømme

### Thommessen

Sverre Tyrhaug  
Solveig Fagerheim Bugge  
Ylva Gjesdahl Pedersen

### Oslo Børs

Øivind Amundsen  
Eirik Høiby Ausland  
Mathias Borge Bye  
Anne Heggelund  
Carina Østli

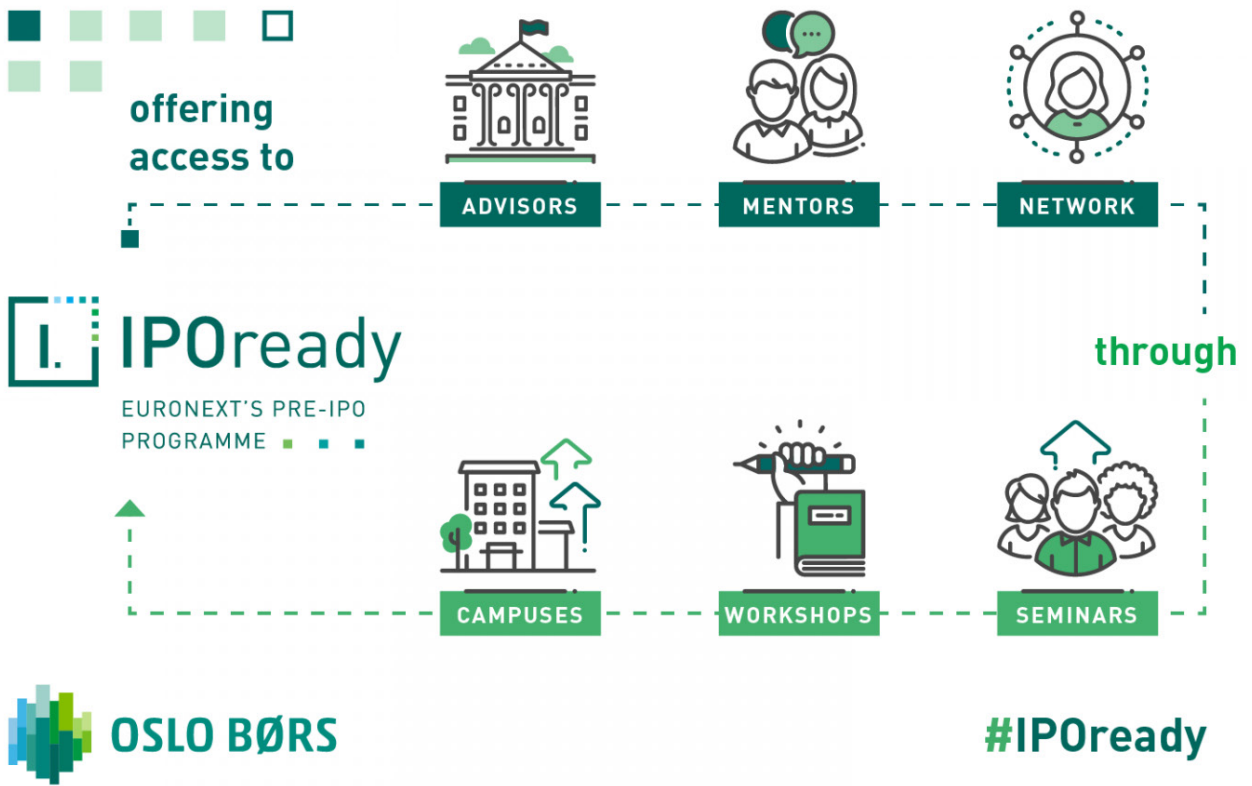
### Euronext

Yama Darriet

# YEAR AGENDA

DATE	CONTENT	LOCATION
15 March	Growing a successful company	<b>Pareto Securities,</b> Dronning Maudsgate 3, Oslo
5 April	How to prepare your business for an IPO?	<b>Advokatfirma Thommessen,</b> Ruseløkkveien 38, Oslo
3 May	Optimising your IPO process	<b>PwC,</b> Dronning Eufemias gate 71, Oslo
31 May	Succeeding as a publicly listed Company	<b>Crux Advisers,</b> Drammensveien 133, Oslo
23/24 June	Campus in Lisbon	
September	Closing dinner	<b>Oslo Børs,</b> Tollbugaten 2, Oslo

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## NOTES

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## Contact us

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### EURONEXT: A PAN-EUROPEAN STOCK EXCHANGE

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