

Contacts Media

Amsterdam +31 20 721 4133
 Dublin +353 1 617 4249
 Milan +39 02 72 42 62 12
 Paris +33 1 70 48 24 45

Brussels +32 2 620 15 50
 Lisbon +351 210 600 614
 Oslo +47 22 34 19 15

Contact Investor Relations

+33 1 70 48 24 27

E-PANGO lists on Euronext Growth Paris

- **€6.1 million raised – market capitalisation of €27.3 million**
- **116th listing on Euronext in 2021**



Paris – 12 July 2021 – Euronext today congratulates E-PANGO, a company specialising in the supply of electricity and gas to companies and communities, on its listing on Euronext Growth Paris (ticker code: ALAGO).

E-PANGO is an independent company that positions itself as a player in the optimisation of electricity infrastructure. The company has developed an original offer based on an individualised approach to the customers' consumption, using proprietary data tools to optimise the management of gas and electricity bills. E-PANGO's Initial Public Offering (IPO) is intended to provide the company with resources to accelerate its growth and implement its development strategy, which aims to provide companies and communities with flexible, individualised energy offers and optimisation solutions at the right price.

E-PANGO was listed through the admission to trading of the 5,148,766 shares that make up its equity, 1,148,776 of which being new shares issued under a Global Offering¹.

The admission and issue price of E-PANGO shares was set at €5.31 per share. Market capitalisation was €27.3 million on the day of listing. The offering raised €6.1 million altogether.

Philippe Girard, CEO of E-PANGO, said: *"For us, the success of the operation is just the first step that paves the way for a stock market journey in which we will be keen to demonstrate to current and future shareholders the strength of our model, which has already been validated in terms of both growth and profitability. Of course, we intend to go even further in the future, with a strong ambition in mind: to pass the 300-million-euro turnover mark by 2025."*

¹ The Global Offering was made up of a Public Offering that included a Fixed Price Offer and a Global Placement with institutional investors in France and other countries.



Caption: Philippe Girard, CEO of E-PANGO, and his team rang the bell during a ceremony this morning to celebrate the Initial Public Offering of the company.

CONTACT EURONEXT

Sarah Mound (Paris)

+33 1 70 48 24 45

parispressoffice@euronext.com

About E-PANGO

E-PANGO is a specialist in the supply of energy to companies and communities. Its mission is to provide them with flexible, individualised energy offers and optimisation solutions at the right price. The global solution proposed by E-PANGO brings together 4 unique areas of expertise within a single technological platform: sourcing, data management and development, digitalisation of commercial processes and self-consumption and smart-storage solutions. It has enabled a small team to build loyalty with nearly 500 customers. With a strong and profitable growth that allowed it to achieve a turnover of €13.5 million* in 2020, up 144%, E-PANGO's ambition is to become a key player along with the major players in the energy sector.

* (of which €3.5 million from the re-invoicing of the cost of transmission to the network operators)

About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal. With close to 1,900 listed issuers and around €6.0 trillion in market capitalisation as of end June 2021, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets, one of Europe's leading electronic fixed income trading markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates a number of junior markets, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Italy, Norway and Portugal.

For the latest news, go to euronext.com or follow us on Twitter (twitter.com/euronext) and LinkedIn (linkedin.com/euronext).

Disclaimer

This press release is for information purposes only: it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext. This press release speaks only as of this



date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is available at www.euronext.com/terms-use.

© 2021, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of this personal data, Euronext will comply with its obligations under Regulation (EU) 2016/679 of the European Parliament and Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR, as provided in its privacy statement available at: www.euronext.com/privacy-policy. In accordance with the applicable legislation you have rights with regard to the processing of your personal data: for more information on your rights, please refer to: www.euronext.com/data_subjects_rights_request_information. To make a request regarding the processing of your data or to unsubscribe from this press release service, please use our data subject request form at connect2.euronext.com/form/data-subjects-rights-request or email our Data Protection Officer at dpo@euronext.com.

