

**Contacts Media**

Amsterdam +31 20 721 4133  
Dublin +353 87 361 2380  
Milan +39 02 72 42 62 12  
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50  
Lisbon +351 210 600 614  
Oslo +47 41 69 59 10

**Contact Investor Relations**

+33 1 70 48 24 27

## Hunyvers lists on Euronext Growth Paris

- **€13,8 million raised**
- **Market capitalisation of €44,7 million**
- **Alumna of Euronext's FamilyShare programme**
- **6<sup>th</sup> company listed on Euronext Paris in 2022**
- **16<sup>th</sup> company listed on Euronext in 2022**



**Paris – 1 March 2022** – Euronext today congratulates Hunyvers, a specialist in the distribution of leisure vehicles and nomadic tourism, on its listing on Euronext Growth Paris (ticker code: ALHUN).

Hunyvers, a specialist in touring and nomadic travel, is the second largest distributor of leisure vehicles in France and a digital pioneer in nomadic tourism, with a network of 15 dealerships and over 45 brands distributed in Europe. Hunyvers' Initial Public Offering (IPO) aims to make the company a European reference in nomadic tourism by intensifying its external growth in France and in Europe, while pursuing its mission to revolutionise travel in Europe through the acceleration of its digital pole, in particular with the development of Caramaps, its application dedicated to nomadic travel.

Hunyvers was listed through the admission to trading on the 1<sup>st</sup> March 2022 of the 3,723,600 shares making up its equity and of 1,150,000 new shares issued under a Global Offering<sup>1</sup>, after the full exercise of the extension option (150,000 new shares) and before the potential exercise of the over-allotment option.

The admission and issue price of Hunyvers' shares was set at €12 per share. Market capitalisation was €44.7 million on the day of listing. The IPO raised €13.8 million altogether.

The Offering was a resounding success with international institutional and individual investors. The Global Placement was oversubscribed 1.67 times at the Offer price and the Fixed Price Offer was oversubscribed 2.91 times.

Julien Toumieux, CEO of Hunyvers, said: *"We are proud of Hunyvers' IPO, which operates in the leisure vehicle and nomadic travel sector, a market that is both old and traditional, but which is nevertheless experiencing very strong growth as it responds to our societies' growing desire for nature and freedom. Our IPO is part of a roadmap clearly articulated around three axes: a sustained organic growth, an active acquisition policy and the development of our Caramaps digital platform to support this new travel trend."*

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<sup>1</sup> The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



**Caption:** Julien Toumieux, CEO of Hunyvers, and Delphine Bex, Managing Director of Hunyvers, and their team rang the bell during a ceremony, in the presence of Camille Leca, Head of Listing at Euronext, this morning to celebrate the IPO of the company.

**CONTACTS MEDIA – [mediateam@euronext.com](mailto:mediateam@euronext.com)**

Sarah Mound (Paris)

+33 1 70 48 24 45

[smound@euronext.com](mailto:smound@euronext.com)

**CONTACT HUNYVERS**

NewCap

+33 1 44 71 94 94

[hunyvers@newcap.eu](mailto:hunyvers@newcap.eu)

**About Hunyvers**

Hunyvers was founded in 2006 and specialises in motorhome travel and touring. Through each of its branches, the group assists its customers in the organisation of nomadic trips. The focus is on the selection of quality products, an outstanding after-sales service and a transversal presence. In order to meet the varied demands of its customers, the group has developed a wide range of products. The group has 15 dealerships and distributes over 45 brands.

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