

Contacts Media

Amsterdam +31 20 721 4133
 Dublin +353 1 617 4249
 Milan +39 02 72 42 62 12
 Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
 Lisbon +351 210 600 614
 Oslo +47 41 69 59 10

Contact Investor Relations

+33 1 70 48 24 27

Azelis lists on Euronext Brussels

- **€1.77 billion raised – market capitalisation of €6.08 billion**
- **Global Placement oversubscribed multiple times**
- **Third largest market capitalisation to list on Euronext Brussels through an IPO**



Brussels – 17 September 2021 – Euronext today congratulates Azelis, a leading global innovation service provider for the specialty chemicals and food ingredients industry, on its listing on Euronext Brussels (ticker code: AZE).

With a presence in 56 countries around the world, with over 60 application laboratories and 90 offices globally, Azelis has a leading position in the highly fragmented specialty chemicals and food ingredients distribution market. Azelis connects over 2,200 specialty chemicals and food ingredients principals that have granted Azelis one or more mandates to distribute their products, with over 45,000 customers, which are typically small- and medium-sized players that cater to diversified life sciences and industrial chemicals end markets.

Azelis was listed through the admission to trading of the 233,846,153 shares composing its capital, including 33,846,153 new shares and 34,282,810 existing shares offered under the Global Offering.

The admission and issue price of Azelis' shares was set at €26 per share. Market capitalisation was €6.08 billion on the day of listing. The offering raised €1.77 billion altogether.

The Offering was a resounding success with international institutional investors. The Global Placement was oversubscribed multiple times.

Dr. Hans Joachim Müller, Chief Executive Officer of Azelis, commented: *"We are delighted to have successfully completed our IPO on Euronext Brussels. The success of the IPO reflects investors' positive view of our industry, the track record we have built so far, as well as the value upside that our ambitions and business model represent. This milestone will enable Azelis to continue investing in growth and strengthen its position as the global industry reference in the markets it serves. This is a very exciting moment for us and I am grateful to all our stakeholders – our employees, principals, customers, and our shareholders – for their trust, partnership and hard work. I look forward to working with all of them in continuing with our mission of creating value by innovation through formulation."*



Caption: Dr. Hans Joachim Müller, Chief Executive Officer of Azelis, rang the bell during a ceremony in Brussels this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA – mediateam@euronext.com

Pascal Brabant (Brussels)

+32 2 620 15 50

pbrabant@euronext.com

About Azelis

Azelis is a leading global innovation service provider in the specialty chemical and food ingredients industry present in over 50 countries across the globe with around 2,800 employees. Our knowledgeable teams of industry, market and technical experts are each dedicated to a specific market within Life Sciences and Industrial Chemicals. We offer a lateral value chain of complementary products to more than 45,000 customers, supported by ~2,200 principal relationships, generating a turnover of €2.22 billion (2020).

Across our extensive network of more than 60 application laboratories, our award-winning staff help develop formulations and provide technical guidance throughout the customers' product development process. We combine a global market reach with a local footprint to offer a reliable, integrated and unique digital service to local customers and attractive business opportunities to principals. EcoVadis Platinum rated, Azelis is a leader in sustainability. We believe in building and nurturing solid, honest and transparent relationships with our people and partners.

Impact through ideas. Innovation through formulation.

www.azelis.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,900 listed issuers and around €6.4 trillion in market capitalisation as of end June 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing



technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal. For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2021, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

