

Contacts Media

Amsterdam +31 20 721 4133
Dublin +353 87 361 2380
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 41 69 59 10

Contact Investor Relations

+33 1 70 48 24 27

Oslo Børs launches the first edition of IPOready in Norway

Oslo – 15 March, 2022 – Oslo Børs, part of the Euronext Group, today launched the first edition of IPOready in Norway, in which 15 companies aiming at equities listing in the next one to three years will take part.

IPOready is a pre-IPO programme covering the IPO process, the legal perspective, IPO valuation, equity story, financial communication, corporate governance and post-listing requirements. The program is run in partnership with Pareto Securities, Thommessen, PwC and Crux Advisers, and builds on the success of such programmes in the other Euronext markets over the last seven years.

The objective of the programme is to equip participating companies with an in-depth understanding of all sources of finance available to them and determine which is most suited to their needs. On completion, the participating founders and entrepreneurs will have the skillsets required to get their businesses investment ready, refine their pitch for investors and form a valuable network of peers, advisors and investors.

This year's Norwegian IPOready intake includes companies in the energy and cleantech, seafood and technology sectors, including Bertel O. Steen Power Solutions, Earth Science Analytics, Evoy, FourPhase, Fygi Technologies, Greenstat, Lilbit, Lumarine, Pronofa, Seagems Norway and Villa Seafood.

Øivind Amundsen, CEO Oslo Børs, welcomed participants at the induction day, saying: *"It is inspiring to see the great interest shown by companies to participate in the first edition of IPOready in Norway. The 15 companies represent different sectors as well as different phases of development, which will give us interesting discussions throughout the programme. Our aim is to provide the companies with a realistic knowledge foundation of what it takes to prepare and go through a listing process as well as what it takes to succeed as a listed company."*

Over the course of the programme, IPOready participants will benefit from Euronext's other pre-IPO initiatives, joining the TechShare¹ programme and networking with European entrepreneurs.

Notes to Editors: 1 TechShare is Euronext's pan-European educational programme designed to support Tech companies aiming to go public in the next one to three years. This year, 121 Tech companies will take part in the programme in ten European countries: Belgium, France, Germany, Ireland, Italy, the Netherlands, Norway, Portugal, Spain and Switzerland. Since the launch of Euronext's TechShare programme in 2015, more than 650 alumni have participated. Of the 17 listed alumni in total, 10 listed on Euronext markets in 2021.

CONTACTS MEDIA – mediateam@euronext.com

Cathrine Lorvik Segerlund (Oslo) +47 41 69 59 10

clsegerlund@euronext.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting European economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 2,000 listed issuers and around €6.9 trillion in market capitalisation as of end December 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. The Group provides a multi-asset clearing house through Euronext Clearing, and custody and settlement services through Euronext Securities central securities depositories in Denmark, Italy, Norway and Portugal. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs.

For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2022, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

