

**STATEMENT ON LISTING OF BONDS ON OSLO BØRS
(FOREIGN ISSUERS)**

This statement (hereinafter referred to as the "Statement") is provided by:

- 1.**
a company incorporated in
with registration number
(hereinafter referred to as the "Issuer"); to

- 2. OSLO BØRS ASA**
a company incorporated in Norway
with registration number 983 268 633
licenced as a stock exchange and regulated market in Norway according to the Stock Exchange Act
(hereinafter referred to as "Oslo Børs")

in connection with the primary and/or secondary listing of bonds and/or short-term debt instruments ("the Loans") on Oslo Børs, for which the Issuer is the issuer.

With effect from the time application is made for the Loans to be admitted to listing, the requirements imposed on issuers of stock exchange listed bond loans by the Act on stock exchange activities etc. of 29 June 2007 no 74 (the "Stock Exchange Act"), by the stock exchange regulations of 29 June 2007 no 875 (the "Stock Exchange Regulations"), by the Act on Securities Trading of 29 June 2007 no 75 (the "Securities Trading Act"), by the Securities Regulations of 29 June 2007 no 876 and by the Rules for the admission of bonds to listing on Oslo Børs and Continuing obligations (the "Bond Rules") together with all subsequent amendments, shall apply to the Issuer.

The Issuer must prior to commencement of listing of the Loans fulfil the relevant requirements set out in the Bond Rules.

The Issuer must take all necessary actions to ensure that it can, at all times, fulfil its obligations that apply as a consequence of the listing of the Loans.

If the Issuer contravenes any of the provisions set out in the Bond Rules or in this Statement, Oslo Børs may impose measures or sanctions on the Issuer in accordance with the Bond Rules.

This Statement and any disputes arising out of it shall be governed by Norwegian law. Oslo Børs and the Issuer agree to the Oslo City Court as legal venue for all conflicts relating to this Statement and the listing of the Loans on Oslo Børs.

This Statement is a public document and can be made public.

APPROVED AND AGREED TO:

Authorized Signature