

SCHEDULE OF FEES APPLICABLE TO ISSUERS

on Euronext Growth

OPERATED BY OSLO BØRS

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1 FEES FOR ADMISSION TO TRADING

1.1 FEES FOR THE ADMISSION OF SHARES AND EQUITY CERTIFICATES TO TRADING

Fixed fee	pr. mill. mkt. cap.	minimum fee	maximum fee
NOK 23,700	NOK 620	NOK 123,600	NOK 950,000

A fixed fee of NOK 1,490,000 is payable for a fast track admission process. Please refer to section 1.1 in the appendix for further information on the timing of invoicing etc.

1.2 ANNUAL FEES

Market capitalisation in NOK million	Annual fee
< 80	NOK 63,550 (minimum fee)
80 – 250	NOK 63,550 + (mkt. cap. in NOK million - 80) * 400
250 – 2,225	NOK 132,225 + (mkt. cap. in NOK million - 250) * 21,5
2,225 – 8,440	NOK 174,250 + (mkt. cap. in NOK million - 2,225) * 82
> 8, 440	NOK 690,000 (maximum fee)

Please refer to section 1.2 in the appendix for additional information.

1.3 REGISTRATION FEES FOR SHARE CAPITAL INCREASES

Size of share capital increase	Registration fee
Up to NOK 1m	NOK 1,230
From NOK 1m to NOK 5m	NOK 3,490
From NOK 5m to NOK 10m	NOK k 6,870
From NOK 10m to NOK 25m	NOK 12,300
Above NOK 25m	0.0615 % of capital increase, up to a maximum of NOK 228,500

1.4 OTHER FEES FOR ADMISSION TO TRADING

Subscription rights	<ul style="list-style-type: none"> ▪ Registration fee NOK 8,000 ▪ Listing fee per quarter of NOK 17,300
Admission to trading of a new class of shares	<ul style="list-style-type: none"> ▪ Ordinary admission to trading fee as per section 1.1 based on the market capitalisation of the new class of shares ▪ Annual fee of NOK 57,400
Temporary admission to trading on a separate ticker of a share class already admitted to trading on Merkur Market¹	<ul style="list-style-type: none"> ▪ Introduction fee of 0.062 % of the market capitalisation of the share class, up to a maximum of NOK 230,000 ▪ Registration fee of NOK 16,100 ▪ Listing fee as per section 1.2
Admission to trading of shares in respect of pre-issue allotment rights, cf. Section 2.5.2 of the Admission to Trading Rules	<ul style="list-style-type: none"> ▪ NOK 173,000
Revised application for admission to trading	<ul style="list-style-type: none"> ▪ Between NOK 11,550 and NOK 116,300 depending on company's market capitalisation
Application to defer deadline for first day of admission to trading	<ul style="list-style-type: none"> ▪ NOK 11,550
Introduction course for up to five participants	<ul style="list-style-type: none"> ▪ NOK 10,700
"On-site" admission to trading	<ul style="list-style-type: none"> ▪ By agreement

Please refer to section 1.4 in the appendix for additional information.¹

¹ No additional registration fee is payable if/when the shares that are admitted to trading on a separate ticker are combined with the pre-existing shares admitted to trading.

2 OTHER FEES

2.1 REPORTS ON CONTINUING ELIGIBILITY FOR ADMISSION TO TRADING

Normal report	NOK 8, 000
Change of domicile	NOK 28,700
Material restructuring	NOK 62,850
Document that meets the content criteria of an application for admission to trading	1/3 of admission fee, min. of NOK 19,100, max. of NOK 133,500
Process of approximately the same extent as an ordinary admission process	Admission fee as per section 1.1

Please refer to section 2.1 in the appendix for additional information.

2.2 OTHER FEES

Change of company name and/or ticker	Single change NOK 5,750 Two or more changes NOK 23,700
Application for exemption from Continuing Obligations	NOK 5,750
Company-specific compliance course	By agreement

Please refer to section 2.1 in the appendix for additional information.

APPENDIX – FURTHER INFORMATION ON THE TIMING OF INVOICING ETC

SECTION	COMMENT
General	All amounts stated are in Norwegian kroner and are stated exclusive of value-added tax. Value-added tax is payable in addition to the stipulated amounts if the service in question provided by Oslo Børs is subject to value-added tax.
1.1	<p>NOK 78,000 of the introduction fee is incurred upon submission of the application for admission to trading, whether or not the company is admitted to trading. This amount is deducted from the introduction fee payable if admission to trading takes place.</p> <p>For the fast-track process, NOK 745,000 is incurred when Oslo Børs confirms that the company is suitable for a fast-track process. The amount is incurred regardless of whether or not the company is subsequently admitted to trading. A further NOK 745,000 is incurred on the first day of admission to trading, regardless of the company's market capitalization.</p>
1.2	<p>In case of increases in share capital, an increase in the annual listing fee will be invoiced.</p> <p>The annual fee is non-refundable, with the exception of issuers who submit an application for removal from trading in one year and are then removed from trading in the first quarter of the following year. In such cases, the annual fee will be refunded for the second part of the year in which the issuer is delisted.</p>
1.4	<p>Admission to trading of shares in respect of pre-issue allotment rights, cf. Admission to Trading Rules, Section 2.5.2: half the amount is incurred following the pre-admission meeting and the remaining amount upon admission to trading.</p> <p>Fast track companies are exempted from the introduction course fee.</p>
2.1	The fee becomes payable when the report is submitted to Oslo Børs for inspection, even if the inspection subsequently is not, or cannot be, completed.

