

Contacts Media

Amsterdam +31 20 721 4133
Dublin +353 87 361 2380
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 22 34 19 15

Contact Investor Relations

+33 1 70 48 24 27

Racing Force S.p.A. lists on Euronext Growth Milan

- **Twenty-ninth listing of 2021 on Euronext Growth Milan**
- **Racing Force S.p.A. brings the total number of companies listed on Euronext Growth Milan to 160**
- **Total placement volume of the offering equal to €31.2 million**



Milan – 16 November 2021 – Borsa Italiana, part of the Euronext Group, today congratulates Racing Force S.p.A. on its listing on Euronext Growth Milan.

Racing Force S.p.A. is one of the global leaders in the field of motorsport safety equipment and has a wide range of products ranging from helmets, suits, gloves and shoes to seats, seatbelts, rollbars, steering wheels, fire extinguishers and communication systems.

Racing Force S.p.A. represents the twenty-ninth listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies and it brings the total number of firms currently listed on Euronext Growth Milan to 160.

In the placement phase, Racing Force S.p.A. raised €28.3 million excluding the potential exercise of an over-allotment option. In the case of the full exercise of the over-allotment option, the total amount raised will be €31.2 million. The free float at the time of admission was 27.45% and the market capitalisation at IPO was €106.9 million.

Paolo Delprato, Chairman and CEO of Racing Force Group, said: *"The debut on Euronext Growth Milan represents a milestone on a path that has its roots in the history of this Group. Racing Force has proven over time to be an innovative, international, solid company ready to seize market opportunities, acquiring and integrating historic motorsport companies and making the most out of synergies between brands. The listing will allow us to accelerate our growth plans, which are focused on the diversification and integration of the business at an international level and on product and process innovation, fully exploiting our technological know-how. This milestone has been achieved thanks to the expertise and dedication of all the members of the Racing Force family, who best represent the spirit and values of our Group. We are proud that the financial*

community has appreciated our reality and our vision, giving confidence to a project that we hope will bring excellent results in the coming years."



Paolo Delprato, Chairman and CEO of Racing Force S.p.A., rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA – mediateam@euronext.com

Andrea Monzani (Milan/Rome)
Federica Marotti (Milan/Rome)
Ester Russom (Milan/Rome)

+39 02 72 42 62 12

media.relations@borsaitaliana.it

About Racing Force S.p.A.

Racing Force Group is one of the global leaders in the field of motorsport safety equipment and has a wide range of products ranging from helmets, suits, gloves and shoes to seats, seatbelts, rollbars, steering wheels, fire extinguishers and communication systems. All products of the Group are marketed under OMP, Bell Helmets, ZeroNoise and Racing Spirit brands. The Group has the best and most complete range of safety products for Motorsport, used by professional drivers and teams from all over the world, from F1 to the World Rally, Karting and Rally-Raid Championship. In the last 10 years the Group has won more than 60 FIA World Championship titles with its products. The 50 years of experience in the market have allowed Racing Force Group to establish long-standing relationships with the main players (drivers, teams, FIA) and to develop products which are considered among the most reliable by both professional and amateur drivers and teams. Racing Force Group is located in three different continents: Ronco Scrivia and Pisa in Italy, Ghislenghien (Belgium), Sakhir (Kingdom of Bahrain), Miami, Indianapolis and Mooresville (USA) and counts more than 400 employees. Racing Force Group products are sold in 80 countries worldwide.

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,920 listed issuers and around €6.5 trillion in market capitalisation as of end September 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal.

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