

EURONEXT GROWTH MARKETS RULE BOOK

Part II:

Additional rules for the Euronext Growth
Market operated by Euronext Paris

ISSUE DATE: 9TH NOVEMBER 2020

EFFECTIVE DATE: 30TH NOVEMBER 2020

1 [RESERVED]

2 ORGANISATION OF THE ISSUER

No Issuer shall charge its Securities holders for maintaining the records in respect of the ownership of Securities and the payment of dividend or interest.

3 [RESERVED]

4 MANDATORY TENDER OFFER

4.1

If a Person acting severally or in concert holds an interest of more than fifty percent (50%) of the voting rights or the share capital of an Issuer having its registered office in France, such Person must make a mandatory tender offer in accordance with the terms of the General Regulation of the Autorité des Marchés Financiers. An Issuer not having its registered office in France shall specify in the Prospectus or Information Document if similar rules are applicable in the jurisdiction where it has its registered office.

4.2

Articles 236-1, 236-3 and 236-7 and Chapter VII of Book II of the General Regulation of the Autorité des Marchés Financiers are applicable to Issuers whose Securities are admitted to trading on the Euronext Growth Market operated by Euronext Paris.

4.3

Title III of Book II of the General Regulation of the Autorité des Marchés Financiers regarding Takeover Bids is applicable to Issuers of Securities that have been transferred from a Regulated Market to the Euronext Growth Market operated by Euronext Paris for a period of three (3) years calculated as of the date the Securities are first admitted to trading on the Euronext Growth Market operated by Euronext Paris.

5 ADMISSION TO TRADING OF DEBT SECURITIES

Issuers qualifying as SMEs which request an admission to trading of Debt Securities via a Public Offer shall obtain, and disclose in the relevant offering documents, a rating, notwithstanding any exemption possibility provided in this respect by Part I.

6 REMOVAL CONDITIONS

Pursuant to Article 5.1 of the Euronext Growth market operated by Euronext Paris rules Part I, the following provisions of Euronext Paris Book II are applicable to the removal from Euronext Growth Paris of the Shares of an Issuer :

- article P 1.4.2 ;
- article P 1.4.4 ;
- article P 1.4.6.



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