

Building trust, confidence and stakeholder value

IR and communications towards an IPO and life as listed company

IPO Ready | April 2022

Why do you need
investor relations and
communications?

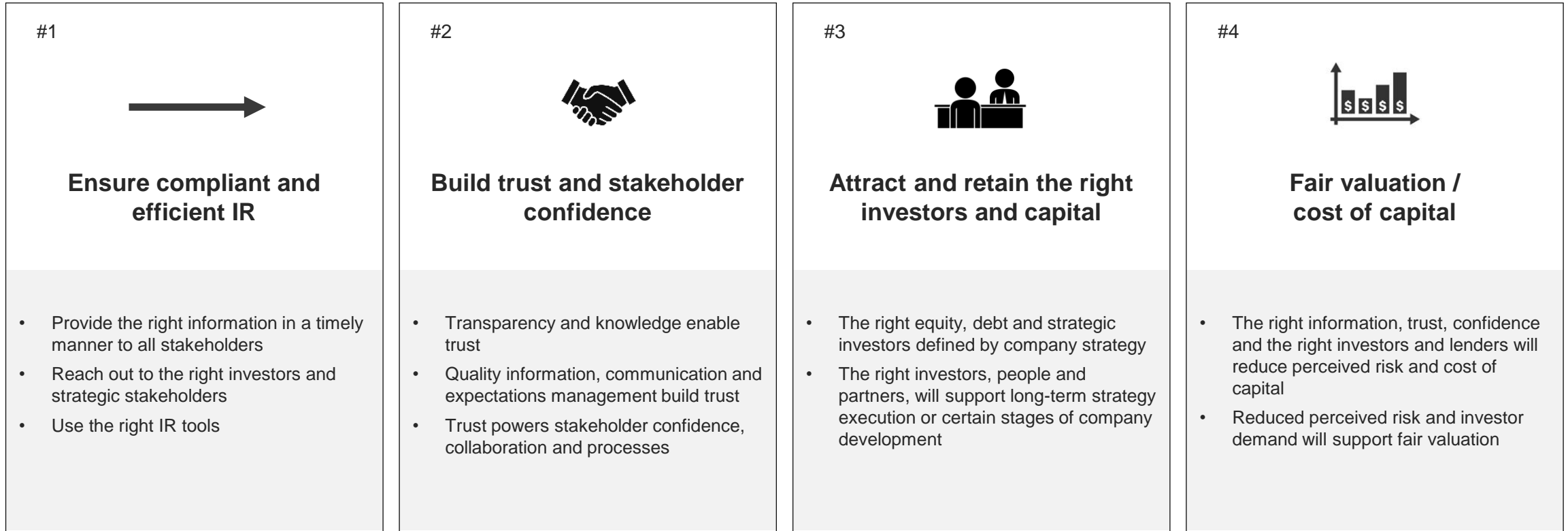
1. Fair valuation
/cost of capital



2. Access to
capital



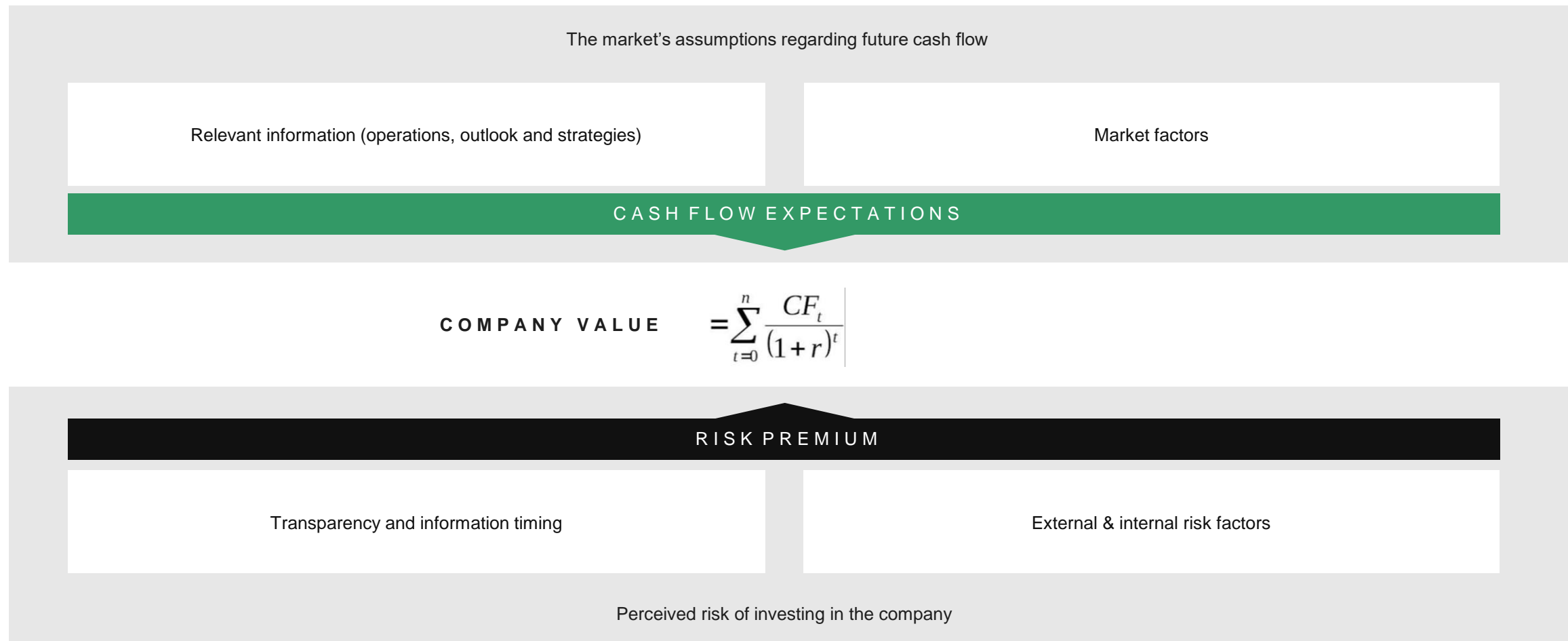
IR and communication objectives of professional companies

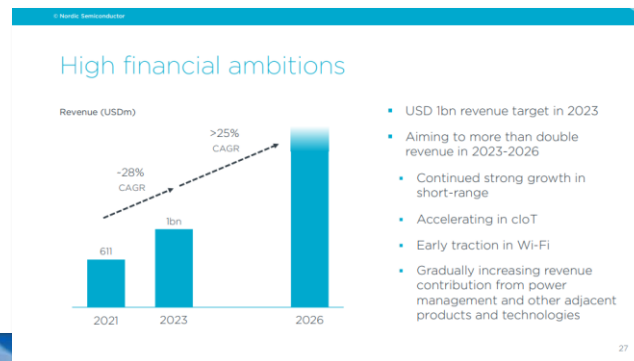
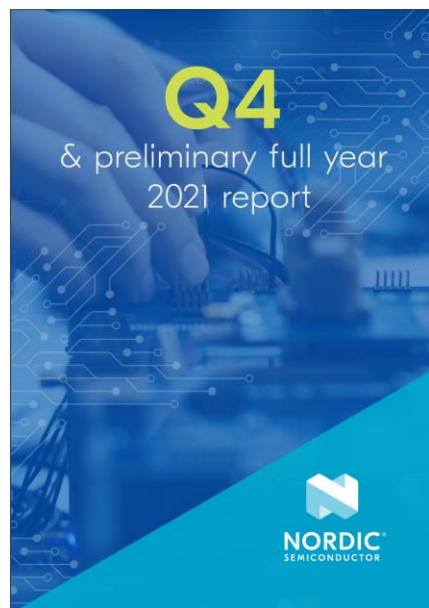


IR is continuous execution of long-term strategy

How do you prepare and manage investor relations and communications?

With relevant, precise, transparent and timely information and communication





Investor relations

Nordic is the market leader in Bluetooth Low Energy devices, LTE-M and NB-IoT being the latest augi leading brands in a wide variety of applications. nss, mobile phone accessories, consumer ele



Our Story - Nordic Semiconductor
(January 1, 2022)

Our financial outlook, strategies and objectives

Download PDF (updated February 2022)



17 MARCH 2022

Vår Energi creates activity and thousands of local jobs

Value creation that takes place offshore has positive ripple effects on local communities, recent study.

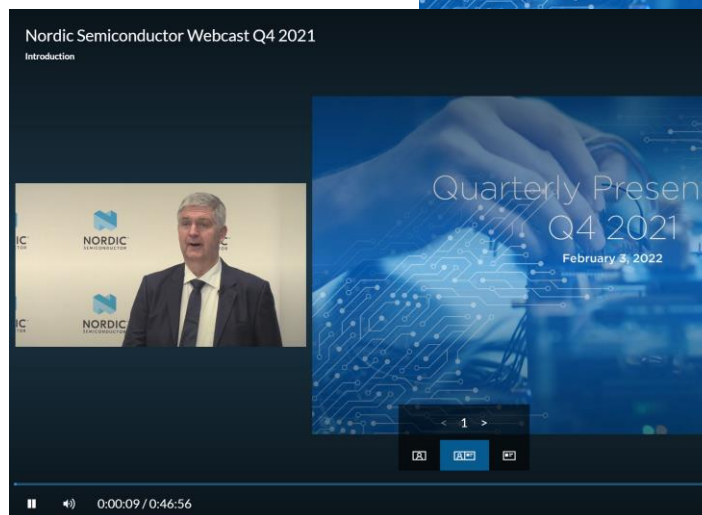
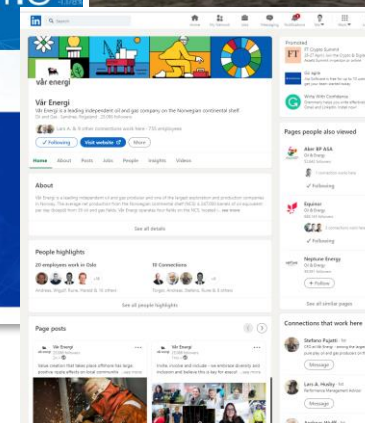
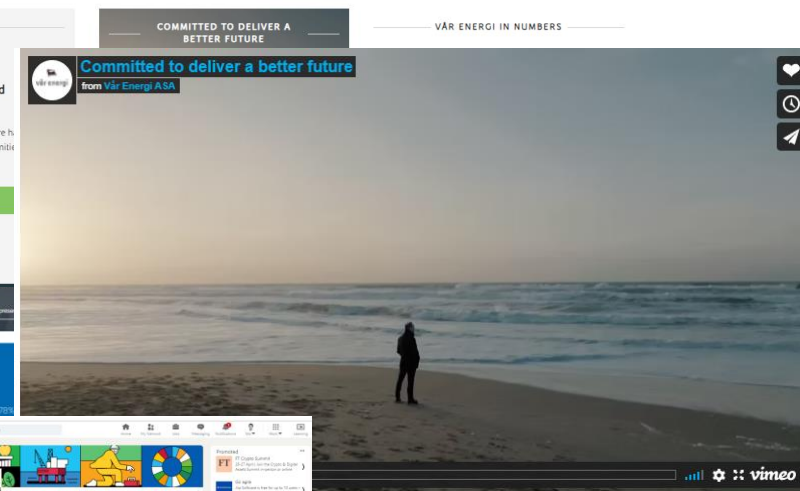
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Share price (nkr)

234.8

View share performance



Eni's Var Energi Plans IPO in Bet on Strong Future for Gas

- Decision follows strategic review announced last year
- Offering will consist of sale of stock by Eni and HitecVision

By Lars Erik Taraldsen
January 24, 2022, 7:58 AM GMT+1 Updated on January 24, 2022, 10:16 AM GMT+1

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Eni SpA's Norwegian joint initial public offering in C

The company is consider in the listing, people fam target may change depen several proposed Europe two years as the pandem environmental concerns confidence has gained as

"Oil and gas will continu to come, and the current confirm our view that a r Norway to Europe will be executive officer. "An init next step for Var Energi i

Vår Energi-sjefen om børsplaner: - Perfekt timing

Vår Energi-sjef Torger Rød tror på skyhøye olje- og gasspriser også de neste to årene. En perfekt timing for børsnotering av selskapet, mener han

1 min Publisert: 24.01.22 – 10:45 Oppdatert: 2 minutter siden



Torger Rød, toppsjef i Vår Energi, tror timingen er perfekt for en børsnotering. (Foto: Marie von Krogh)

Oil & Gas industry + Add to myFT

Norwegian oil and gas group Vaar Energi plans Oslo IPO

Company owned by Italy's Eni and private equity group HitecVision will test investor appetite in the sector



Finansavisen



Norsk oljekjempe vil børsnoteres

Vår Energi går på børs: Sikter mot rause utbytter

Vår Energi, det nest største oljeselskapet på norsk sokkel, har bestemt seg for å gå på børs. – Det ligger i vår struktur at vi skal ha en god utbyttefilosofi, sier administrerende direktør Torger Rød.



Torger Rød, administrerende direktør i Vår Energi. © Jan Inge Mørland / Stavanger Aftenblad

Av Kjell-Ivar Gilje Grøndal (Stavanger Aftenblad)

DEALS - AMERICAS JANUARY 24, 2022 / 7:49 AM / UPDATED AN HOUR AGO

Eni plans to list Vaar unit to fund green drive

By Terje Solsvik, Stephen Jewkes

3 MIN READ



OSLO (Reuters) -Energy group Eni is looking to list its Norwegian oil and gas joint venture Vaar Energi as part of moves to use cash from legacy fossil fuel businesses to fund its green drive.



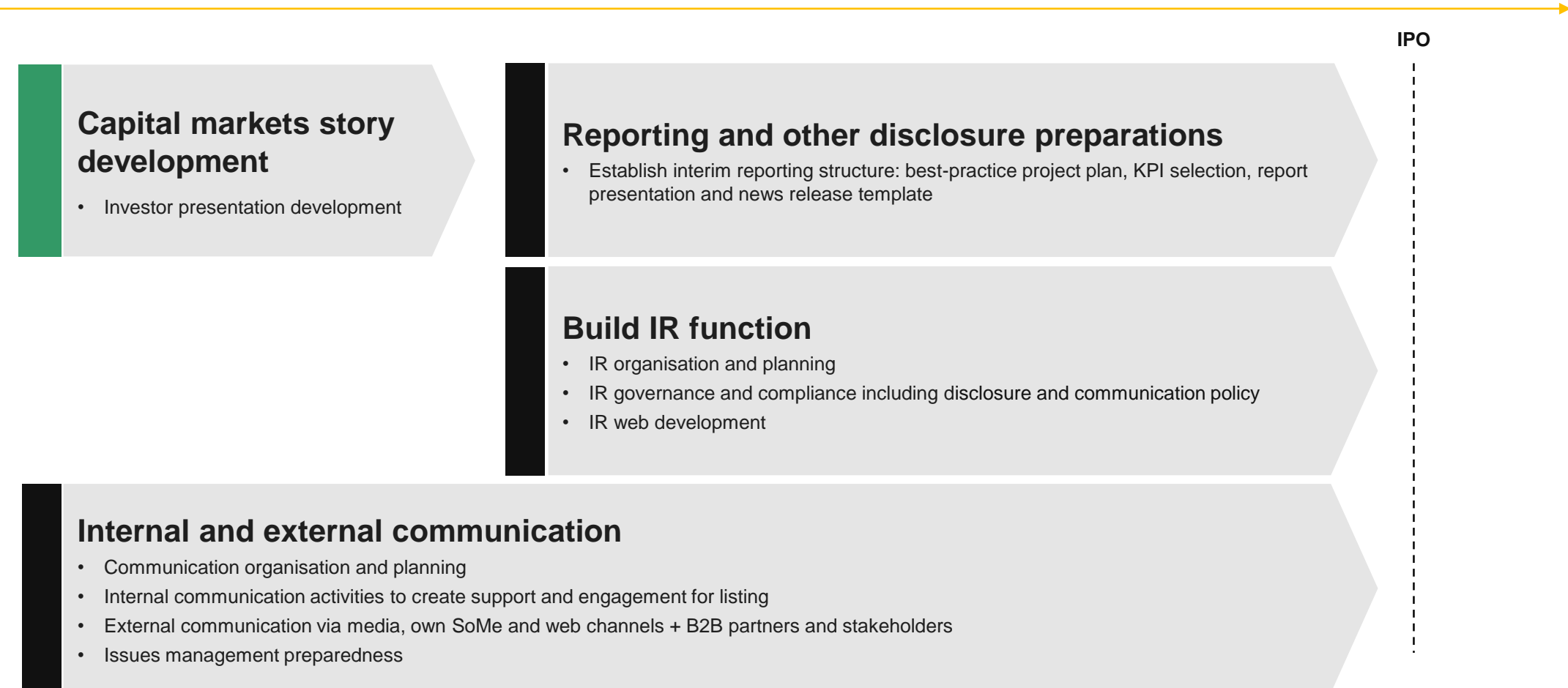
is seen on a booth stand during the Nigeria International REUTERS/Afolabi Sotunde

What do you do then
towards the IPO?

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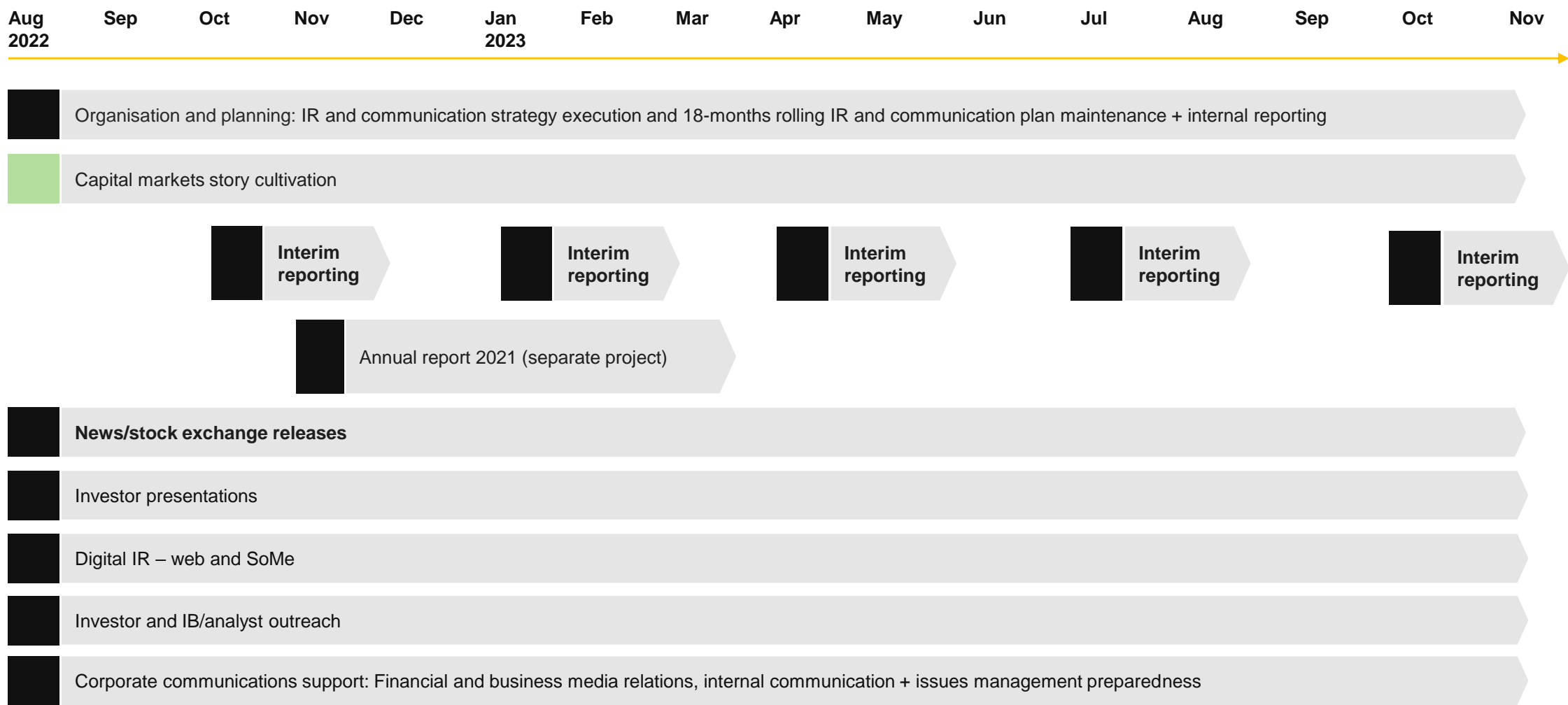
18-12 months

Hopefully soon!

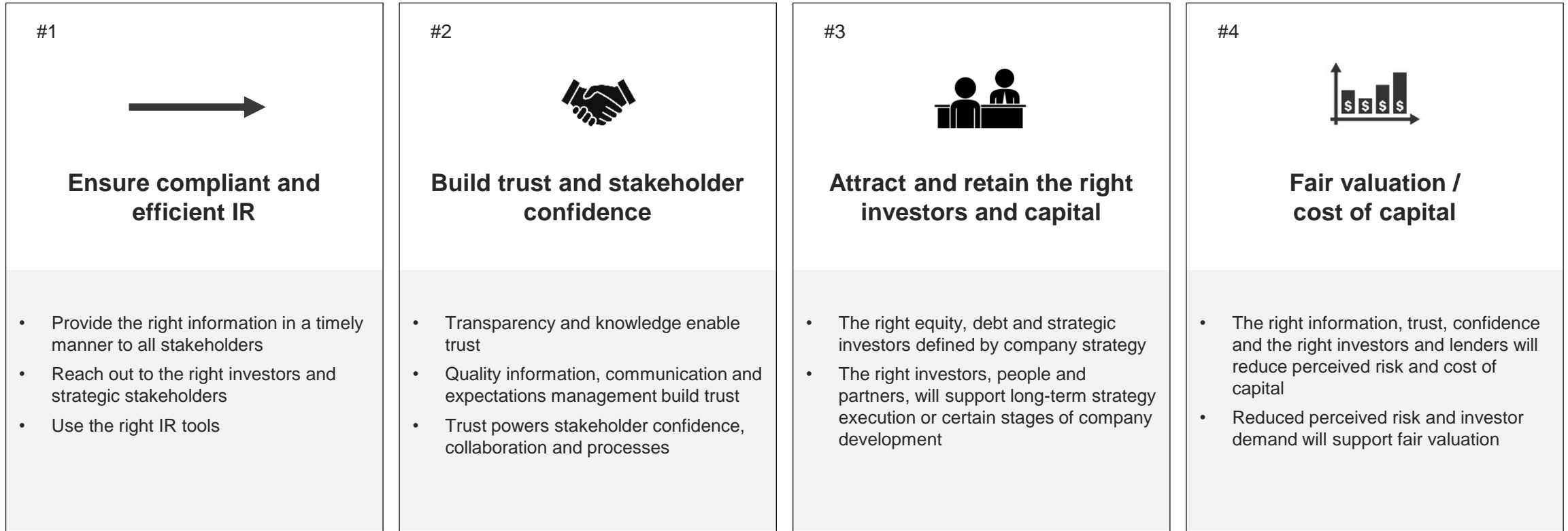


And when listed?

IR and communications activities when listed...



IR and communication objectives of professional companies



IR is continuous execution of long-term strategy

“The reality is if you use a discounted-cash-flow method, 70 to 90 percent of the value of most companies is beyond a three-year time horizon”

Strategy + numbers + story + investors = valuation / cost of capital

What's your story?

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