

A photograph of the Oslo Børs building, a classical white stone structure with a pediment and a clock in the center. The word 'BØRS EN' is visible on the facade. A teal semi-transparent banner is overlaid on the image.

Welcome to IPOready Norway

Øivind Amundsen, CEO



OSLO BØRS

15 March 2022

Euronext Pre IPO programs

Seventh edition and in ten countries



2 European
campuses



4 Workshop
sessions



Individual
coaching
sessions

137
participants
2022

BELGIUM	12
FRANCE	40
GERMANY	7
IRELAND	10
ITALY	16
NETHERLANDS	12
NORWAY	15
PORTUGAL	6
SPAIN	15
SWITZERLAND	4



JOINING A NETWORK OF

650+

alumni since 2015

Listing alternatives for equities



Strong sectors

Our strong sectors attracts companies and investors from all over the world

Energy



2 IN EUROPE

| Photo: Jan Arne Wold / Woldcam - Statoil

Shipping



1 IN THE WORLD

| Photo: Wallenius Wilhelmsen

Seafood



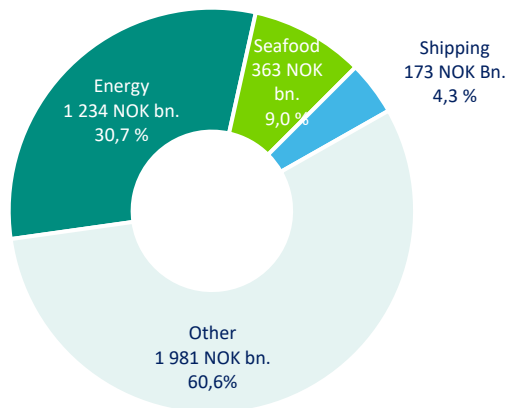
1 IN THE WORLD

| Photo: Bakkafrost

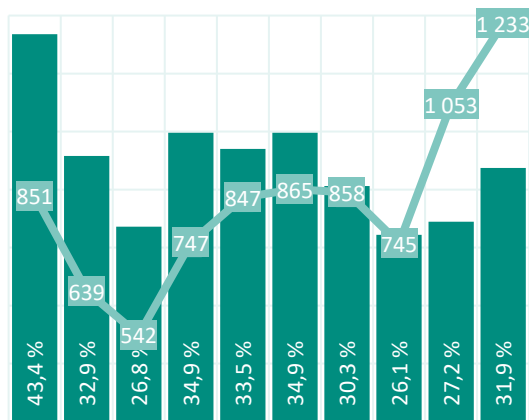
Main sector presence

Total **Market Cap.** for all stocks listed on Oslo Børs market places (per 11.03.2022): **4.021 bn. NOK**

Market Cap.



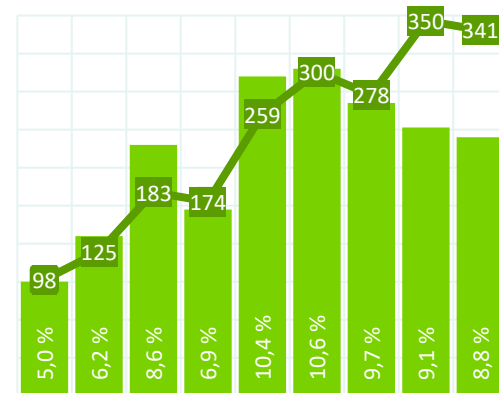
Energy



2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

■ % of total market cap. Oslo Børs & Euronext Expand
— Market Cap. (NOK Bn.)

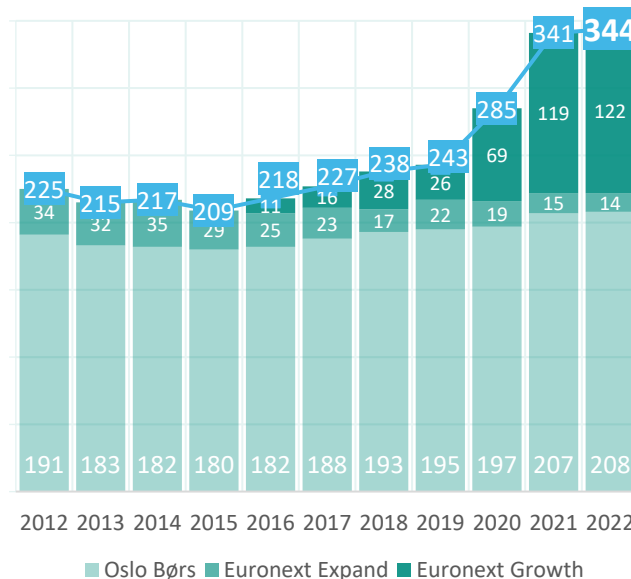
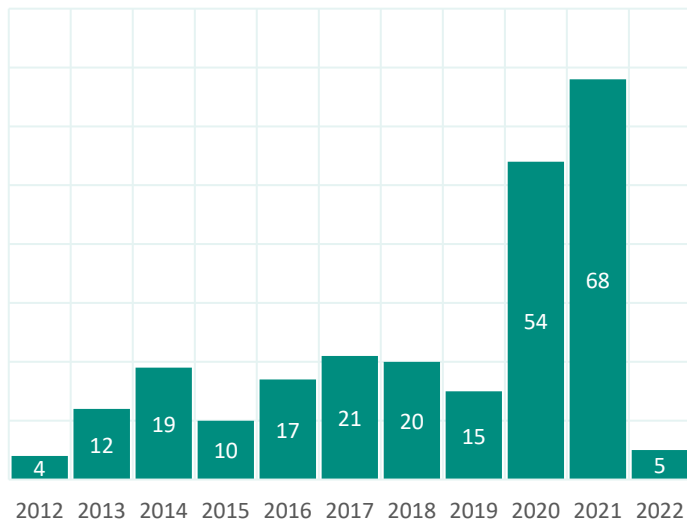
Seafood



2014 2015 2016 2017 2018 2019 2020 2021 2022

■ % of total market cap. on Oslo Børs & Euronext Expand
— Market Cap. (NOK Bn.)

Record of listings in 2021



344
companies per
14.03.2022

The largest
number of
listings ever:
68 new
companies in
2021

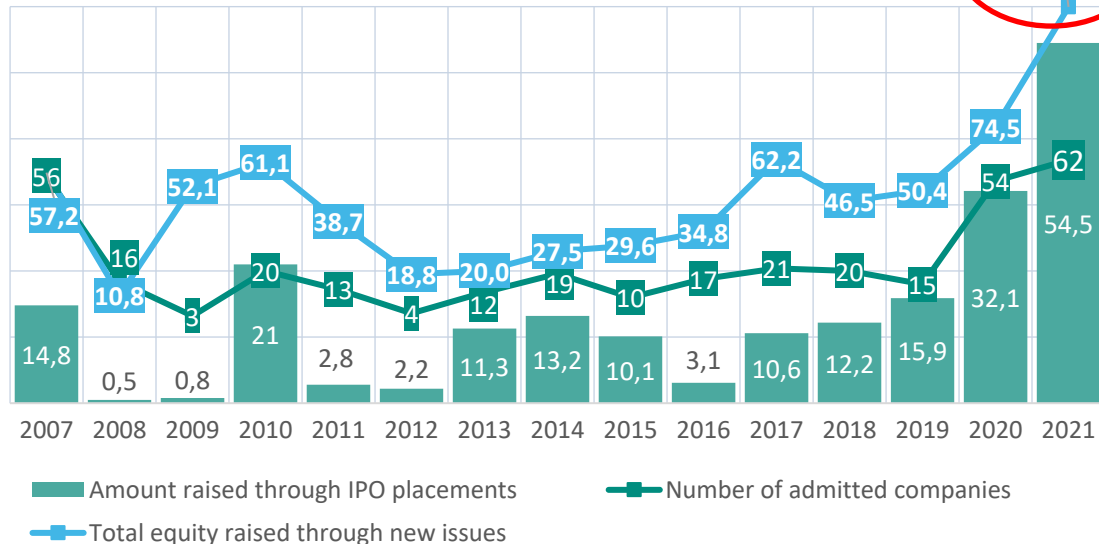
New listings on the Oslo markets

Ex. NOTC, Inc. transfers and new share classes

2022	7	      
2021	81	                                                                             
2020	59	                                   
2019	17	                 
2018	28	                        

Total equity raised to record levels

IPOs and new issues (NOK bn.)

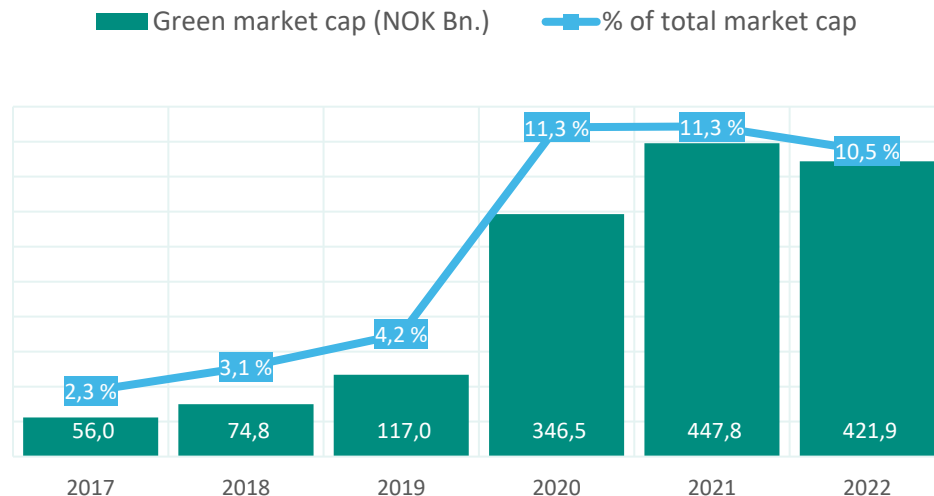
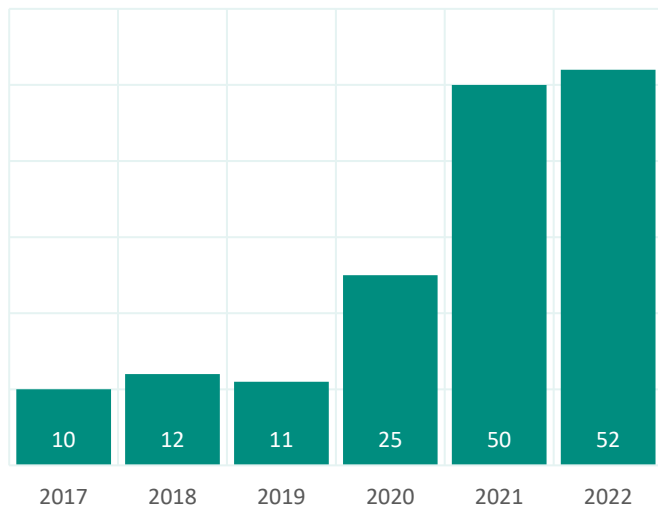


- A significant increase from the record level in 2020
- New companies a significant part of the total equity raised – almost half of the total amount

A green transition at Oslo Børs

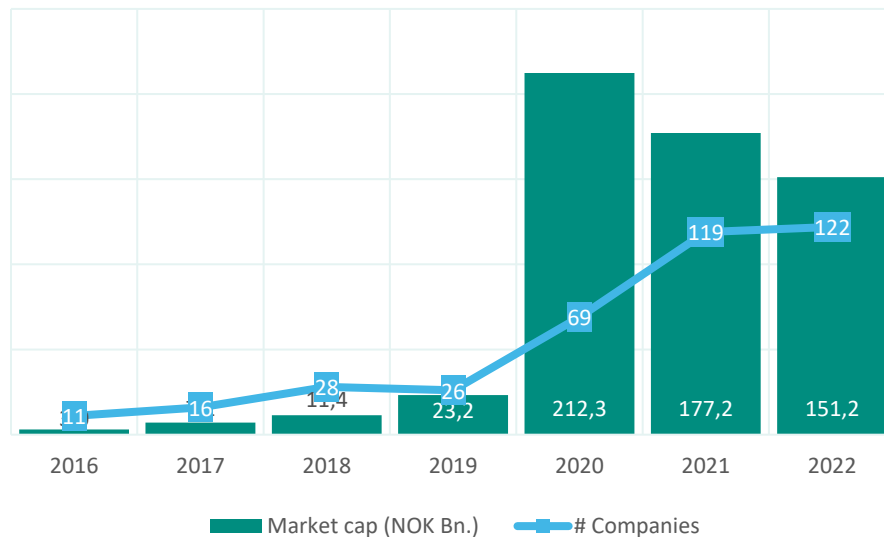
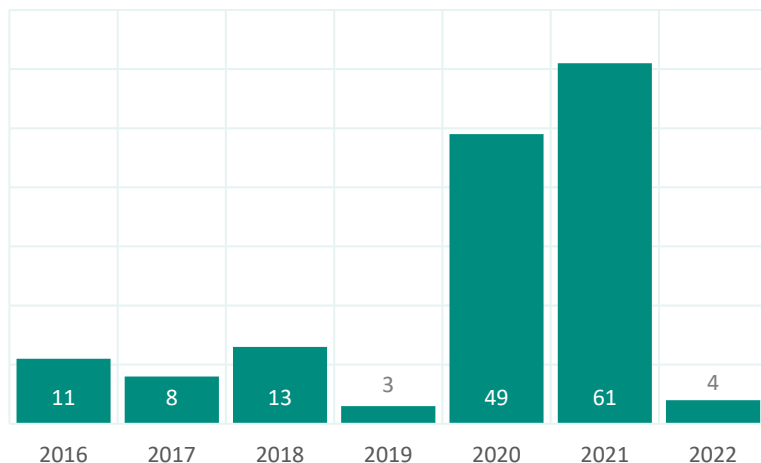
25 green companies listed in 2021

Number of green companies

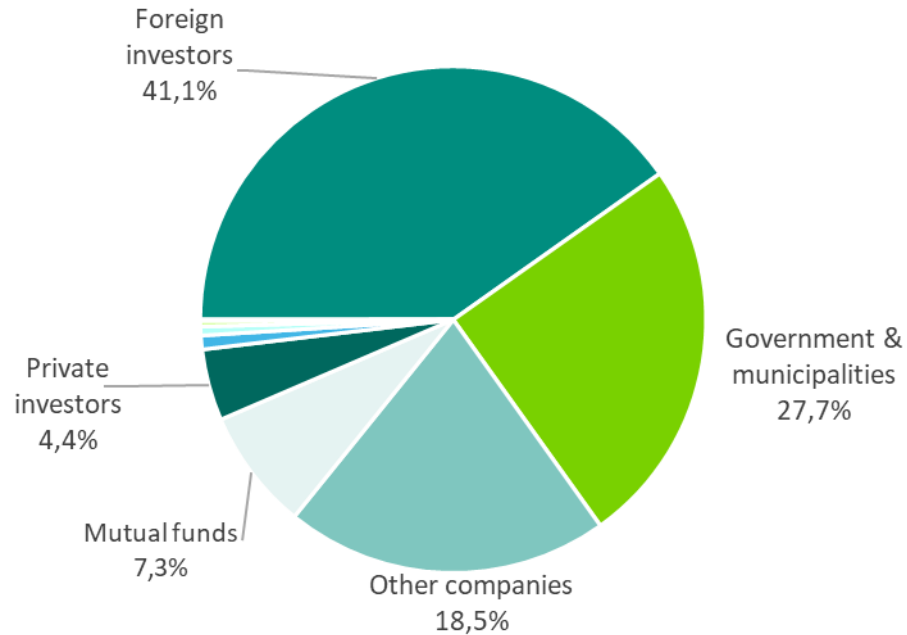


More companies on Euronext Growth

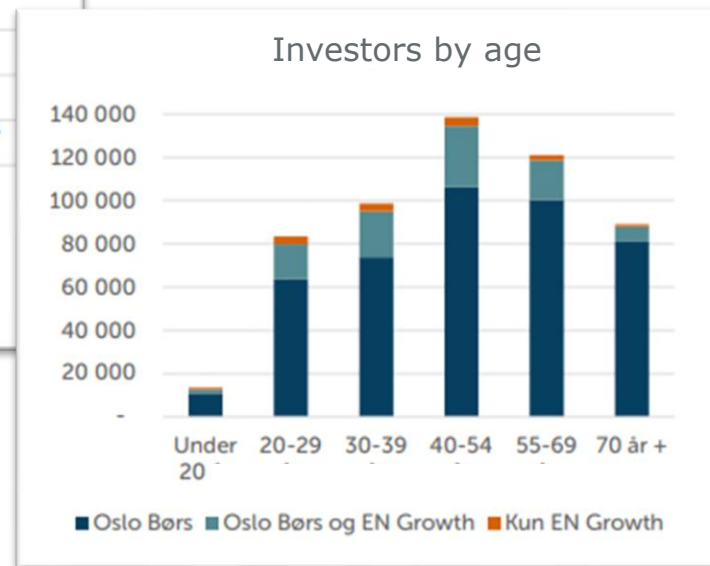
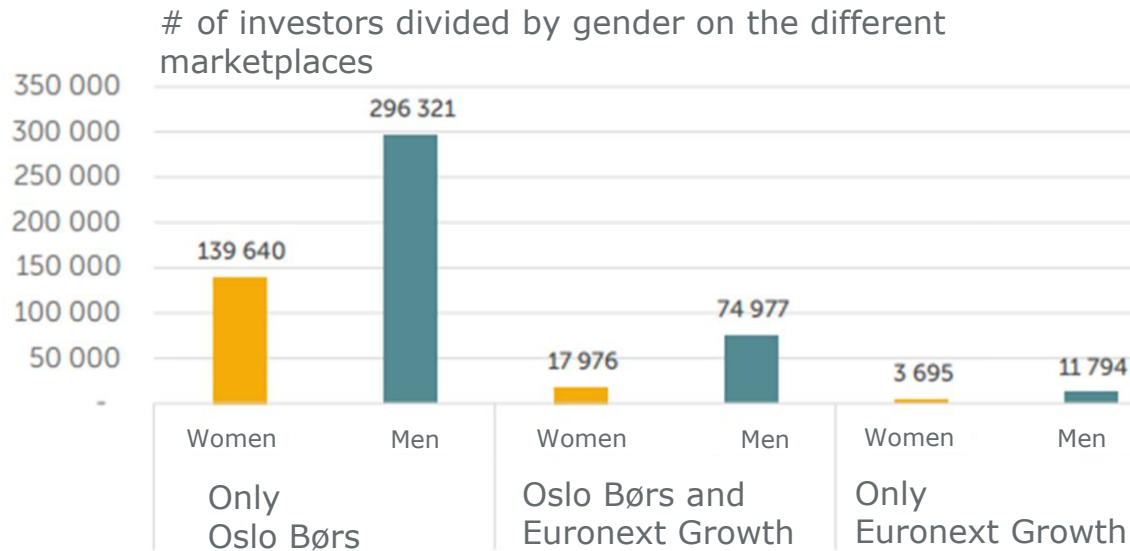
New Listings - Euronext Growth Oslo



Ownership at Oslo Børs



Many new private investors the last 3 years

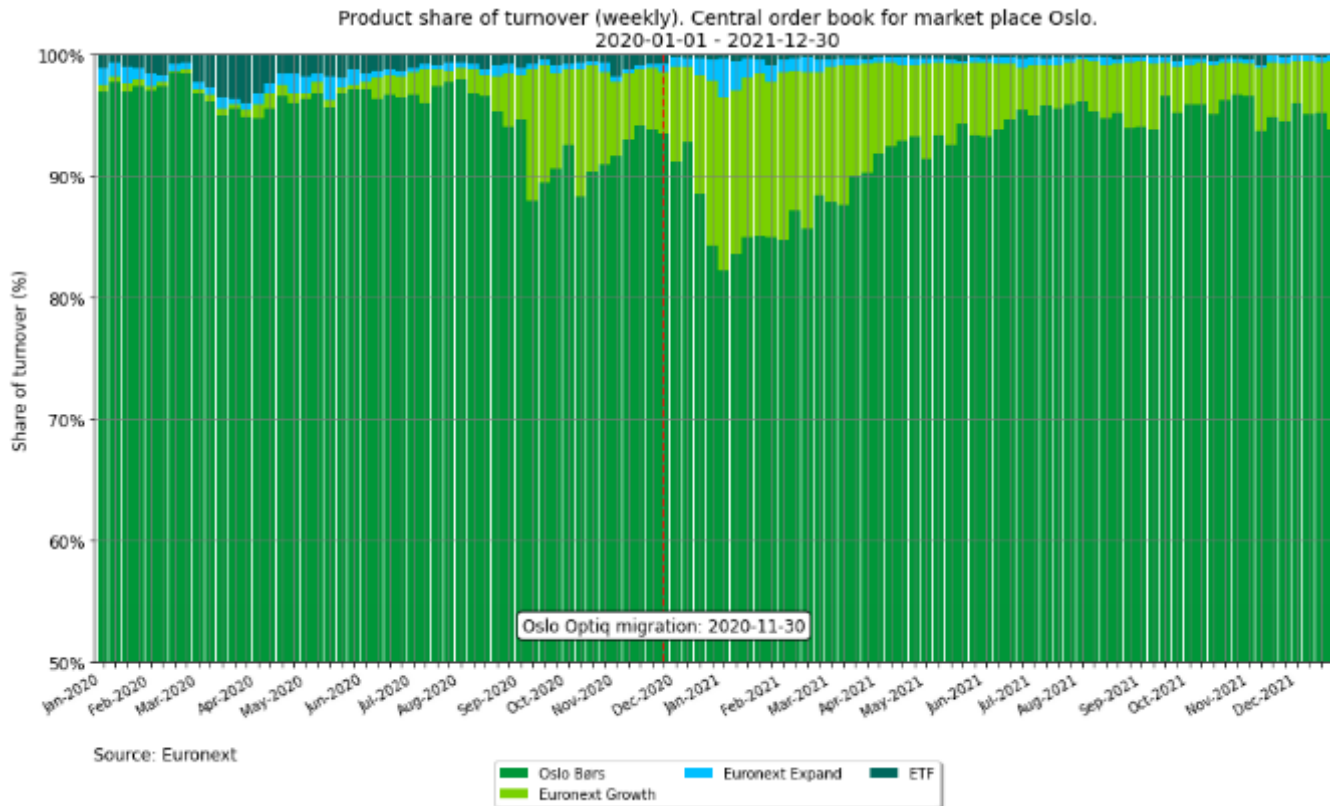


High activity and increased turnover

NOK 239 155

Turnover per second in our opening hours
for all markets at Oslo Børs in 2021

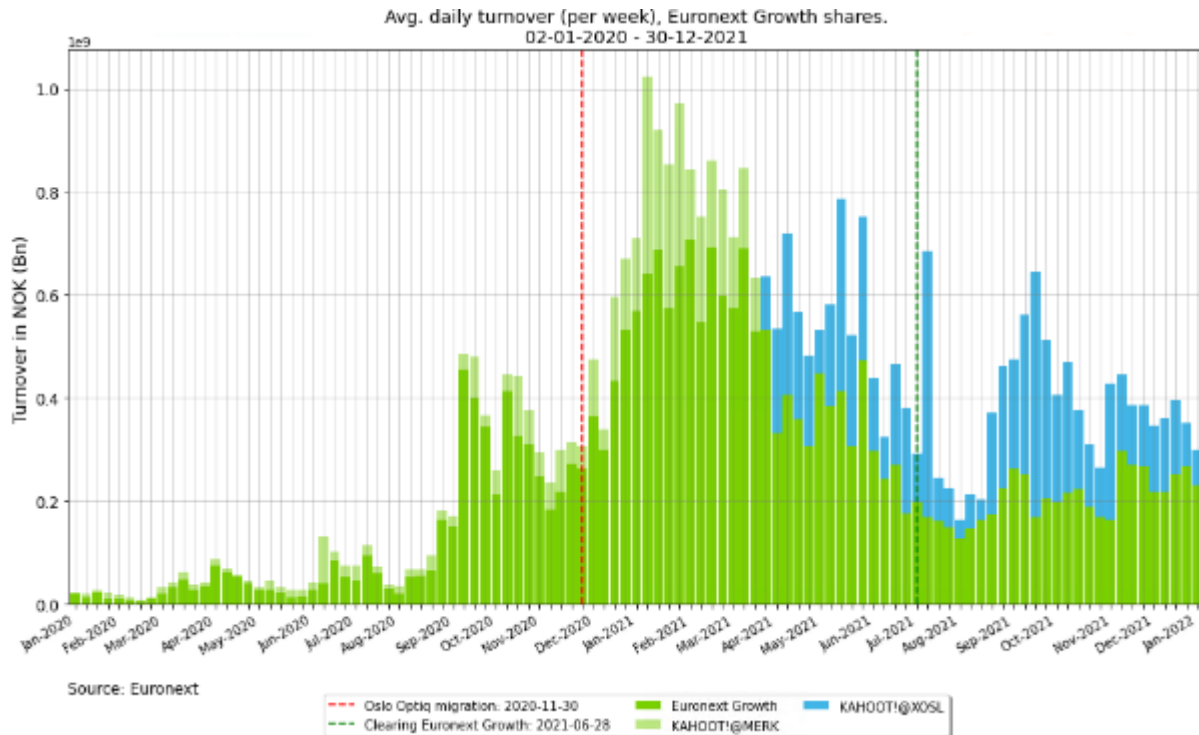
94.6 % of the turnover on our main market



Share of turnover in December 2021:

- Oslo Børs: 94.6%
- Euronext Growth: 4.8%
- Euronext Expand: 0.5%
- ETF: 0.1%

Kahoot! effect at Euronext Growth



- After transferring from Euronext Growth to Oslo Børs main market, Kahoot! has kept the same trading volumes.
- In total 13 companies transferred between our marketplaces at Oslo Børs in 2021, and we see the same trend for other companies as well.



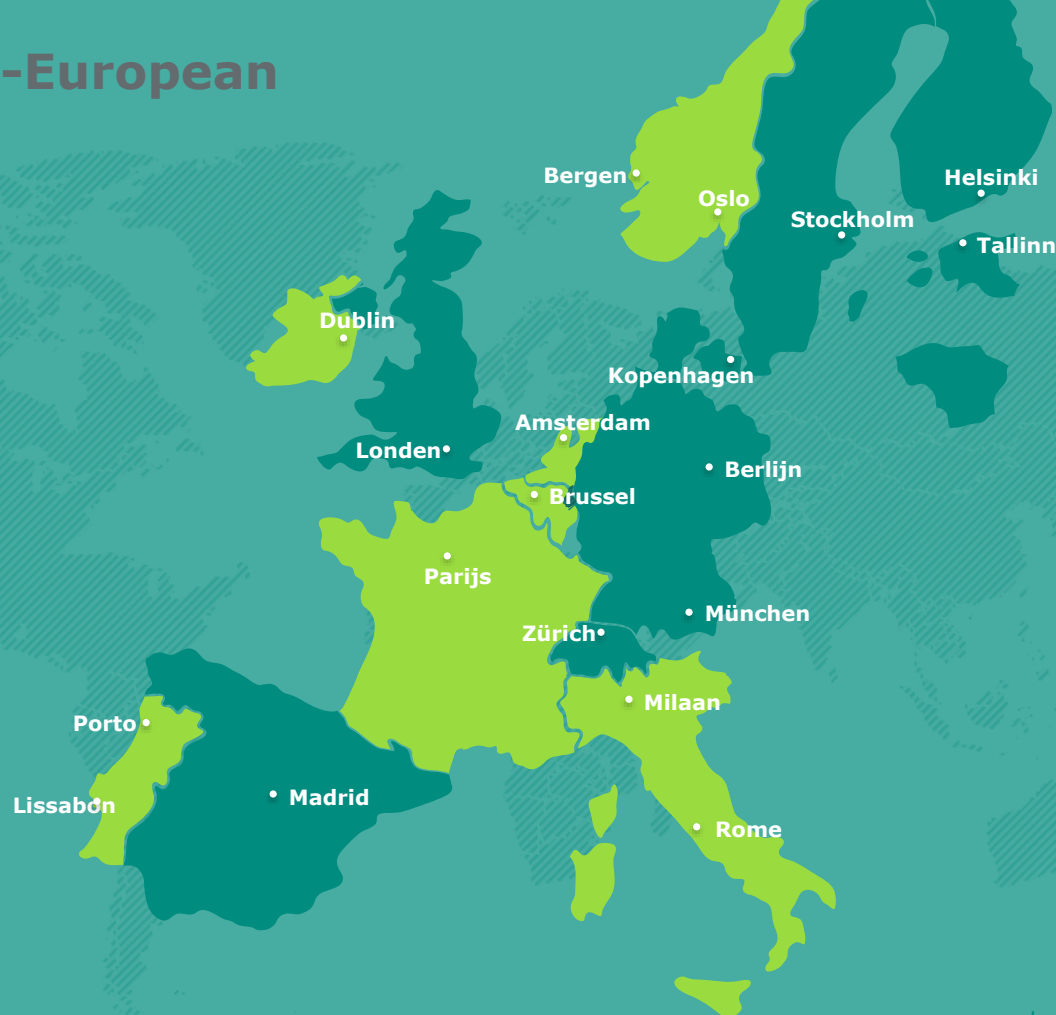
Oslo Børs as part of Euronext

Building the leading pan-European infrastructure

7 local markets, with a multi-national team of more than 2.200 people in **20+ countries**

Largest stock exchange in Europe with more than 1.900 listed companies with a total market capitalisation of **€ 6,500 billion**

3.3 mln stock transactions per day with a traded value of € 11,26 billion and **750,000** option and future contracts



The Euronext Group

SMALL CAPS | MID CAPS | LARGE CAPS

EURONEXT MARKETS

REGULATED MARKETS
JUNIOR MARKETS

OTHER TRADING PLATFORMS:
Multilateral Trading Facilities
Electronic Communications Network

SECURITIES MARKETS
DERIVATIVES MARKETS
OPTIQ® TRADING TECHNOLOGY

SPOT FX AND NDF TRADING
FASTMATCH® TRADING
TECHNOLOGY

ELECTRONIC FIXED INCOME
TRADING
MTS TRADING PLATFORM

CLEARING
CCP

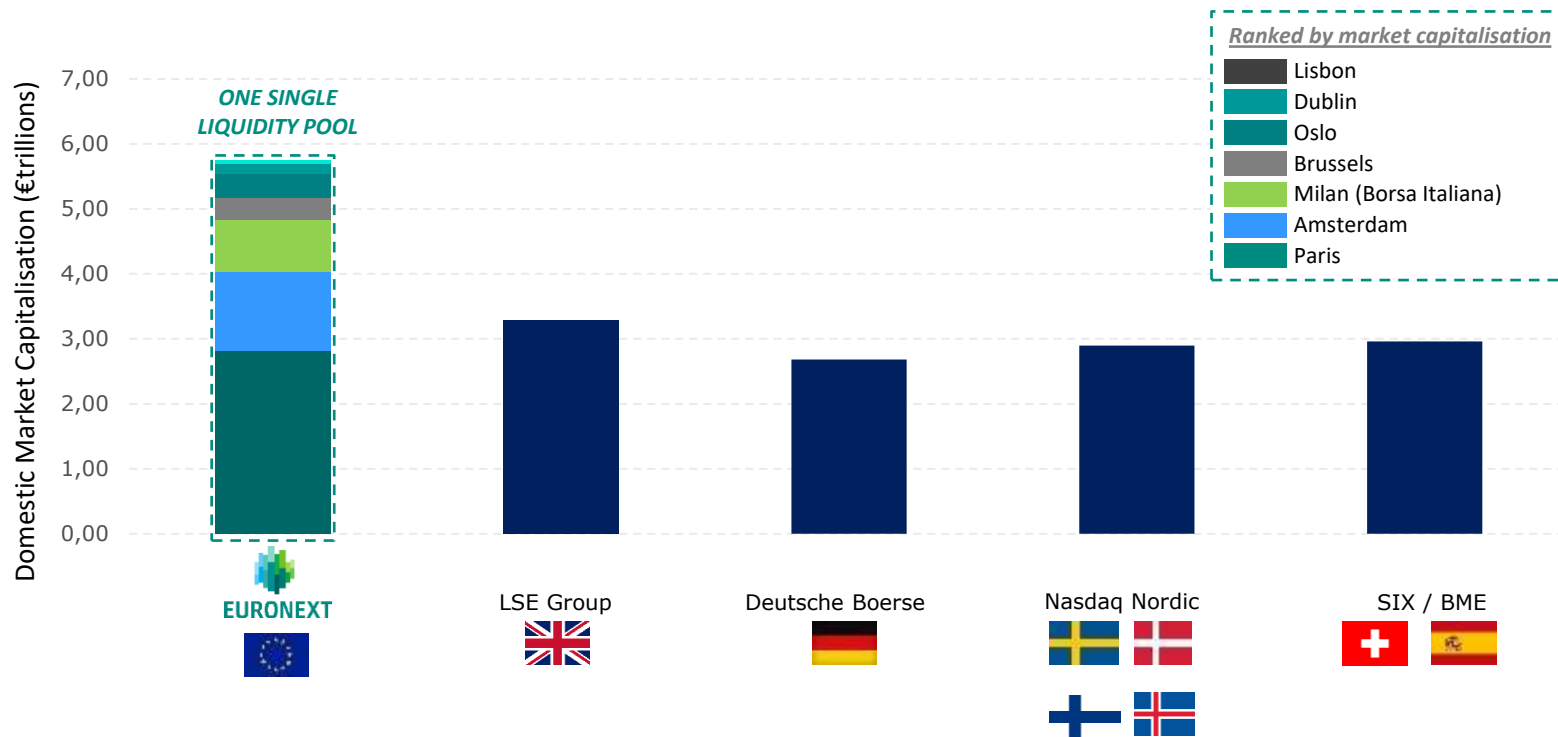
SETTLEMENT
NETWORK OF CSDS

TECHNOLOGY
SOLUTIONS

MARKET DATA
INDICES

TRADING
MEMBERS

INVESTORS





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