

Statement of acceptance to Oslo Børs

(made in accordance with the ABM Rules section 2.3.6.2, first paragraph)

This statement (hereinafter referred to as the "Statement") relates to:

1.
a company incorporated in
with organisation number
(hereinafter referred to as the "Guarantor"); and
2.
a company incorporated in
with registration number
(hereinafter referred to as the "Issuer")
3. **OSLO BØRS ASA**
a company incorporated in Norway
with organisation number 983 268 633
the organiser and administrator of Nordic ABM (a self-regulated list of registered bonds)

The Issuer has registered or intends to apply for registration of the bond loan (the "Bond Loan") on Nordic ABM, for which the Guarantor is to guarantee payment of the interest and principal.

With effect from the time the Bond Loan is admitted to registration, the requirements imposed on issuers of bonds registered on Nordic ABM by the Registration Rules and the Continuing Obligations for Nordic ABM (the "ABM Rules"), together with all subsequent amendments, will apply similarly to guarantors of bonds registered on Nordic ABM, cf. the ABM Rules section 2.3.6.2.

The Guarantor hereby acknowledges and accepts that it shall be bound by the rules and regulations applicable to guarantors of bond loans registered on Nordic ABM, including the continuing duty of disclosure, financial reporting obligations and the ABM rules section 2.3.6.2 (second paragraph) whereby the guarantor, shall, upon request, provide Nordic ABM with certain information as specified in section 3.1.5 (5) of the ABM Rules.

The Guarantor also acknowledges and accepts that if the Guarantor breaches this statement of acceptance, Nordic ABM may give public criticism pursuant to section 8 of the ABM Rules.

This Statement is governed by and interpreted in accordance with Norwegian law and is subject to the exclusive jurisdiction and venue of the courts of Oslo, Norway.

APPROVED AND AGREED TO:

Authorized Signature