**Application form – Approval as a Merkur Advisor for investment firms that are not members of Merkur Market or Oslo Børs**

The investment firm \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ ­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ hereby applies to be approved as an advisor to issuers applying for admission to trading on Merkur Market (“Merkur Advisor”).

The admission to trading rules that apply for Merkur Market apply from the point in time at which the investment firm is granted approval by Oslo Børs ASA. In the event that a Merkur Advisor breaches the admission rules for Merkur Market, the rules on sanctions in Section 6 (“Compliance Procedures”) of the Merkur Market Member and Trading Rules shall apply accordingly to the extent they are relevant. The relevant rules are available on Oslo Børs ASA’s website, www.oslobors.no.

**Name and Address of the Merkur Advisor**

|  |  |
| --- | --- |
| Name: |  |
| Address: |  |
| Org. number: |  |
| Website: |  |

**Contact persons and persons from the Merkur Advisor who are to act as advisors (Details of at least two persons must be provided)**

|  |  |  |
| --- | --- | --- |
|  | Advisor 1: | Advisor 2: |
| Name: |  |  |
| Position: |  |  |
| Tel/mobile: |  |  |
| Email: |  |  |

Oslo Børs ASA must be notified of any changes in writing without undue delay. Persons from the Merkur Advisor who are to act as advisors must attend a course in the regulations at Oslo Børs ASA. Exemptions may be granted if an advisor can provide evidence of sufficient experience and expertise.

Location: ­­­­­­­­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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*(Signature on behalf of the Merkur Advisor)*

Name in block capitals: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**The following must be attached to the application:**

|  |  |
| --- | --- |
|  | Latest annual report |
|  | Articles of Association  |
|  | Certificate of corporate registration that is not more than three months old |
|  | If relevant, the power of attorney currently held by the individual signing on behalf of the Merkur Advisor |
|  | Confirmation from Finanstilsynet of the authorisations held by the firm  |
|  | CVs for the persons from the Merkur Advisor who are to act as advisors, and if relevant a statement on their expertise and experience |
|  | Details of the internal procedures that have been set up for the purposes of preventing potential conflicts of interest |
|  | If the investment firm applying for approval is not authorised to provide corporate finance services in Norway pursuant to Section 2-1, first paragraph, item 6 and 7 and Section 2-6, first paragraph, item 3 of the Norwegian Securities Trading Act, this must be stated. References to equivalent relevant authorisations must be provided, together with explanations of the points of difference and similarity relative to Norwegian securities legislation. |
|  | Information on any previous breaches of stock exchange or securities legislation or an appropriate negative statement  |