

PRACTICAL INFORMATION ON THE PROCESS OF ADMISSION TO TRADING ON EURONEXT GROWTH OSLO

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INFORMATION TO BE SENT TO OSLO BØRS BY SPECIFIED DEADLINES

This document relates to applications for admission to trading on Euronext Growth Oslo. As part of the admission process and, if the application for admission to trading is approved, the Issuer must provide information about the Issuer and details of the Issuer's contact persons.

In addition to the information to be sent by the Issuer to Oslo Børs in the form of the introductory report, application and other correspondence that provides the basis for evaluating whether the Issuer is suitable for admission to trading on Euronext Growth Oslo, Oslo Børs also requires various other information. This relates both to information of a technical nature needed in order to prepare the systems at Oslo Børs for the Issuer's possible admission to trading, and to marketing information for the presentation to the press and similar publicity that will be arranged if the admission to trading takes place.

This document details the additional information that the Issuer must send to Oslo Børs and the deadlines for submission. The document also provides some guidance in respect of the process for admission to trading. A short summary of the various items of information that must be sent to Oslo Børs is provided at the end of the document.

If the Issuer will not be able to meet one or more of the deadlines set out below, please contact the officer at Oslo Børs responsible for your application (the "Case Officer") in order to discuss the possibility of adjusting the timetable. Any questions regarding the contents of this document can also be addressed to your Case Officer.

1 DUTY OF DISCLOSURE

1.1 PUBLIC DISCLOSURE (MANDATORY DUTY TO PUBLISH INFORMATION)

Issuers admitted to trading on Euronext Growth Oslo have a mandatory duty to publish all information that must be made public pursuant to the Euronext Growth Oslo Rules through the Oslo Børs news service ("NewsPoint") so that the information is available to all on the announcement portal www.newsweb.no.

The Issuer will become subject to the duty of disclosure/the duty to publish information starting from the time the Issuer is admitted to trading. The Issuer may also use NewsPoint to publish press releases and other information that is not subject to the duty of disclosure, but when publishing such information it must be made clear that the information is not subject to the duty of disclosure. The Issuer will normally be given access to NewsPoint starting on the day before the first day of admission to trading. See section 3.1 for further information on NewsPoint.

1.2 BROADER DISTRIBUTION OF INFORMATION (OPTIONAL)

If the Issuer wishes to arrange for broader distribution of information than solely through the mandatory publication using www.newsweb.no, it may also enter into a separate agreement with Oslo Børs for the distribution of information through the Oslo Børs news feed service ("Oslo Børs Publication Service"). Corporate Services at Oslo Børs can be contacted by email (corporate.services@oslobors.no) for further information on this service.

If the Issuer does elect to use the Oslo Børs Publication Service, this will automatically satisfy the mandatory requirement for the publication on www.newsweb.no of information that is subject to the duty of disclosure as stipulated in section 1.1. Accordingly, the Issuer will not be required to send additional copies of its announcements to different systems.

The following link provides further information on the publication of information through the Oslo

Børs Publication Service: <https://www.euronext.com/en/corporate-services/oslo-bors-publication-service>

1.3 THIRD-PARTY DISTRIBUTOR LETTER OF AUTHORITY FOR BROADER DISTRIBUTION OF INFORMATION (OPTIONAL)

If the Issuer wishes to use a distributor other than the Oslo Børs Publication Service to achieve greater coverage, the Issuer must give the distributor in question a third-party letter of authority so that it can act on behalf of the Issuer. A standard form for the letter of authority can be downloaded from NewsPoint by accessing the 'Help' function after logging in, and the completed letter of authority must be sent to MA@oslobors.no later than seven Trading Days before admission to trading.

2 INFORMATION THAT MUST BE SUBMITTED NO LATER THAN AT THE SAME TIME AS THE APPLICATION

2.1 MANAGEMENT COMPANIES

Management Companies (as defined in Rule Book Part II) shall undertake to comply with the provisions to which the Issuer applying for admission to trading would be subject were it to have carried out these functions itself. The Issuer must guarantee that any breach of the Ongoing Obligations that is caused by the Management Company shall be dealt with as if it was caused by the Issuer itself.

No later than at the time the application for admission to trading is submitted, the Management Company and the Issuer applying for admission to trading must enter into a standard agreement with Oslo Børs setting out the responsibilities and duties of the Issuer to be admitted to trading and the Management Company.

The standard agreement *Statment of acceptance - Management Companies* is available on our website: https://www.oslobors.no/ob_eng/Oslo-Boers/Regulations/Notices-and-other-documentation

The Management Company agreement which has form as a statment of acceptance must be sent to the Case Officer, with a copy also sent to the Market Administration department by email (MA@oslobors.no).

3 NO LATER THAN SEVEN TRADING DAYS BEFORE THE SHARES ARE ADMITTED TO TRADING

3.1 THE OSLO BØRS NEWSPOINT SERVICE AND THE REGISTER OF PRIMARY INSIDERS

Login to the Oslo Børs NewsPoint service is performed via the customer portal Euronext Connect ¹("Connect"). User administration is also performed via this portal.

The user interface that Oslo Børs provides through the NewsPoint service shall be used for the following functions:

¹ Euronext Connect is the Euronext customer portal, where companies will find information about their listing. It contains exclusive real-time monitoring of your company's shares, historical trading data and will allow you to manage subscriptions to news alerts and a daily summary of the trading in your stock.

- Publishing information
- Registering information about the Issuer and any changes in this information, see section 8.1
- Registering the list of the Issuer's primary insiders and their close associates, see section 8.2
- Registering the Issuer's financial calendar, see section 8.3
- Drawing up and maintaining inside information list (additional software module that require supplementary agreement with Oslo Børs) – For further information contact:
corporate.services@oslobors.no

User administration:

Each Issuer has to nominate a user with administrator rights (an Administrator).

An Administrator is assigned to i.a. rights to set up new ordinary users on behalf of the Issuer via Connect and give access to the different modules in NewsPoint. For practical reasons, the Issuer's administrator will normally be given access to the system on the day before its Shares are admitted to trading. In order to be given access to the system, the Issuer is asked to contact the Market Administration department by email (MA@oslobors.no) no later than seven Trading Days before its Shares are admitted to trading.

The Issuer will be given access to the NewsPoint the Trading Day before admission to trading. It is possible for the Issuer to be given access to NewsPoint at an earlier point by separate agreement with Oslo Børs. This may be a relevant option for an Issuer that wishes to publish information for a period prior to admission to trading and accordingly before it is subject to the duty of disclosure. The earliest point at which access of this type can be given is once Oslo Børs has approved the Issuer's application for admission to trading and Oslo Børs has published the announcement of this.

Oslo Børs recommends that the Issuer appoints more than one user with access to NewsPoint to make sure that the Issuer at all times is able to handle the Issuer's obligation to publish inside information also after the exchange's opening hours.

3.2 LEI-CODE

In accordance with EU-regulations and the EEA Agreement all Issuers shall be identified through a Legal Entity Identifier (LEI). The LEI code is used to identify legal entities participating in financial transactions and in connection with reporting in the financial market. A legal entity will operate with only one LEI code and this code will be applied worldwide.

Due to this requirement, Oslo Børs must obtain LEI code from all Issuers in an admission to trading process and the Issuer must therefore obtain a LEI code from an authorized LEI issuer. On this link you will find a list of LEI issuers worldwide: <https://www.gleif.org/en/about-lei/get-an-lei-find-lei-issuing-organizations>

The Issuer must provide Oslo Børs with its LEI as part of the essential key information it provides, cf. section 3.3 and Appendix 1.

3.3 SUBMISSION OF CFI, FISN AND ICB

Classification of Financial Instruments (CFI) is an ISO standard that has been developed to classify financial instruments and standardise communication and registration.

Financial Instrument Short Name (FISN) is an abbreviation for a financial instrument, and is a new ISO standard that have been introduced due to new requirements for reporting to the authorities.

In accordance with regulations, Oslo Børs must obtain both the CFI and FISN for the financial

instrument subject to admission to trading from all Issuers in an admission to trading process.

Verdipapirsentralen ASA (VPS) is appointed as National Numbering Agency and issues CFI and FISN for financial instruments for Norwegian companies. Non-Norwegian companies must obtain CFI and FISN from the National Numbering Agency where the company is incorporated.

ICB is an industry classification benchmark that allocates companies to subsector whose definition closely describe the nature of its business. For further information on ICB, see Notis 2.2. section 2 (2) item 27.

CFI, FISN and ICB shall be included in the key information described in section 3.4 and Appendix 1.

3.4 KEY INFORMATION

Appendix 1 provides a standard format for the key information needed about the Issuer. This information must be sent by email to the Market Administration department (MA@oslobors.no) no later than seven Trading Days before the Issuer's Shares are admitted to trading, with a copy to the Case Officer.

3.5 THE ISSUER'S TICKER CODE

The Issuer's ticker code should reflect the Issuer's name, and the first letter of the code must be the same as the first letter of the Issuer's name. The ticker code can only include letters, and must be between three and five characters.

The Issuer must send its proposal for a ticker code to the Market Administration department by email (MA@oslobors.no), with a copy to the Case Officer, no later than seven Trading Days before its Shares are admitted to trading on Euronext Growth Oslo. Oslo Børs will decide on the Issuer's ticker code in collaboration with the Issuer five Trading Days before the Issuer's Shares are admitted to trading.

3.6 LOGO AND ISSUER PRESENTATION TEXT

The Issuer will appear on Euronext website with its logo and its short description, starting on the first day of trading. To achieve this, Oslo Børs needs a vector-based logo file in .eps format. The short description of the Issuer will also be included in a press release that Oslo Børs will send out in connection with the Issuer's admission to trading.

The Issuer must no later than seven Trading Days before admission to trading send the Market Administration department a logo and a short description of the Issuer in both Norwegian and English (maximum of 500 characters including spaces). These items must be sent by email to MA@Oslobors.no and newlisting@oslobors.no, with a copy to the Case Officer.

3.7 GENERAL INFORMATION REGARDING REGISTRATION OF THE SHARES IN THE TRADING SYSTEM

The Issuers Shares will be registered in the trading system (Optiq) in the afternoon two Trading Days prior to the first day of trading. The registration in Optiq will be visible for external parties the following day. For the sake of clarity this registration is required for technical purposes and does not in itself imply that all the conditions and documentation requirements for admission to trading have been met.

4 NO LATER THAN THREE TRADING DAYS BEFORE ADMISSION TO TRADING

The Issuer must send to its Case Officer its final Presentation/Information Document normally no

later than three Trading Days before its Shares are admitted to trading.

5 PRESS RELEASES ANNOUNCING RECEIPT OF APPLICATIONS FOR ADMISSION TO TRADING

Oslo Børs will issue an announcement that it has received an application from the Issuer for admission to trading, which will include the expected date of the first day of trading. This announcement will normally be published on the day before the Issuer is given access to NewsPoint, cf. section 3.1. If the Issuer subsequently withdraws the application, Oslo Børs will issue an announcement that the application has been withdrawn, unless the Issuer publishes its own announcement to this effect.

6 BY 13:00 HOURS ON THE TRADING DAY BEFORE THE FIRST DAY OF ADMISSION TO TRADING

6.1 TECHNICAL INFORMATION

The Issuer must send certain technical information to Oslo Børs no later than 13:00 hours on the Trading Day before the first day of admission to trading. This information is used for various purposes, including the technical preparation of the systems at Oslo Børs and as the basis for information about the Issuer.

Appendix 2 provides a template for submitting the technical information. This appendix must be sent to the Market Administration department by email (MA@oslobors.no) no later than 13:00 hours on the Trading Day before the first day of admission to trading, with a copy to the Case Officer.

In addition, other documentation that must be received by Oslo Børs prior to the same deadline is detailed Notice 2.2 section 8.

7 MARKING THE FIRST DAY OF TRADING

Oslo Børs will contact the Issuer to agree the arrangements for marking the first day of trading and the possibility of the Issuer giving a presentation on this day.

8 REGISTRATION OF INFORMATION BY THE END OF THE FIRST DAY OF ADMISSION TO TRADING

8.1 REGISTRATION OF ISSUER INFORMATION IN NEWSPPOINT

The Issuer must update and check the information about the Issuer required by Oslo Børs by using the "Company Information" function in the NewsPoint portal. The log-on process is the same as for publish announcements and to register primary insiders as mentioned in sections 1.1 and 3.1. After logging into NewsPoint, the system provides accompanying help texts for each item to be completed about the Issuer. The requirement to register and maintain Issuer/company information is set out in Rule Book Part II section 3.5. We ask the Issuer to register its Issuer/company information before the close of business on the first day of admission to trading.

For information on access to NewsPoint and user guidelines, please see section 3.1.

8.2 REGISTRATION OF THE ISSUERS'S PRIMARY INSIDERS AND THEIR CLOSE ASSOCIATES

The Issuer must register its primary insiders and their close associates in Oslo Børs' systems no later than by the end of the first day of admission to trading. Close associates of primary insiders who hold shares in the Issuer must be registered in the same way. The Issuer must ensure that the information registered about primary insiders and close associates is kept up-to-date, and that any changes are registered without undue delay. The Issuer must use NewsPoint to register its primary insider and close associate information.

For information and access to the system and guidelines on registering primary insiders and close associates, please see section 3.1.

8.3 FINANCIAL CALENDAR

As stipulated in Rule Book Part II section 3.11.6, the Issuer must, no later than by the close of the year, publish the planned dates for the publication of its annual report, half-yearly interim report and any quarterly interim reports, in addition to annual general meeting for the following calendar year. When the Issuer is first admitted to trading it should publish its financial calendar for the remainder of the current calendar year before the first day of trading in order to satisfy this requirement.

Oslo Børs require the Issuers to use the "Financial Calendar" function in NewsPoint since this will ensure that their financial calendar information is included in the centralised lists of financial calendar dates, and will also ensure that the financial calendar announcement is distributed through the Oslo Børs Publication Service (regardless of whether the Issuer in question has entered into an agreement for the service, cf. section 1.2).

9 SUMMARY OF THE INFORMATION TO BE SUBMITTED TO OSLO BØRS

MA = Market Administration, MA@oslobors.no

NL = New admissions department, newlisting@oslobors.no

Information to be provided before the first day of trading:

Section	Description	Deadline	Send to:	Appendix
2.1	Statement of acceptance by Management Company	When the application for admission to trading is submitted	Case Officer + copy to MA	
3.4	Key information, including LEI, CFI, FISN and ICB	7 Trading Days before the first day of trading	MA + copy to Case Officer	Appendix 1
3.5	Ticker code for the Issuer	7 Trading Days before the first day of trading	MA + copy to Case Officer	
3.6	Logo and short Issuer description	7 Trading Days before the first day of trading	MA and NL + copy to Case Officer	
3.1	Access to NewsPoint	1 Trading Day before the first day of trading	MA + copy to Case Officer	
6.1	Technical admission information	By 13:00 hours on the Trading Day before the first day of trading	MA + copy to Case Officer	Appendix 2

Information to be provided before the close of business on the first day of trading:

Section	Description	Send to:	Appendix
8.1	Registration of Issuer/company information in NewsPoint	MA + copy to Case Officer	
8.2	Registration of information on primary insiders and close associates		
8.3	Financial calendar	MA + copy to Case Officer	

10 APPENDICES
APPENDIX 1 : KEY INFORMATION

INFORMATION ABOUT A NEW ISSUER ON EURONEXT GROWTH		
OSLO		
Company name:		
LEI code:		
CFI:		
FISN:		
ICB:		
Company registration number:		
Address:		
Office address, if different to above address:		
Telephone number:		
Telefax number:		
Chief Executive Officer:		
Chief Financial Officer:		
Main marketplace contact:		
Alternative market place contact:		
<i>Contact persons for the marketplace: main/alternative</i>	Main	Alternative
Direct telephone number:		
Mobile telephone number:		
Email address:		
Title of contact person:		
Auditor:		
ISIN number:		
Website address:		
Ticker code:		
Accounting principles e.g. NGAAP, IFRS etc.		
Admitted to trading on other exchange/regulated market (state which):		
Legal jurisdiction/court:		
Group yes/no:		
Home state for approval of prospectuses (if relevant):		

APPENDIX 2: TECHNICAL ADMISSION INFORMATION

ADMISSION TO TRADING OF NEW ISSUER ON EURONEXT GROWTH OSLO	
Estimated market value per Share and the basis for the estimate: ²	
Currency:	
Nominal (par) value:	
Share capital admitted to trading:	
Number of Shares admitted to trading:	
Total Share capital:	
Number of Shares registered in VPS:	
Number of votes per Share:	
Issuer's holding of own Shares:	
First day of trading:	

²Please note that an estimated market value per share will be published by Oslo Børs prior to admission to trading