

# EURONEXT GROWTH MARKETS RULE BOOK

Part II:

Additional rules for the Euronext Growth  
Market operated by Euronext Brussels

ISSUE DATE: 9<sup>TH</sup> NOVEMBER 2020

EFFECTIVE DATE: 30<sup>TH</sup> NOVEMBER 2020

## **1 REFERENCES TO ALTERNEXT UNDER BELGIAN LAW**

As a recall, Euronext Growth is the commercial name of “Alternext”. As a consequence, Issuers whose Securities are admitted to trading on the Euronext Growth Market operated by Euronext Brussels remain in any case subject to existing legal provisions under Belgian law that make reference to Alternext, including but not limited to the Royal Decree of 21 August 2008 providing for complementary rules applicable to certain multilateral trading facilities and the Royal Decree of 27 April 2007 on public takeovers.

Issuers whose Securities are admitted to trading on the Euronext Growth Market operated by Euronext Brussels are subject to the provisions of the Royal Decree of 23rd September 2018 on the publication of an information note in the event of an offer to the public or admission to trading on an MTF. Appendix III is therefore not applicable to them unless provided otherwise.

## **2 CONSOLIDATION OF FINANCIAL STATEMENTS**

An Issuer whose Equity Securities are admitted to trading on the Euronext Growth Market operated by Euronext Brussels that has one or more subsidiaries shall establish and publish consolidated accounts, unless an exemption is granted by Euronext Brussels given the operations and/or size of the subsidiary or subsidiaries of the Issuer.

## **3 DISCLOSURE AND TRANSPARENCY OBLIGATIONS**

Issuers whose Securities are admitted to trading on the Euronext Growth Market operated by Euronext Brussels are subject to the provisions of the Royal Decree of 21 August 2008 providing for complementary rules applicable to certain multilateral trading facilities (within the meaning of MIFID), including, without limitation, provisions on certain information requirements, transparency of major holdings and the repression of market abuse on the Euronext Growth Market operated by Euronext Brussels. The requirements are referred to in the Circular of the Financial Services and Markets Authority (FSMA) on the obligations imposed to issuers admitted to trading on Euronext Growth. This Circular is available on the website of the FSMA (<http://www.fsma.be>).

Therefore, sections 4.1.4 (Dissemination) to 4.4 (Disclosure to securities holders) are not applicable to Issuers admitted to the Euronext Growth Market operated by Euronext Brussels.

The information that has to be published pursuant to the Royal Decree of 21 August 2008 providing for complementary rules applicable to certain multilateral trading facilities shall remain online on the website of the Issuer for a period of at least five (5) years following the date of publication and shall be posted at the same time as it is published in any other media.

Issuers that have completed a Private Placement of Debt Securities with a denomination of at least € 100,000 (or equivalent in another currency) and have applied for a first admission to trading of the relevant Debt Securities subject to such Private Placement on the Euronext Growth Market operated by Euronext Brussels are required to publish its annual financial statements in accordance with National Regulations. In case no publication is foreseen in National Regulations, financial statements shall be published before the end of the first semester of the next year.

## **4 [RESERVED]**

## **5 BREACH OF OBLIGATIONS BY AN ISSUER**

Rule 7.3.1(ii) of Part I of the Rules is not applicable to Issuers whose Securities are admitted to trading to the Euronext Growth Market operated by Euronext Brussels.



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