

Contacts Media

Amsterdam +31 20 721 4133
Dublin +353 1 617 4249
Milan +39 02 72 42 62 12
Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
Lisbon +351 210 600 614
Oslo +47 22 34 19 15

Contact Investor Relations

+33 1 70 48 24 27

Nusco S.p.A. lists on AIM Italia

- **Twentieth listing of 2021 on Borsa Italiana's AIM Italia**
- **Nusco S.p.A. brings total number of companies listed on Borsa Italiana's AIM Italia to 151**
- **Total placement volume of the offering equal to €4.6 million with listing**

NUSCO

ispirati dalla tradizione, progettati al futuro

Milan – 4 August 2021 – Borsa Italiana, part of the Euronext Group, today congratulates Nusco S.p.A. on its listing on Borsa Italiana's AIM Italia.

Nusco S.p.A. is a company active in the production and marketing of interior doors and windows made from wood, PVC, aluminium and iron.

Nusco S.p.A. represents the twentieth listing since the beginning of the year on Borsa Italiana's market dedicated to small and medium sized companies and it brings the total number of firms currently listed on AIM Italia to 151.

In the placement phase, Nusco S.p.A. raised €4 million, excluding the potential exercise of an over-allotment option. In the case of full exercise of the over-allotment option, the total amount raised will be €4.6 million. The free float at the time of admission was 23.50% and the market capitalisation at IPO was €17 million.

Luigi Nusco, Chairman and CEO of Nusco S.p.A., said: *"The goal reached today with the listing on Borsa Italiana makes us extremely proud. This is a testament of our professionalism, passion, and commitment to the entrepreneurial activity of the Nusco family which dates back three generations. Over all those years, we made relevant and important investments. We achieved our goals with great enthusiasm and determination. Our results were excellent in terms of innovation. We have a complete and unique product portfolio for our sector.*

"Today, Nusco offers a thorough selection and a complete catalogue of doors and windows with interesting marketing methods and creativity. Everything has been possible thanks to the endless commitment of the Nusco team. We work with passion every day to provide tailor-made products which combine tradition and innovation. The listing represents a combination of visibility and transparency and it supports our company's developmental plans. We are proud that the financial community has appreciated our business model and believed in our growth project".



Luigi Nusco, Chairman and CEO of Nusco S.p.A. rang the bell during the market open ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACTS MEDIA – mediateam@euronext.com

Andrea Monzani (Milan/Rome)
Federica Marotti (Milan/Rome)
Ester Russom (Milan/Rome)

+39 02 72 42 62 12

media.relations@borsaitaliana.it

Nusco S.p.A.

Nusco S.p.A., founded in 2011 with the headquarter in Nola (NA), is a company active in the production and marketing of interior doors and windows made of wood, PVC, aluminium and iron under the "NUSCO" brand. For more than 60 years, Nusco has been a historic Italian brand and one of the leaders in central-southern Italy in the production and marketing of doors and windows. The activity of the company, managed by the President and CEO Luigi Nusco, is divided into two business units: Doors BU, for internal doors and for the commercializing of security doors, and Windows BU, for the commercializing of windows, shutters and iron metal grills. NUSCO doors and windows are aimed at a large portfolio of BtoB construction companies, including franchise-authorized multi-brand retailers, located from the north to the south of Italy, and also to BtoC customers. More info at www.nuscospa.com

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,900 listed issuers and around €6.4 trillion in market capitalisation as of end June 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal.

For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2021, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws,



rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

