

Contacts Media

Amsterdam +31 20 721 4133
 Dublin +353 1 617 4249
 Milan +39 02 72 42 62 12
 Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
 Lisbon +351 210 600 614
 Oslo +47 41 69 59 10

Contact Investor Relations

+33 1 70 48 24 27

Ebusco lists on Euronext Amsterdam

- **Successful raising of c. €300 million resulting in a market capitalisation of € 1.33 billion¹**
- **164th listing on Euronext and 19th listing on Euronext Amsterdam in 2021**
- **Ebusco further strengthens Euronext's leading position for growth companies active in the European energy transition**




Amsterdam – 22 October 2021 – Euronext today congratulates Ebusco Holding N.V., a frontrunner in the development of electric buses and charging systems, on its listing on Euronext Amsterdam (ticker code: EBUS). It is the 164th listing on Euronext in 2021 and the 19th listing on Euronext Amsterdam this year.

Ebusco operates at the heart of the electric vehicle ecosystem as a developer, manufacturer, and distributor of zero emission electric buses and charging systems. The company also supplies ancillary products and services. Since its founding in 2012 in the Netherlands, Ebusco has become an industry pioneer that has supplied 346 emission-free buses to seven European countries. With its listing, Ebusco aims to continue to deliver on its mission to drive the transition to sustainable public transport and contribute to a better environment by enabling safe, emission-free and affordable public transportation ecosystems.

The admission and issue price of Ebusco shares was set at €23 per share, which represents a market capitalisation of €1.33 billion, assuming no exercise of the over-allotment option. The offering successfully raised c. €300 million, providing the company with a pathway to accelerate its future growth.

Peter Bijvelds, CEO of Ebusco, said: *"This IPO is an important milestone for Ebusco. The proceeds will allow us to implement our international expansion effectively. With the roll-out of our safe, reliable, and emission-free and cost-competitive transport ecosystems, we will be able to increase our impact for a better living environment. We look forward to entering this new phase of our company, together with our new and existing shareholders."*

¹ Assuming no exercise of the Over-Allotment Option



Caption: Peter Bijvelds, CEO of Ebusco, and his team sounded the Gong during a ceremony this morning to celebrate the Initial Public Offering of the company. They were welcomed by Simone Huis in 't Veld, CEO of Euronext Amsterdam, and René van Vlerken, Head of Listing at Euronext Amsterdam.

CONTACTS MEDIA – mediateam@euronext.com

Marianne Aalders (Amsterdam)

+31 20 721 41 33

maalders@euronext.com

About Ebusco

Ebusco is a developer, manufacturer, and distributor of zero emission buses and charging systems as well as a supplier of ancillary products and services to the electric vehicle ecosystem. As an innovative frontrunner in the development of electric buses, its mission is to contribute to a better living environment by driving the transition to zero emission public transportation. Ebusco's buses currently operate in multiple countries in Europe, including in major cities such as Amsterdam, Frankfurt, and Munich. Ebusco was founded in 2012 and had a workforce of over 214 full-time employees as at 30 June 2021. The company is headquartered in Deurne, the Netherlands and, next to its production facilities in Deurne, has a third-party facility in Xiamen, China.

For more information: www.ebusco.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,920 listed issuers and around €6.5 trillion in market capitalisation as of end September 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal.

For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).



Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2021, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

