

Statement on registration of bonds on Nordic ABM (foreign issuers)

This statement (hereinafter referred to as the “Statement”) is provided by:

1.
a company incorporated in
with registration number
(hereinafter referred to as the “Issuer”); to
2. **OSLO BØRS ASA**
a company incorporated in Norway
with registration number 983 268 633
the organiser and administrator of Nordic ABM (a self-regulated list of registered bonds)
(hereinafter referred to as “Oslo Børs”)

in connection with the registration of bonds and/or short-term debt instruments (“the Loans”) on Nordic ABM, for which the Issuer is the issuer.

With effect from the time the application is made for the Loan to be registered, the requirements imposed on issuers of bonds registered on Nordic ABM by the Registration Rules and the Continuing Obligations for Nordic ABM (the “ABM Rules”), together with all subsequent amendments, shall apply to the Issuer.

The Issuer must prior to commencement of registration of the Loan fulfil the relevant requirements set out in the ABM Rules.

The Issuer must take all necessary actions to ensure that it can, at all times, fulfil its obligations that apply as a consequence of the registration of the Loan.

If the Issuer contravenes any of the provisions set out in the ABM Rules or in this Statement, Oslo Børs may impose measures or sanctions on the Issuer in accordance with the ABM Rules.

This Statement and any disputes arising out of it shall be governed by Norwegian law. Oslo Børs and the Issuer agree to the Oslo City Court as legal venue for all conflicts relating to this Statement and the registration of the Loan on Nordic ABM.

This Statement is a public document and can be made public.

APPROVED AND AGREED TO:

Authorized Signature