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ECOMIAM LISTS ON EURONEXT GROWTH**€12.6 MILLION RAISED – MARKET CAPITALISATION OF €39 MILLION**

Paris – 9 October 2020 – Euronext today congratulated écomiam, a family business that is France’s third largest specialised frozen-food distributor, on its listing on Euronext Growth (ticker code: **ALECO**).

Founded in 2009, **écomiam** is a family business specializing in the distribution of fresh frozen foods. It operates a 27-outlet network based primarily in Brittany and in the Pays de la Loire region in western France. The Group’s business is built on strong ethical values and it is attuned to contemporary consumer trends, offering products that are 100% French, fair traded, and accessible. It offers customers a Click & Collect option and a website that guarantees home delivery within 48 hours. Listing on Euronext Growth will finance expansion into most other regions in continental France.

écomiam (ticker code **ALECO**) was listed on **9 October** through the admission to trading of the **3,381,688** shares making up its capital. This includes the **1,095,238** new shares issued as part of a Global Offering¹, before possible exercise of the over-allotment option.

The admission and issue price was set at **€11.55** per share. Market capitalisation was **€39** million on the day of listing, and the offering raised a total of **€12.6** million.

The IPO was a resounding success with French and international investors, both institutional and individual. Total demand came to 3,481,559 shares, including 2,685,130 for the Global Placement and 796,429 for the Open Price Offer, with the number of shares offered oversubscribed **3.7** times (OPO: 8.4 times).

Daniel Sauvaget, Chairman and CEO of écomiam, said: “We are delighted with the enthusiastic response to our IPO. We would like to extend warm thanks to our institutional and individual investors for their trust and overwhelming support, as well as to the partners who have been at our side for several months and who have done so much to explain and promote our business model, our values and our aspirations. Funds raised will allow us to step up our growth strategy and grow our network, bringing our business model into regions across continental France while preserving our independence and values.”

¹ The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



Photo: Daniel Sauvaget, Chairman and CEO, rang the bell opening this morning's trading to celebrate écomiam's listing together with Pierre Fraignac, Deputy CEO and Frédéric Boiffin, Head of Listing Western France and Camille Leca, Chief Operating Officer, Listing and Head of Listing, France.

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About Euronext

Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, The Netherlands, Norway and Portugal. With close to 1,500 listed issuers worth €3.8 trillion in market capitalisation as of end September 2020, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates Euronext Growth® and Euronext Access®, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Norway and Portugal.

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About écomiam

A family business founded in 2009, Écomiam operates the first ethical and accessible network to distribute fresh frozen products that are 100% French and largely unprocessed. This distribution network is currently made up of 27 points of sale. It has a Click & Collect offer and a website for online sales that guarantees home deliveries within 48 hours anywhere in continental France. In 2019 sales totalled €14.7 million, up 34% (organic growth: +23%).

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