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Antin Infrastructure Partners lists on Euronext Paris

- **€550 million raised**
- **Market capitalisation of €4.1 billion**
- **150th listing on Euronext in 2021**
- **5th listing of a Large Cap on Euronext Paris in 2021**

ANTIN
 INFRASTRUCTURE PARTNERS



Paris – 24 September 2021 – Euronext today congratulates Antin Infrastructure Partners, a private equity firm specialising in infrastructure, on its listing on Compartment A of its regulated market in Paris (ticker code: ANTIN).

Antin Infrastructure Partners specialises in the acquisition of majority shares in infrastructure companies operating in the energy and environment, telecommunications, transportation, and social infrastructure sectors. Its initial public offering, in addition to raising capital, will help accelerate the company's growth strategy in a rapidly expanding and essential asset class, develop its development strategy, reinforce the Antin brand, permit greater strategic flexibility and allow Antin to continue investing both in "carried interest" and co-investments through its future series of funds (Flagship, Mid Cap and NextGen).

Antin Infrastructure Partners was listed through the admission to trading on 24 September of the 172,083,315 shares making up its equity and of 14,583,333 new shares issued under a Global Offering¹, before the over-allotment option.

The admission and issue price of Antin Infrastructure Partners shares was set at €24 per share. Market capitalisation was €4.1 billion on the day of listing.

The IPO of Antin Infrastructure Partners is the largest IPO to take place on Euronext Paris to date in 2021. The Offering was a resounding success with international institutional and individual investors.

Alain Rauscher and Mark Crosbie, founders and associate directors of Antin Infrastructure Partners said: *"We are thrilled by the success of Antin's IPO and at achieving this significant milestone for the Group. The significant demand for our shares is a strong endorsement from investors for us to continue our expansion journey and accelerate our growth. The funds raised will allow us to continue scaling up our Flagship strategy and to develop our recently launched Mid Cap and NextGen strategies, while expanding into new geographies. Most importantly, we would like to thank all of our teams, without whom Antin wouldn't be what it is today."*

¹ The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



Caption: Alain Rauscher and Mark Crosbie, founders and associate directors of Antin Infrastructure Partners, Mélanie Biessy, Chief Operating Officer of Antin Infrastructure Partners, and their team rang the bell in the presence of Stéphane Boujnah, Chief Executive Officer and Chairman of the Managing Board of Euronext, during a ceremony this morning to celebrate the Initial Public Offering of the company.

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About Antin

Antin Infrastructure Partners is a leading independent private equity firm focused on infrastructure investments. Based in Paris, London and New York, and fully owned by its 20 partners, the firm employs over 140 professionals. Antin targets majority stakes in infrastructure businesses in the energy and environment, telecom, transport and social infrastructure sectors. Since its founding, Antin has raised approximately €17 billion in commitments from its global fund investor base and has made investments in 28 companies.

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