

SCHEDULE OF FEES APPLICABLE TO ISSUERS

on Euronext Growth

OPERATED BY OSLO BØRS

JANUARY 2022



OSLO BØRS

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1 FEES FOR ADMISSION TO TRADING

1.1 FEES FOR THE ADMISSION OF SHARES AND EQUITY CERTIFICATES TO TRADING

Fixed fee	Pr. mill. mkt. cap.	Minimum fee	Maximum fee
NOK 25,000	NOK 640	NOK 125,000	NOK 950,000

The introduction fee for issuers using the flexible listing process is one-and-a-half times the introduction fee for the ordinary listing process. A fixed fee of NOK 2,500,000 is payable for a fast track admission process. Please refer to section 1.1 in the appendix for further information on the timing of invoicing etc.

1.2 ANNUAL FEES

Market capitalisation in NOK million	Annual fee
< 100	NOK 100,000 (minimum fee)
100 – 250	NOK 100,000 + (mkt. cap. in NOK million - 100) * 250
250 – 1,500	NOK 137,500 + (mkt. cap. in NOK million - 250) * 50
1,500 – 9,500	NOK 200,000 + (mkt. cap. in NOK million – 1,500) * 80
> 9, 500	NOK 840,000 (maximum fee)

Please refer to section 1.2 in the appendix for additional information.

1.3 REGISTRATION FEES FOR SHARE CAPITAL INCREASES

Size of share capital increase	Registration fee
Up to NOK 1m	NOK 1,275
From NOK 1m to NOK 5m	NOK 3,620
From NOK 5m to NOK 10m	NOK 7,125
From NOK 10m to NOK 25m	NOK 12,720
Above NOK 25m	0.0636 % of capital increase, up to a maximum of NOK 236,500

1.4 OTHER FEES FOR ADMISSION TO TRADING

Subscription rights	<ul style="list-style-type: none">▪ Registration fee NOK 8,250▪ Listing fee per quarter of NOK 17,900
Admission to trading of a new class of shares	<ul style="list-style-type: none">▪ Ordinary admission to trading fee as per section 1.1 based on the market capitalisation of the new class of shares▪ Annual fee of NOK 59,400
Admission to trading of shares in respect of pre-issue allotment rights, cf. Rule Book Part II section 2.1.6.2	<ul style="list-style-type: none">▪ NOK 179,000
Revised application for admission to trading	<ul style="list-style-type: none">▪ Between NOK 11,950 and NOK 120,350 depending on company's market capitalisation

Please refer to section 1.4 in the appendix for additional information.¹

2 OTHER FEES

2.1 REPORTS ON CONTINUING ELIGIBILITY FOR ADMISSION TO TRADING

Normal report	NOK 8, 250
Change of domicile	NOK 29,700
Material restructuring	NOK 65,000
Document that meets the content criteria of an application for admission to trading	1/3 of admission fee, min. of NOK 19,750, max. of NOK 138,150
Process of approximately the same extent as an ordinary admission process	Admission fee as per section 1.1

Please refer to section 2.1 in the appendix for additional information.

2.2 OTHER FEES

Company-specific compliance course	By agreement
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¹ No additional registration fee is payable if/when the shares that are admitted to trading on a separate ticker are combined with the pre-existing shares admitted to trading.

APPENDIX – FURTHER INFORMATION ON THE TIMING OF INVOICING ETC

SECTION	COMMENT
General	All amounts stated are in Norwegian kroner and are stated exclusive of value-added tax. Value-added tax is payable in addition to the stipulated amounts if the service in question provided by Oslo Børs is subject to value-added tax.
1.1	<p>For the ordinary listing process, NOK 90,000 of the introduction fee is incurred upon submission of the application for admission to trading, whether or not the company is admitted to trading. This amount is deducted from the introduction fee payable if admission to trading takes place.</p> <p>For the flexible listing process, NOK 180,000 of the introduction fee is incurred upon submission of the pre-listing report, regardless of whether or not the listing process is completed. This amount is deducted from the introduction fee payable if admission to trading takes place.</p> <p>For the fast-track process, NOK 1,250,000 is incurred when Oslo Børs confirms that the company is suitable for a fast-track process. The amount is incurred regardless of whether or not the company is subsequently admitted to trading. A further NOK 1,250,000 is incurred on the first day of admission to trading, regardless of the company's market capitalization.</p>
1.2	<p>In case of increases in share capital, an increase in the annual listing fee will be invoiced.</p> <p>The annual fee is non-refundable, with the exception of issuers who submit an application for removal from trading in one year and are then removed from trading in the first quarter of the following year. In such cases, the annual fee will be refunded for the second part of the year in which the issuer is delisted.</p>
1.4	Admission to trading of shares in respect of pre-issue allotment rights, cf. Rule Book Part II section 2.1.6.2: half the amount is incurred following the pre-admission meeting and the remaining amount upon admission to trading.
2.1	The fee becomes payable when the report is submitted to Oslo Børs for inspection, even if the inspection subsequently is not, or cannot be, completed.

