

**CONTACT - Media:**

Amsterdam +31 20 721 4133  
Dublin +353 1 617 424  
Oslo +47 22 34 17 40

Brussels +32 2 620 15 50  
Lisbon +351 210 600 614  
Paris +33 1 70 48 24 45

**CONTACT - Investor Relations:**

+33 1 70 48 24 17

## **EURONEXT LAUNCHES SIXTH EDITION OF PRE-IPO PROGRAMME TECHSHARE IN TEN EUROPEAN COUNTRIES**

**Amsterdam, Brussels, Dublin, Lisbon, Oslo and Paris – 11 January 2021** – The sixth edition of TechShare, Euronext’s dedicated pre-IPO programme for European Tech companies, will see participants join from ten countries across Europe. All Tech sectors are represented this year, with a strong emphasis on cleantech, health tech and e-commerce. With the inclusion of Norway as a participating country, TechShare once again demonstrates its steady growth in the domain and its relevance to the Tech industry.

This year’s edition includes 119 Tech companies participating in the first half of 2021. This number is expected to grow as participants join the IPOready programme in Dublin<sup>1</sup> and Oslo which will start later this year. TechShare participants have a mature corporate profile and the participating companies generate on average annual revenues of about €16 million and employ around 70 people. Two-thirds of the companies are backed by private equity investors and have raised an average €15 million in capital before joining the programme.

### **Extension of reach and impact**

Hosting more than 500 Tech issuers across sectors such as Technology, Media and Telecom, Life Sciences and Cleantech, Euronext is the leading pan-European stock exchange for Tech companies. Since the launch of the TechShare programme in 2015, Euronext has steadily expanded its position in the European Tech market. In total, over 400 Tech companies have participated in TechShare pre IPO programmes since its launch, with promising results. Seven participants from France, Belgium and the Netherlands have already taken the leap from TechShare to an IPO.

### **Network of Tech companies and financial partners**

The TechShare programme was launched in 2015 with 30 companies from France, Belgium, the Netherlands and Portugal participating in the first truly pre-IPO oriented programme in the capital markets sphere. It has steadily extended its reach across Europe over the years. Having welcomed companies from Germany, Italy, Spain, Switzerland and IPOready companies from Ireland in 2019, this year participants from Norway are invited to join. This demonstrates that TechShare is building its credibility in the capital markets environment, becoming one of the largest financing communities across Europe, with a distinguished network of Tech companies and financial partners.

Stéphane Boujnah, CEO and Chairman of the Managing Board, said: *“As the largest equity listing venue for Tech companies in Europe, Euronext is the go-to market for Tech companies in financing their next growth step through an IPO. With our TechShare programme we acclimatize and prepare the participating companies for a capital raise. By offering them training from academics, banking and law specialist as well as Euronext experts on essential subjects such as governance, strategy, communication.”*

## Kick-off in eight European countries

Given the current health circumstances, instead of convening at one centralised kickoff event, the 119 Tech companies will this year join local events scheduled between 19 January and 4 February 2021, giving participants and partners the possibility to become better acquainted.

The six-month training programme, from January to June 2021, is structured around several main complementary modules, with graduation from the programme in July 2021. There will be four workshop sessions in each country with expert partners covering the IPO process, the legal perspective, IPO valuation, equity story, financial communication, corporate governance and post-listing life. Companies will also have extensive individual coaching with audit firms, lawyers, communications specialists and investor relations specialists providing customised advice on a more bilateral basis.

Over the course of the programme, top executives from companies in the life sciences, cleantech and TMT industries across Europe will lead the expert sessions and group workshops. They will cover topics such as the entrepreneurial mindset, leading growth, scaling beyond borders, attracting talents and managing ownership. In total 76 expert partners from the financial ecosystem in Europe will contribute to the programme.

### Notes to Editors

The infographic with the key figures is provided with the press release. A profile of participants and key facts & figures are available on request.

### CONTACTS media - [mediateam@euronext.com](mailto:mediateam@euronext.com)

Aurélie Cohen (Europe/Paris):	+33 1 70 48 24 45	mediateam@euronext.com
Marianne Aalders (Amsterdam):	+31 20 721 41 33	maalders@euronext.com
Pascal Brabant (Brussels):	+32 2 620 15 50	pbrabant@euronext.com
Shannon Sweeney (Dublin):	+353 1 617 424	ssweeney@euronext.com
Sandra Machado (Lisbon):	+351 210 600 614	smachado@euronext.com
GeirHarald Aase (Oslo):	+47 22 34 19 15	geirharald.aase@oslobors.no

### About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, The Netherlands, Norway and Portugal. With close to 1,500 listed issuers worth €4.5 trillion in market capitalisation as of end December 2020, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates Euronext Growth® and Euronext Access®, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Norway and Portugal.

For the latest news, follow us on Twitter ([twitter.com/euronext](https://twitter.com/euronext)) and LinkedIn ([linkedin.com/euronext](https://linkedin.com/euronext)).

### Disclaimer

This press release is for information purposes only and is not a recommendation to engage in investment activities. This press release is provided "as is" without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Euronext does not guarantee its accuracy or completeness. Euronext will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator. All proprietary rights and interest in or connected with this publication shall vest in Euronext.

This press release speaks only as of this date. Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at [www.euronext.com/terms-use](https://www.euronext.com/terms-use).

© 2021, Euronext N.V. - All rights reserved.

The Euronext Group processes your personal data in order to provide you with information about Euronext (the "Purpose"). With regard to the processing of these personal data, Euronext will comply with its obligations under the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 (General Data Protection Regulation, "GDPR"), and any applicable national laws, rules and regulations implementing the GDPR as provided in its privacy statement available at:

<https://www.euronext.com/en/privacy-policy>.

In accordance with the applicable legislation you have rights as regard to the processing of your personal data:

- for more information on your rights, please refer to: [https://www.euronext.com/data\\_subjects\\_rights\\_request\\_information](https://www.euronext.com/data_subjects_rights_request_information),

- for any request regarding the processing of your data or if you want to unsubscribe to this press release, please use our data subject request form <https://connect2.euronext.com/form/data-subjects-rights-request> or email our Data Protection Officer at [dpo@euronext.com](mailto:dpo@euronext.com).